



Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/10/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer New Times Energy Corporation Limited

Date Submitted 31 October 2013

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 00166 Description : Ordinary shares

	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>4,000,000,000</u>	<u>HK\$0.50</u>	<u>HK\$2,000,000,000.00</u>
Increase/(decrease)	<u> </u>		<u> </u>
Balance at close of the month	<u>4,000,000,000</u>	<u>HK\$0.50</u>	<u>HK\$2,000,000,000.00</u>

(2) Stock code : Description :

	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u> </u>	<u> </u>	<u> </u>
Increase/(decrease)	<u> </u>		<u> </u>
Balance at close of the month	<u> </u>	<u> </u>	<u> </u>

2. Preference Shares

Stock code :	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$) : **HK\$2,000,000,000.00**

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	952,204,496	N/A	N/A	N/A
Increase/ (decrease) during the month	444,000	N/A	N/A	N/A
Balance at close of the month	952,648,496	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled/ Lapsed	Adjusted		
1. Exercise Price HK\$1.10/share (29/8/2012) Ordinary shares (Note 1)	-	-	-	-	-	10,170,000
2. Exercise Price HK\$1.00/share (17/5/2011) Ordinary shares (Note 1)	-	-	-	-	-	3,032,000
3. Exercise Price HK\$0.99/share (29/8/2012) Ordinary shares (Note 1)	-	444,000	-	-	444,000	4,838,000
4. Exercise Price HK\$0.80/share (29/8/2012) Ordinary shares (Note 1)	-	-	-	-	-	98,000
Total A. (Ordinary shares)					444,000	
(Preference shares)					N/A	
(Other class)					N/A	
Total funds raised during the month from exercise of options (State currency)	HK\$439,560.00					

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Unlisted warrants- issued on 16 July 2012	HKD	105,000,000	-	105,000,000	-	100,000,000
(15 / 07 / 2017)						
Stock code (if listed)	Unlisted					
Class of shares issuable (Note 1)	Ordinary shares					
Subscription price	HK\$1.05 per share					
SGM approval date (if applicable) (dd/mm/yyyy)	(06/07/2012)					
2. Unlisted warrants issued on 5 July 2013	HKD	22,684,200	-	22,684,200	-	34,370,000
(04 / 07 / 2016)						
Stock code (if listed)	Unlisted					
Class of shares issuable (Note 1)	Ordinary shares					
Subscription price	HK\$0.66 per share					
EGM approval date (if applicable) (dd/mm/yyyy)	(15/03/2013)					
3.						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
Total B. (Ordinary shares) -						
(Preference shares) N/A						
(Other class) N/A						

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month		
1. 2 Years Convertible Notes issued on 13 March 2013						
	HKD	33,475,000	-	33,475,000	-	37,194,444
Stock code (if listed)						
Class of shares issuable (Note 1)	Ordinary					
Subscription price	HK\$0.90 per share					
EGM approval date (if applicable) (dd/mm/yyyy)	(29/08/2012)					
2. 1 Year Convertible Notes issued on 2 July 2013						
	HKD	34,720,000	-	34,720,000	-	34,720,000
Stock code (if listed)						
Class of shares issuable (Note 1)	Ordinary					
Subscription price	HK\$1.00 per share					
EGM approval date (if applicable) (dd/mm/yyyy)	(15/03/2013)					
3. 2 Years Convertible Notes issued on 3 July 2013						
	HKD	50,000,000	-	50,000,000		63,291,139
Stock code (if listed)						
Class of shares issuable (Note 1)	Ordinary					
Subscription price	HK\$0.79 per share					
EGM approval date (if applicable) (dd/mm/yyyy)	(15/03/2013)					
4. 1 Year Convertible Bonds issued on 16 September 2013						
	HKD	10,645,500	-	10,645,500		10,645,500
Stock code (if listed)						
Class of shares issuable (Note 1)	Ordinary					
Subscription price	HK\$1.00 per share					
EGM approval date (if applicable) (dd/mm/yyyy)	(15/03/2013)					
Total C. (Ordinary shares)					-	
(Preference shares)					N/A	
(Other class)					N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____ (/ /) shares (<i>Note 1</i>)		
2. _____ _____ _____ (/ /) shares (<i>Note 1</i>)		
3. _____ _____ _____ (/ /) shares (<i>Note 1</i>)		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price : State currency	Class of shares issuable (Note 1)	Issue and allotment date : (dd/mm/yyyy)	EGM approval date: (dd/mm/yyyy)	
2. Open offer	At price : State currency	Class of shares issuable (Note 1)	Issue and allotment date : (dd/mm/yyyy)	EGM approval date: (dd/mm/yyyy)	
3. Placing	At price : HKD 0.58/share	Class of shares issuable (Note 1)	Issue and allotment date : (dd/mm/yyyy)	SGM approval date: (dd/mm/yyyy)	
4. Bonus issue		Class of shares issuable (Note 1)	Issue and allotment date : (dd/mm/yyyy)	EGM approval date: (dd/mm/yyyy)	

For Main Board and GEM listed issuers

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend	At price : State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)		_____	_____
6. Repurchase of shares		Class of shares repurchased (Note 1) _____ Cancellation date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)		_____	_____
7. Redemption of shares		Class of shares redeemed (Note 1) _____ Redemption date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)		_____	_____
8. Consideration issue	At price : State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)		_____	_____

For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	-
10. Other (Please specify)	At price : State currency _____ Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
Total E (Ordinary shares)		-	
(Preference shares)		N/A	
(Other class)		N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	444,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: Yu Wing Cheung

Title: Secretary
(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*