



香港交易所

**Monthly Return of Equity Issuer on Movements in Securities****For the month ended (dd/mm/yyyy) :** 31/08/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer New Times Energy Corporation LimitedDate Submitted 1 September 2014**I. Movements in Authorised Share Capital****1. Ordinary Shares**

| (1) Stock code : <u>00166</u> Description : <u>N/A</u> |                        |                               |                                              |
|--------------------------------------------------------|------------------------|-------------------------------|----------------------------------------------|
|                                                        | No. of ordinary shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month                    | <u>4,000,000,000</u>   | <u>HK\$0.50</u>               | <u>HK\$2,000,000,000.00</u>                  |
| Increase/(decrease)                                    | <u>N/A</u>             |                               | <u>N/A</u>                                   |
| Balance at close of the month                          | <u>4,000,000,000</u>   | <u>HK\$0.50</u>               | <u>HK\$2,000,000,000.00</u>                  |
| (2) Stock code : <u>N/A</u> Description : _____        |                        |                               |                                              |
|                                                        | No. of ordinary shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month                    | _____                  | _____                         | _____                                        |
| Increase/(decrease)                                    | _____                  |                               | _____                                        |
| Balance at close of the month                          | _____                  | _____                         | _____                                        |

## 2. Preference Shares

|                                     |                             |                                            |                                                          |
|-------------------------------------|-----------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code :                        | <u>N/A</u>                  | Description :                              | _____                                                    |
|                                     | No. of preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                       | _____                                      | _____                                                    |
| Increase/(decrease)                 | _____                       |                                            | _____                                                    |
| Balance at close of the month       | _____                       | _____                                      | _____                                                    |

## 3. Other Classes of Shares

|                                     |                                   |                                            |                                                          |
|-------------------------------------|-----------------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code :                        | <u>N/A</u>                        | Description :                              | _____                                                    |
|                                     | No. of other<br>classes of shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                             | _____                                      | _____                                                    |
| Increase/(decrease)                 | _____                             |                                            | _____                                                    |
| Balance at close of the month       | _____                             | _____                                      | _____                                                    |

Total authorised share capital at the end of the month  
(*State Currency*) :

HK\$2,000,000,000.00

**II. Movements in Issued Share Capital**

|                                       | No. of ordinary shares |     | No. of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|--------------------------|--------------------------------|
|                                       | (1)                    | (2) |                          |                                |
| Balance at close of preceding month   | 1,177,873,995          | N/A | N/A                      | N/A                            |
| Increase/ (decrease) during the month | -                      | N/A | N/A                      | N/A                            |
| Balance at close of the month         | 1,177,873,995          | N/A | N/A                      | N/A                            |

**III. Details of Movements in Issued Share Capital**

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |          | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------|---------------------------|-----------|----------------------------|----------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                          | Granted                   | Exercised | Cancelled/<br>Lapsed       | Adjusted |                                                                      |                                                                                           |
| 1.Share Option Scheme approved on 17/05/2011                                                             |                           |           |                            |          |                                                                      |                                                                                           |
| Ordinary shares                                                                                          |                           |           |                            |          |                                                                      |                                                                                           |
| Exercise price HK\$0.99/share                                                                            | -                         | -         | -                          | -        | -                                                                    | 1,900,000                                                                                 |
| (Note 1)                                                                                                 |                           |           |                            |          |                                                                      |                                                                                           |
| 2.Share Option Scheme approved on 17/05/2011                                                             |                           |           |                            |          |                                                                      |                                                                                           |
| Ordinary shares                                                                                          |                           |           |                            |          |                                                                      |                                                                                           |
| Exercise price HK\$0.80/share                                                                            | -                         | -         | -                          | -        | -                                                                    | 98,000                                                                                    |
| (Note 1)                                                                                                 |                           |           |                            |          |                                                                      |                                                                                           |
| 3.Share Option Scheme approved on 17/05/2011                                                             |                           |           |                            |          |                                                                      |                                                                                           |
| Ordinary shares                                                                                          |                           |           |                            |          |                                                                      |                                                                                           |
| Exercise price HK\$0.75/share                                                                            | -                         | -         | 6,172,000                  | -        | -                                                                    | 20,984,000                                                                                |
| (Note 1)                                                                                                 |                           |           |                            |          |                                                                      |                                                                                           |
|                                                                                                          |                           |           | Total A. (Ordinary shares) |          | N/A                                                                  |                                                                                           |
|                                                                                                          |                           |           | (Preference shares)        |          | N/A                                                                  |                                                                                           |
|                                                                                                          |                           |           | (Other class)              |          | N/A                                                                  |                                                                                           |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            | N/A      |                                                                      |                                                                                           |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
|----------------------------------------------------------|---------------------------------|-------------------------------------------------|----------------------------------|-------------------------------------------|-------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------|
| 1. Unlisted warrants<br>issued on 16/07/2012             |                                 |                                                 |                                  |                                           |                                                                                           |                                                                                                             |
|                                                          | HKD                             | 105,000,000                                     | -                                | 105,000,000                               | -                                                                                         | 100,000,000                                                                                                 |
| (Date of expiry – 15/07/2017)                            |                                 |                                                 |                                  |                                           |                                                                                           |                                                                                                             |
| Stock code (if listed)                                   | N/A                             |                                                 |                                  |                                           |                                                                                           |                                                                                                             |
| Class of shares<br>issuable (Note 1)                     | Ordinary shares                 |                                                 |                                  |                                           |                                                                                           |                                                                                                             |
| Subscription price                                       | HK\$1.05/share                  |                                                 |                                  |                                           |                                                                                           |                                                                                                             |
| SGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | 06/07/2012                      |                                                 |                                  |                                           |                                                                                           |                                                                                                             |
| 2. Unlisted warrants<br>issued on 05/07/2013             |                                 |                                                 |                                  |                                           |                                                                                           |                                                                                                             |
|                                                          | HKD                             | 22,684,200                                      | -                                | 22,684,200                                | -                                                                                         | 34,370,000                                                                                                  |
| (Date of expiry – 04/07/2016)                            |                                 |                                                 |                                  |                                           |                                                                                           |                                                                                                             |
| Stock code (if listed)                                   | N/A                             |                                                 |                                  |                                           |                                                                                           |                                                                                                             |
| Class of shares<br>issuable (Note 1)                     | Ordinary shares                 |                                                 |                                  |                                           |                                                                                           |                                                                                                             |
| Subscription price                                       | HK\$0.66/share                  |                                                 |                                  |                                           |                                                                                           |                                                                                                             |
| SGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | 15/03/2013                      |                                                 |                                  |                                           |                                                                                           |                                                                                                             |
| 3. N/A                                                   |                                 |                                                 |                                  |                                           |                                                                                           |                                                                                                             |
| ( / / )                                                  |                                 |                                                 |                                  |                                           |                                                                                           |                                                                                                             |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                           |                                                                                                             |
| Class of shares<br>issuable (Note 1)                     |                                 |                                                 |                                  |                                           |                                                                                           |                                                                                                             |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                           |                                                                                                             |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | ( / / )                         |                                                 |                                  |                                           |                                                                                           |                                                                                                             |
| 4. N/A                                                   |                                 |                                                 |                                  |                                           |                                                                                           |                                                                                                             |
| ( / / )                                                  |                                 |                                                 |                                  |                                           |                                                                                           |                                                                                                             |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                           |                                                                                                             |
| Class of shares<br>issuable (Note 1)                     |                                 |                                                 |                                  |                                           |                                                                                           |                                                                                                             |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                           |                                                                                                             |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | ( / / )                         |                                                 |                                  |                                           |                                                                                           |                                                                                                             |
| Total B.                                                 |                                 |                                                 |                                  |                                           | (Ordinary shares)                                                                         | N/A                                                                                                         |
|                                                          |                                 |                                                 |                                  |                                           | (Preference shares)                                                                       | N/A                                                                                                         |
|                                                          |                                 |                                                 |                                  |                                           | (Other class)                                                                             | N/A                                                                                                         |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                                  | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--------------------------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. 2 Years Convertible Notes<br>- issued on 13/03/2013 |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                        | HKD                            | 33,475,000                         | -                          | 33,475,000                   | -                                                                    | 37,194,444                                                                                |
| Stock code (if listed)                                 | N/A                            |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable<br>(Note 1)                   | Ordinary shares                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                                     | HK\$0.90/share                 |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)   | 29/08/2012                     |                                    |                            |                              |                                                                      |                                                                                           |
| 2. 2 Years Convertible Notes<br>- issued on 03/07/2013 |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                        | HKD                            | 50,000,000                         | -                          | 50,000,000                   | -                                                                    | 63,291,139                                                                                |
| Stock code (if listed)                                 | N/A                            |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable<br>(Note 1)                   | Ordinary shares                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                                     | HK\$0.79 per share             |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)   | 15/03/2013                     |                                    |                            |                              |                                                                      |                                                                                           |
| 3. N/A                                                 |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                        |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                        |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                                 |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable<br>(Note 1)                   |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                                     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)   |                                |                                    |                            |                              |                                                                      |                                                                                           |
| 4. N/A                                                 |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                        |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                        |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                                 |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable<br>(Note 1)                   |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                                     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)   |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Total C. (Ordinary shares)                             |                                |                                    |                            |                              | N/A                                                                  |                                                                                           |
| (Preference shares)                                    |                                |                                    |                            |                              | N/A                                                                  |                                                                                           |
| (Other class)                                          |                                |                                    |                            |                              | N/A                                                                  |                                                                                           |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:                                                                                                                                                                                                                                                                                                                                                                                    | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. A sale and purchase agreement dated 16 July 2014 and a supplemental agreement dated 26 August 2014 entered into between Clear Elite Holdings Limited (a wholly-owned subsidiary of the Company) and Rio Capital Limited in relation to the proposed acquisition of properties in the United States involving issue of consideration shares under the general mandate (details refer to the Company's announcement dated 16 July 2014 and 26 August 2014)<br>Ordinary shares<br>(Note 1) | -                                                                    | 138,840,000                                                                               |
| 2. N/A                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                      |                                                                                           |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                                                                      |                                                                                           |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                                                                      |                                                                                           |
| ( / / )                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                                                                      |                                                                                           |
| shares (Note 1)                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                                                                      |                                                                                           |
| 3. N/A                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                      |                                                                                           |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                                                                      |                                                                                           |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                                                                      |                                                                                           |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                                                                      |                                                                                           |
| ( / / )                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                                                                      |                                                                                           |
| shares (Note 1)                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                                                                      |                                                                                           |
| Total D. (Ordinary shares)                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | N/A                                                                  |                                                                                           |
| (Preference shares)                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | N/A                                                                  |                                                                                           |
| (Other class)                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | N/A                                                                  |                                                                                           |

## Other Movements in Issued Share Capital

| Type of Issue   |                                 |                                         |                                                 | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------------|-----------------------------------------|-------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable (Note 1) _____ | Issue and allotment date : (dd/mm/yyyy) ( / / ) | EGM approval date: (dd/mm/yyyy) ( / / )                              | N/A                                                                                       |
| 2. Open offer   | At price : State currency _____ | Class of shares issuable (Note 1) _____ | Issue and allotment date : (dd/mm/yyyy) ( / / ) | EGM approval date: (dd/mm/yyyy) ( / / )                              | N/A                                                                                       |
| 3. Placing      | At price : State currency _____ | Class of shares issuable (Note 1) _____ | Issue and allotment date : (dd/mm/yyyy) ( / / ) | EGM approval date: (dd/mm/yyyy) ( / / )                              | N/A                                                                                       |
| 4. Bonus issue  |                                 | Class of shares issuable (Note 1) _____ | Issue and allotment date : (dd/mm/yyyy) ( / / ) | EGM approval date: (dd/mm/yyyy) ( / / )                              | N/A                                                                                       |

For Main Board and GEM listed issuers

| Type of Issue |                      |                                 |                                                                                                                                       | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|---------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A                                                                  | N/A                                                                                       |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased (Note 1) _____<br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )     | N/A                                                                  | N/A                                                                                       |
| 7.            | Redemption of shares |                                 | Class of shares redeemed (Note 1) _____<br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )          | N/A                                                                  | N/A                                                                                       |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A                                                                  | N/A                                                                                       |

For Main Board and GEM listed issuers

|                               |                                    |                                               |         | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
|-------------------------------|------------------------------------|-----------------------------------------------|---------|----------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------|
| Type of Issue                 |                                    |                                               |         |                                                                                  |                                                                                                             |
| 9. Capital<br>reorganisation  |                                    | Class of shares<br>issuable ( <i>Note 1</i> ) | _____   |                                                                                  |                                                                                                             |
|                               |                                    | Issue and allotment<br>date : (dd/mm/yyyy)    | ( / / ) |                                                                                  |                                                                                                             |
|                               |                                    | EGM approval date:<br>(dd/mm/yyyy)            | ( / / ) |                                                                                  |                                                                                                             |
|                               |                                    |                                               |         | N/A                                                                              | N/A                                                                                                         |
| 10. Other<br>(Please specify) | At price : State<br>currency _____ | Class of shares<br>issuable ( <i>Note 1</i> ) | _____   |                                                                                  |                                                                                                             |
|                               |                                    | Issue and allotment<br>date : (dd/mm/yyyy)    | ( / / ) |                                                                                  |                                                                                                             |
|                               |                                    | EGM approval date:<br>(dd/mm/yyyy)            | ( / / ) |                                                                                  |                                                                                                             |
|                               |                                    |                                               |         | N/A                                                                              | N/A                                                                                                         |
| Total E (Ordinary shares)     |                                    |                                               |         | N/A                                                                              |                                                                                                             |
| (Preference shares)           |                                    |                                               |         | N/A                                                                              |                                                                                                             |
| (Other class)                 |                                    |                                               |         | N/A                                                                              |                                                                                                             |

|                                                                                                                         |     |     |
|-------------------------------------------------------------------------------------------------------------------------|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | N/A |
|                                                                                                                         | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | N/A |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |     |

Remarks (if any):

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Submitted by: TSANG Tsz Ying, Fion

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*