

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in any doubt as to the contents of this document and/or the action you should take, you should immediately consult your stockbroker, bank manager, solicitor, accountant or other independent professional adviser authorised under the Financial Services and Markets Act 2000.

If you have sold or otherwise transferred all your shares in the capital of Custodian REIT plc (the “**Company**”) or will have sold or transferred all of your shares prior to the Company’s annual general meeting (“**AGM**”) to be held at 9:00am on 21 January 2015 at Canaccord Genuity Limited, 88 Wood Street, London, EC2V 7QR, please forward this document, together with the accompanying Form of Proxy, as soon as possible to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee. If you have sold or otherwise transferred only some of your shares you should retain this document and consult with the stockbroker, bank or other agent through whom the sale or transfer was effected.

CUSTODIAN REIT PLC

(a company incorporated in England and Wales under the Companies Act 2006 with company number 8863271)

Notice of Annual General Meeting

Notice of the AGM of the Company, to be held at 9:00am on 21 January 2015 at Canaccord Genuity Limited, 88 Wood Street, London, EC2V 7QR, is set out on pages 5 to 6 of this document.

A Form of Proxy for use in connection with the AGM is enclosed with this document and should be completed, signed and returned, in accordance with the instructions thereon, to the Company’s Registrars Capita Asset Services as soon as possible and, in any event, not later than 9:00am on 19 January 2015 being 48 hours before the time appointed for the holding of the AGM. The completion and return of a Form of Proxy will not preclude a shareholder from attending and voting at the AGM in person. If you do not complete and return a valid Form of Proxy or attend the AGM in person to vote, no-one else may vote on your behalf. For full details of the procedure for appointing a proxy, please see the notes to the notice of the AGM on pages 7 and 8 of this document.

LETTER FROM THE CHAIRMAN OF CUSTODIAN REIT PLC

CUSTODIAN REIT PLC

(a company incorporated in England and Wales under the Companies Act 2006 with company number 8863271)

Directors

David Ian Hunter (Independent Non-executive Chairman)
Barry Gordon Gilbertson (Independent Non-executive Director)
Ian Thomas Mattioli (Non-executive Director)
Matthew Wadman John Thorne (Independent Non-executive Director)

Registered Office

1 Penman Way
Grove Park
Enderby
Leicester
LE19 1SY

5 December 2014

To holders ("**Shareholders**") of ordinary shares of £0.01 each in the capital of Custodian REIT plc ("**Ordinary Shares**").

Dear Shareholder,

Annual General Meeting of Custodian REIT plc (the "**Company**")

1. Introduction

I am pleased to be writing to you with details of our Annual General Meeting ("**AGM**"), which we are holding at 9:00am on 21 January 2015 at Canaccord Genuity Limited, 88 Wood Street, London, EC2V 7QR. The formal notice of the AGM ("**Notice**") is set out on pages 5 to 6 of this document.

The purpose of this letter is to provide Shareholders with details of, the background to and reasons for, the resolutions to be proposed at the AGM, to explain why the directors of the Company ("**Directors**") believe that the passing of the resolutions is in the best interests of the Company and its Shareholders as a whole and to recommend that Shareholders vote in favour of the resolutions.

If you would like to vote on the resolutions to be proposed at the AGM but cannot attend the AGM, please complete the Form of Proxy enclosed with this document and return it to the **Company's Registrars, Capita Asset Services as soon as possible and, in any event, not later than 9:00am on 19 January 2015**. Appointing a proxy or proxies by utilising the CREST electronic proxy appointment service is not available.

2. Business to be transacted at the AGM

Details of the resolutions to be proposed at the AGM are set out below. Resolutions one to ten (inclusive) are to be proposed as ordinary resolutions and resolutions eleven and twelve are to be proposed as special resolutions.

Ordinary Resolution One: Annual Report and Accounts

In accordance with the requirements of section 437 of the Companies Act 2006 ("**Act**"), the Company will lay before the AGM the annual report and accounts of the Company in respect of the period from 27 January 2014 to 24 March 2014, together with the reports of the Directors and auditor of the Company thereon. Shareholders will have the opportunity to put questions on the annual report and accounts of the Company to the Directors before the resolution is proposed to the AGM.

Ordinary Resolution Two and Three: Directors' Remuneration Report

Shareholders will be asked to vote on two separate resolutions:

- To approve the Directors' remuneration policy ("**Policy Report**") set out on page 7 of the Directors' remuneration report (*a binding vote*); and
- To approve the Directors' remuneration report (other than the Policy Report) (*an advisory vote*).

The Policy Report will formally take effect immediately upon the passing of Resolution Three. Once the policy comes into effect, all remuneration payments and payments for loss of office must be consistent with the Company's approved policy or must be separately approved by Shareholders.

If the Company wishes to change the Directors' remuneration policy, it will need to present the revised policy to Shareholders for approval before it can implement the new policy. If the Directors' remuneration policy remains unchanged, the Company intends to put the policy to Shareholders for approval again no later than the 2017 annual general meeting of the Company.

If the Directors' remuneration policy is not approved by Shareholders at this AGM for any reason, the Company will (if, and to the extent, it is permitted to do so under the Act) continue to make payments to the Directors in accordance with its existing contractual arrangements and will seek Shareholder approval for a revised policy as soon as practicable.

Ordinary Resolutions Four, Five, Six and Seven: Re-election of Directors

The Company's articles of association ("**Articles**") require that not less than one third of the Directors shall retire from office at each annual general meeting and a retiring director may offer himself for re-election. Since this is the first annual general meeting of the Company, all Directors have agreed to retire and stand for re-election at this AGM.

Brief biographical details of each Director are included in the annual report of the Company at page 3.

Ordinary Resolutions Eight and Nine: Re-appointment of Auditor

Shareholders will be asked to confirm the re-appointment of Deloitte LLP as the Company's auditor to hold office until the conclusion of next year's annual general meeting and to grant authority to the Directors to determine the auditor's remuneration.

Ordinary Resolution Ten: Grant of authority to the Directors to allot Ordinary Shares

The authority granted to the Directors to allot ordinary shares of £0.01 each in the capital of the Company ("Ordinary Shares") at the general meeting held on 24 February 2014 will expire following the conclusion of the AGM.

The Placing Programme outlined in the Company's prospectus dated 26 February 2014 ("Prospectus") provided for the Company to issue up to 240 million Ordinary Shares provided that the total number of Ordinary Shares issued pursuant to the Issue (as defined in the Prospectus) and the Placing Programme shall not exceed 300 million. The Company has to date issued 155,855,659 Ordinary Shares pursuant to the Issue and the Placing Programme. It is, therefore, proposed to authorise the Directors to allot Ordinary Shares up to a maximum nominal value of £1,441,443.41 (representing 144,144,341 Ordinary Shares), which is equal to the unissued balance of 300 million Ordinary Shares under the Issue and the Placing Programme. The Directors currently intend only to make use of this authority in connection with the issue of Ordinary Shares pursuant to the Placing Programme (or any other placing programme put in place by the Company in the future) in order to raise funds to allow the Company to pursue its investment objective and strategy and give effect to its gearing policy, and where there appears to be reasonable demand for Ordinary Shares in the market, for example if the Ordinary Shares trade at a premium to their Net Asset Value ("**NAV**") per Ordinary Share. In addition, as any Ordinary Shares issued under the Placing Programme will be issued at a price, as determined by the Directors, which is not less than the prevailing cum income NAV per Ordinary Share an issue of Ordinary Shares under the Placing Programme may be used by the Company to reduce any premium over NAV at which its Ordinary Shares may be trading.

Special Resolution Eleven: Disapplication of statutory pre-emption rights on allotment of Ordinary Shares

If the Directors wish to allot unissued shares or other equity securities for cash, or sell any shares which the Company may hold in treasury following a purchase of its own shares, the Act requires that such shares or other equity securities are offered first to existing shareholders in proportion to their existing holdings. It is proposed that the Directors be granted authority to allot equity securities for cash, without first being required to offer such securities to existing shareholders by the limited dis-application of section 561 of the Act.

The authority is sought to grant the Directors authority to allot equity securities, or sell treasury shares, for cash up to a maximum aggregate nominal value of £1,441,443.41 (representing 144,144,341 Ordinary Shares), which is equal to the unissued balance of 300 million Ordinary Shares under the Issue and the Placing Programme. The total number of Ordinary Shares in issue as at 4 December 2014 (being the latest practicable date prior to publication of this circular) is 155,855,659. The Company does not currently hold any treasury shares. The proposed resolution also dis-applies the statutory pre-emption provisions in connection with a rights issue and allows the Directors, in the case of a rights issue, to make arrangements in relation to fractional entitlements or other legal or practical problems which might arise.

Special Resolution Twelve: Notice Period for General Meetings

The Act provides that the notice period for listed company general meetings is 21 days, but companies may reduce this period back to 14 days (other than for annual general meetings) provided that:

- (i) The Company offers facilities for shareholders to vote by electronic means; and
- (ii) There is an annual resolution of shareholders approving the reduction in the minimum notice period from 21 to 14 days.

Shareholders will therefore be asked to approve 14 days as the minimum period of notice for all general meetings of the Company other than annual general meetings. This approval will be effective until the next following annual general meeting of the Company when it is intended that the approval will be renewed. The Company will use this notice period when permitted to do so in accordance with the Act and when the Directors consider that it is appropriate to do so.

3. Action to be taken

You are entitled to appoint one or more proxies to attend and vote at the AGM on your behalf. You will find enclosed with this document a Form of Proxy for use in connection with the AGM. Whether or not you propose to attend the AGM in person, you are requested to complete and return the Form of Proxy to the **Company's Registrars, Capita Asset Services (or, in the case of Forms of Proxy returned by email, to the Company)** as soon as possible and, in any event, so as to be received not later than 9:00am on 19 January 2015. The completion and return of a Form of Proxy will not prevent you from attending the AGM and voting in person should you wish to do so. Appointing a proxy or proxies by utilising the CREST electronic proxy appointment service is not available.

4. Recommendation

The Directors consider that all of the resolutions to be proposed at the AGM are in the best interests of the Company and its Shareholders as a whole. Accordingly, the Directors unanimously recommend that Shareholders vote in favour of all of the resolutions, as, where relevant, the Directors intend to do in respect of their own beneficial holdings.

Yours faithfully

David Hunter
Chairman

CUSTODIAN REIT PLC

(a company incorporated in England and Wales under the Companies Act 2006 with company number 8863271)

NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given that the annual general meeting of Custodian REIT Plc (the “**Company**”) will be held at 9:00am on 21 January 2015 at Canaccord Genuity Limited, 88 Wood Street, London, EC2V 7QR for the transaction of the following business:

To consider and, if thought fit, to pass the following ordinary resolutions.

Ordinary Resolutions

1. THAT the Company’s annual accounts for the period from 27 January 2014 to 24 March 2014, together with the reports of the directors and auditor of the Company thereon, be received and adopted.
2. TO approve the directors’ remuneration policy, set out on page 7 of the directors’ remuneration report, which takes effect immediately after the end of the annual general meeting at which this resolution is proposed.
3. TO approve the directors’ remuneration report (excluding the directors’ remuneration policy, set out on page 7 of the directors’ remuneration report) for the period ended 24 March 2014.
4. THAT David Ian Hunter be re-elected as a director.
5. THAT Barry Gordon Gilbertson be re-elected as a director.
6. THAT Ian Thomas Mattioli be re-elected as a director.
7. THAT Matthew Wadman John Thorne be re-elected as a director.
8. THAT Deloitte LLP be re-appointed as auditor to the Company until the conclusion of the next annual general meeting of the Company.
9. THAT the directors be authorised to agree and fix the auditor’s remuneration.
10. THAT, in accordance with the provisions of section 551 of the Companies Act 2006 (the “**Act**”), the directors of the Company be and are hereby generally and unconditionally authorised (in substitution for all previous authorities conferred upon the directors of the Company pursuant to section 551 of the Act but without prejudice to the allotment of any shares or grant of rights already made or offered or agreed to be made pursuant to such authorities) to exercise all or any of the powers of the Company to allot shares or grant rights to subscribe for or to convert any security into shares of up to an aggregate nominal value equal to £1,441,443.41 (equivalent to 144,144,341 ordinary shares of £0.01 each in the capital of the Company), to such persons at such times and generally on such terms and conditions as the directors of the Company may determine (subject always to the articles of association of the Company) provided that this authority, unless it is (prior to its expiry) duly revoked or varied or renewed, shall expire at the conclusion of the next annual general meeting of the Company or, if earlier, 15 months after the passing of this resolution, save that the directors of the Company may, before such expiry, make an offer or agreement which would or might require shares to be allotted or rights to subscribe for or convert any security into shares to be granted after such expiry and the directors of the Company may allot shares or grant such rights in pursuance of such offer or agreement as if the authority conferred hereby had not expired.

Special Resolutions

11. THAT, subject to and conditional upon the passing of the resolution numbered 10 in the notice convening the meeting at which this resolution is proposed (the **"Notice"**) and in substitution for all existing and unexercised authorities and powers, the directors of the Company be empowered pursuant to section 570 and 573 of the Act to allot equity securities (as defined in section 560 of the Act) pursuant to the authority conferred upon them by the resolution numbered 10 in the Notice as if section 561 of the Act did not apply to any such allotment provided that this authority and power shall be limited to:

- (a) The allotment of equity securities (other than pursuant to paragraph (b) below) up to an aggregate nominal amount equal to £1,441,443.41 (equivalent to 144,144,341 ordinary shares of £0.01 each in the capital of the Company (**"Ordinary Shares"**)); and
- (b) The allotment of equity securities in connection with a rights issue, open offer or other offer of securities in favour of the holders of Ordinary Shares on the register of members at such record dates as the directors of the Company may determine and other persons entitled to participate therein where the equity securities respectively attributable to the interests of the holders of Ordinary Shares are proportionate (as nearly as may be) to the respective numbers of Ordinary Shares in the Company held or deemed to be held by them on any such record dates (which shall include the allotment of equity securities to any underwriter in respect of such issue or offer), subject to such exclusions or other arrangements as the directors of the Company may deem necessary or expedient to deal with fractional entitlements or legal or practical problems arising under the laws of any overseas territory or the requirements of any regulatory body or stock exchange or by virtue of shares being represented by depositary receipts or any other matter whatever;

provided that this authority and power shall expire at the conclusion of the next annual general meeting of the Company or, if earlier, 15 months after the passing of this resolution, save that the Company may, before the expiry of such period, make an offer or agreement which would or might require equity securities to be allotted after such expiry and the directors of the Company may allot equity securities in pursuance of such offer or agreement as if the power conferred by this resolution had not expired.

12. THAT a general meeting of the Company, other than an annual general meeting, may be called on not less than 14 clear days' notice.

Dated: 5 December 2014

By order of the Board:

Nathan Imlach
Company Secretary

Registered Office:
1 Penman Way
Grove Park
Enderby
Leicester
LE19 1SY

NOTES TO THE NOTICE OF ANNUAL GENERAL MEETING

Entitlement to attend and vote

1. Only those shareholders registered in the Company's register of members at:

- 9:00am on 19 January 2015; or
- If this meeting is adjourned, at 4:30pm on the day two days prior to the adjourned meeting;

shall be entitled to attend and vote at the meeting. Changes to the register of members after the relevant deadline shall be disregarded in determining the rights of any person to attend and vote at the meeting.

Website giving information regarding the meeting

2. Information regarding the meeting, including the information required by section 311A of the Companies Act 2006, can be found at the Company's website www.custodianreit.com.

Attending in person

3. If you wish to attend the meeting in person, please arrive at Canaccord Genuity Limited, 88 Wood Street, London, EC2V 7QR by 8:45am for registration. For shareholders with special needs please advise Nathan Imlach at 1 Penman Way, Grove Park, Enderby, Leicester, LE19 1SY in advance of the meeting. No refreshments will be provided.

Appointment of proxies

4. If you are a shareholder who is entitled to attend and vote at the meeting, you are entitled to appoint a proxy to exercise all or any of your rights to attend, speak and vote at the meeting and you should have received a proxy form with this notice of meeting. You can only appoint a proxy using the procedures set out in these notes and the notes to the proxy form.
5. If you are not a member of the Company but you have been nominated by a member of the Company to enjoy information rights, you do not have a right to appoint any proxies under the procedures set out in this "Appointment of proxies" section. Please read note 17 "Nominated persons" below.
6. A proxy does not need to be a shareholder of the Company but must attend the meeting to represent you. You may appoint more than one proxy provided each proxy is appointed to exercise rights attached to different shares. You may not appoint more than one proxy to exercise rights attached to any one share. If you wish your proxy to speak on your behalf at the meeting you will need to appoint your own choice of proxy (not the chairman) and give your instructions directly to them.
7. Shareholders can appoint a proxy and give proxy instructions by returning the enclosed proxy form by post or email (see notes 8 and 9).

Appointment of a proxy does not preclude you from attending the meeting and voting in person. If you have appointed a proxy and attend the meeting and vote in person, your proxy appointment will automatically be terminated.

A vote withheld is not a vote in law, which means that the vote will not be counted in the calculation of votes for or against the resolution. If you either select the "Discretionary" option or if no voting indication is given, your proxy will vote or abstain from voting at his or her discretion. Your proxy will vote (or abstain from voting) as he or she thinks fit in relation to any other matter which is put before the meeting (including, without limitation, any resolution to adjourn the meeting or any resolution to amend a resolution proposed at the meeting).

Appointment of proxy by post

8. The notes to the proxy form explain how to direct your proxy how to vote on each resolution or withhold their vote.

To appoint a proxy using the proxy form, the form must be:

- Completed and signed;
- Sent or delivered to Capita Asset Services; and
- Received by Capita Asset Services no later than 9:00am on 19 January 2015.

In the case of a shareholder which is a company, the proxy form must be executed under its common seal or signed on its behalf by an officer of the company or an attorney for the company.

Any power of attorney or any other authority under which the proxy form is signed (or a duly certified copy of such power or authority) must be included with the proxy form.

If you have not received a proxy form and believe that you should have one, or if you require additional proxy forms, please contact Capita Asset Services at:

PXS, 34 Beckenham Road, Beckenham, BR3 4TU
Tel: 0871 664 0300
Fax: 01484 600 911
Email: shareholderenquiries@capita.co.uk

Appointment of proxies electronically

9. As an alternative to posting a hard copy of the proxy form, you can appoint a proxy electronically by completing and signing the hard copy proxy form, attaching a scanned copy of it to an email and sending it to the Company by email to the address: info@custodiancapital.com.

In the case of a shareholder which is a company, the proxy form must be executed under its common seal or signed on its behalf by an officer of the company or an attorney for the company. Any power of attorney or any other authority under which the proxy form is signed (or a duly certified copy of such power or authority) must be scanned and emailed together with the proxy form.

For an electronic proxy appointment to be valid, your appointment must be received by the Company to the email info@custodiancapital.com no later than 9:00am on 19 January 2015.

Appointing a proxy or proxies using the CREST electronic appointment service is not available.

Appointment of proxy by joint members

10. In the case of joint holders, where more than one of the joint holders completes a proxy appointment, only the appointment submitted by the most senior holder will be accepted. Seniority is determined by the order in which the names of the joint holders appear in the Company's register of members in respect of the joint holding (the first-named being the most senior).

Changing proxy instructions

11. Shareholders may change proxy instructions by submitting a new proxy appointment using the methods set out above. Note that the cut-off time for receipt of proxy appointments (see above) also applies in relation to amended instructions and any amended proxy appointment received after the cut-off time will be disregarded.

Where you have appointed a proxy using the hard copy proxy form and would like to change the instructions using another hard copy proxy form, please contact Capita Asset Services (for details of which, see note 8).

If you submit more than one valid proxy appointment, the appointment received last before the latest time for the receipt of proxies will take precedence.

Termination of proxy appointments

12. A shareholder may change a proxy instruction but to do so you will need to inform the Company in writing by either:

- Sending a signed hard copy notice clearly stating your intention to revoke your proxy appointment to Capita Asset Services; or
- Signing a hard copy notice clearly stating your intention to revoke your proxy appointment and sending a scanned copy to the Company by email to the address: info@custodiancapital.com.

In the case of a shareholder which is a company, the revocation notice must be executed under its common seal or signed on its behalf by an officer of the company or an attorney for the company. Any power of attorney or any other authority under which the revocation notice is signed (or a duly certified copy of such power or authority) must be included with the revocation notice.

In either case, the revocation notice must be received no later than 9:00am on 19 January 2015.

If you attempt to revoke your proxy appointment but the revocation is received after the time specified, your original proxy appointment will remain valid unless you attend the meeting and vote in person.

Corporate representatives

13. A corporation which is a shareholder can appoint one or more corporate representatives who may exercise, on its behalf, all its powers as a member provided that no more than one corporate representative exercises powers over the same share.

Issued shares and total voting rights

14. As at 9:00am on 4 December 2014 (being the latest practicable date prior to publication of this circular), the Company's issued share capital comprised 155,855,659 ordinary shares of £0.01 each. Each ordinary share carries the right to one vote at a general meeting of the Company and, therefore, the total number of voting rights in the Company as at 9:00am on 4 December 2014 (being the latest practicable date prior to publication of this circular) is 155,855,659.

The website referred to in note 2 will include information on the number of shares and voting rights.

Questions at the meeting

15. Any member attending the meeting has the right to ask questions. The Company must answer any question you ask relating to the business being dealt with at the meeting unless:

- Answering the question would interfere unduly with the preparation for the meeting or involve the disclosure of confidential information;
- The answer has already been given on a website in the form of an answer to a question; or
- It is undesirable in the interests of the Company or the good order of the meeting that the question be answered.

Right to require circulation of a resolution or have a matter of business dealt with at the meeting

16. Under section 338 and section 338A of the Companies Act 2006, members meeting the threshold requirements in those sections have the right to require the Company:

- To give, to members of the Company entitled to receive notice of the meeting, notice of a resolution which may properly be moved and is intended to be moved at the meeting; and/or
- To include in the business to be dealt with at the meeting any matter (other than a proposed resolution) which may be properly included in the business.

A resolution may properly be moved or a matter may properly be included in the business unless (a) (in the case of a resolution only) it would, if passed, be ineffective (whether by reason of inconsistency with any enactment or the Company's constitution or otherwise), (b) it is defamatory of any person, or (c) it is frivolous or vexatious.

Such a request may be in hard copy form or in electronic form, must identify the resolution of which notice is to be given or the matter to be included in the business, must be authorised by the person or persons making it, must be received by the Company not later than 10 December 2014, being the date six weeks before the Annual General Meeting, and (in the case of a matter to be included in the business only) must be accompanied by a statement setting out the grounds for the request.

Nominated persons

17. If you are a person who has been nominated under section 146 of the Companies Act 2006 to enjoy information rights ("**Nominated Person**"):

- You may have a right under an agreement between you and the shareholder of the Company who has nominated you to have information rights ("**Relevant Shareholder**") to be appointed or to have someone else appointed as a proxy for the meeting.
- If you either do not have such a right or if you have such a right but do not wish to exercise it, you may have a right under an agreement between you and the Relevant Shareholder to give instructions to the Relevant Shareholder as to the exercise of voting rights.
- Your main point of contact in terms of your investment in the Company remains the Relevant Shareholder (or, perhaps, your custodian or broker) and you should continue to contact them (and not the Company) regarding any changes or queries relating to your personal details and your interest in the Company (including any administrative matters). The only exception to this is where the Company expressly requests a response from you.

Website publication of audit concerns

18. Under section 527 of the Companies Act 2006, a shareholder or shareholders meeting the threshold requirements set out in that section, have the right to request the Company to publish on its website a statement setting out any matter relating to the audit of the Company's accounts (including the auditor's report and the conduct of the audit) for the period from 27 January 2014 to 24 March 2014 that are to be laid before the Annual General Meeting.

Where the Company is required to publish such a statement on its website:

- It may not require the shareholders making the request to pay any expenses incurred by the Company in complying with the request;
- It must forward the statement to the Company's auditors no later than the time the statement is made available on the Company's website; and
- The statement may be dealt with as part of the business of the meeting.

Voting

19. Voting on all resolutions will be conducted by way of a poll rather than on a show of hands. This is a more transparent method of voting as shareholders' votes are counted according to the number of shares registered in their names.

As soon as practicable following the meeting, the results of the voting will be announced via a regulatory information service and also placed on the Company's website.

Communication

20. Except as provided above, shareholders who have general queries about the meeting should call the Company Secretary on +44 (0)116 240 8740 (no other methods of communication will be accepted).

You may not use any electronic address provided either:

- In this notice of annual general meeting; or
- Any related documents (including the chairman's letter and proxy form);

to communicate with the Company for any purposes other than those expressly stated.

