United Pacific Industries

United Pacific Industries Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 00176)

website:http://www.irasia.com/listco/hk/upi

UNUSUAL PRICE / TURNOVER MOVEMENTS

This statement is made at the request of The Stock Exchange of Hong Kong Limited.

We have noted the recent increases in the volume of the shares of the Company and wish to state that, apart from the sale of 65,000,400 shares by one of our substantial shareholders today, we are not aware of any reasons for such increases.

We also confirm that, save for the transaction disclosed above, there are no negotiations or agreements relating to intended acquisitions or realizations which are discloseable under Rule 13.23 of the Listing Rules, neither is the Board aware of any matter discloseable under the general obligation imposed by Rule 13.09, which is or may be of a price-sensitive nature.

Made by the order of the Board of the Company, the directors of which individually and jointly accept responsibility for the accuracy of this statement.

By Order of the Board
UNITED PACIFIC INDUSTRIES LIMITED
BRIAN C BEAZER
Executive Chairman

Hong Kong, 27 July 2007

As at the date hereof, the executive directors of the Company are: Mr Brian C Beazer, Mr David H Clarke, and Mr Simon N Hsu; the non-executive director is: Mr Teo Ek Tor; and the independent non-executive directors are Dr Wong Ho Ching, Chris, Mr Henry W Lim and Mr Ramon Sy Pascual.