

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Notice of Board Meeting

The board of directors of United Pacific Industries Limited announces that a meeting of the Board is scheduled to be held on Friday, 25 June 2010 at 5:00 pm.

The board of directors (the “Board”) of United Pacific Industries Limited (the “Company”) announces that a meeting of the Board is scheduled to be held on Friday, 25 June 2010 at 5:00 pm at Suite 2705-06, 27/F., Vicwood Plaza, 199 Des Voeux Road Central, Hong Kong, for the following purposes:

1. To consider and approve the unaudited consolidated interim results of the Company and its subsidiaries for the six months ended 31 March 2010 (the “Interim Results”) and the draft announcement in respect of the Interim Results; and
2. To transact any other business.

By Order of the Board
UNITED PACIFIC INDUSTRIES LIMITED
BRIAN C BEAZER
Executive Chairman

Hong Kong, 14 June 2010

As at the date hereof, the executive directors of the Company are Mr Brian C Beazer, Mr David H Clarke, Mr Simon N Hsu, and Mr Patrick J Dyson; the non-executive director is Mr Teo Ek Tor; and the independent non-executive directors are Dr Wong Ho Ching, Chris, Mr Henry W Lim, Mr Ramon S Pascual and Mr Robert B Machinist.