United Pacific Industries

United Pacific Industries Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 176)

Website: www.irasia.com/listco/hk/upi

NOTICE OF BOARD MEETING

The board of directors (the "Board") of United Pacific Industries Limited (the "Company") announces that a meeting of the Board is scheduled to be held on Thursday, 26 May 2011 at 9:00 pm.

The board of directors (the "Board") of United Pacific Industries Limited (the "Company") announces that a meeting of the Board is scheduled to be held on Thursday, 26 May 2011 at 9:00 pm at Unit 2705-06, 27/F, Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong, for the following purposes:

1. To consider and approve the unaudited consolidated interim results of the Company and its subsidiaries for the six months ended 31 March 2011 (the "Interim Results") and the draft announcement in respect of the Interim Results; and

2. To transact any other business.

By order of the Board
United Pacific Industries Limited
David H Clarke
Chairman

Hong Kong, 13 May 2011

At the date of this announcement, the Board comprises four Executive Directors, namely Mr. David H Clarke, Mr. Simon N Hsu, Mr. Henry W Lim and Mr. Patrick J Dyson; two Non-Executive Directors, namely, Mr. Chan Kin Sang and Mr. Liu Ka Lim and three Independent Non-Executive Directors, namely, Mr. Robert B Machinist, Mr. Ramon S Pascual and Dr. Wong Ho Ching, Chris.