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Websites: www.irasia.com/listco/hk/upi

NOTICE OF CLOSURE OF REGISTER OF MEMBERS

NOTICE IS HEREBY GIVEN that the Register of Members of United Pacific Industries Limited (the “Company”) will be closed from **Friday, 23 March 2012 to Tuesday, 27 March 2012** (both days inclusive) during which period no transfer of shares will be registered.

In order to determine the identity of members who are entitled to attend and vote at the Annual General Meeting and the Special General Meeting to be held on 27 March 2012, all transfer documents accompanied by the relevant share certificates must be lodged with the Company’s Branch Share Registrar in Hong Kong, Tricor Secretaries Limited at 26/F., Tesbury Centre, 28 Queen’s Road East, Wanchai, Hong Kong for registration not later than **4:00 p.m. on Thursday, 22 March 2012.**

By Order of the Board
UNITED PACIFIC INDUSTRIES LIMITED
David H Clarke
Chairman

Hong Kong, 7 March 2012

As the date of this announcement, the Board comprises four Executive Directors, namely Mr. David H Clarke, Mr. Simon N Hsu, Mr. Henry W Lim and Mr. Patrick J Dyson; two Non-Executive Directors, namely Mr. Chan Kin Sang and Mr. Liu Ka Lim and three Independent Non-Executive Directors, namely Mr. Robert B Machinist, Mr. Ramon S Pascual and Dr. Wong Ho Ching, Chris.