



香港交易所

**Monthly Return of Equity Issuer on Movements in Securities****For the month ended (dd/mm/yyyy) :** 31/03/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer PAX Global Technology LimitedDate Submitted 2 April 2015**I. Movements in Authorised Share Capital****1. Ordinary Shares**

|                                                               |                        |                            |                                           |
|---------------------------------------------------------------|------------------------|----------------------------|-------------------------------------------|
| (1) Stock code : <u>00327</u> Description : <u>PAX Global</u> |                        |                            |                                           |
|                                                               | No. of ordinary shares | Par value (HK\$)           | Authorised share capital (HK\$)           |
| Balance at close of preceding month                           | <u>2,000,000,000</u>   | <u>0.10</u>                | <u>200,000,000.00</u>                     |
| Increase/(decrease)                                           | <u>Nil</u>             |                            | <u>Nil</u>                                |
| Balance at close of the month                                 | <u>2,000,000,000</u>   | <u>0.10</u>                | <u>200,000,000.00</u>                     |
| (2) Stock code : <u>N/A</u> Description : <u>N/A</u>          |                        |                            |                                           |
|                                                               | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month                           | <u></u>                | <u></u>                    | <u></u>                                   |
| Increase/(decrease)                                           | <u></u>                |                            | <u></u>                                   |
| Balance at close of the month                                 | <u></u>                | <u></u>                    | <u></u>                                   |

## 2. Preference Shares

|                                     |                             |                                            |                                                          |
|-------------------------------------|-----------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code :                        | <u>N/A</u>                  | Description :                              | <u>N/A</u>                                               |
|                                     | No. of preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>                    </u> | <u>                    </u>                | <u>                    </u>                              |
| Increase/(decrease)                 | <u>                    </u> |                                            | <u>                    </u>                              |
| Balance at close of the month       | <u>                    </u> | <u>                    </u>                | <u>                    </u>                              |

## 3. Other Classes of Shares

|                                     |                                   |                                            |                                                          |
|-------------------------------------|-----------------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code :                        | <u>N/A</u>                        | Description :                              | <u>N/A</u>                                               |
|                                     | No. of other<br>classes of shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>                    </u>       | <u>                    </u>                | <u>                    </u>                              |
| Increase/(decrease)                 | <u>                    </u>       |                                            | <u>                    </u>                              |
| Balance at close of the month       | <u>                    </u>       | <u>                    </u>                | <u>                    </u>                              |

Total authorised share capital at the end of the month (HK\$): 200,000,000.00

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No of preference | No. of other classes |
|---------------------------------------|------------------------|------------|------------------|----------------------|
|                                       | (1)                    | (2)        | shares           | of shares            |
| Balance at close of preceding month   | <u>1,100,814,000</u>   | <u>N/A</u> | <u>N/A</u>       | <u>N/A</u>           |
| Increase/ (decrease) during the month | <u>5,180,000</u>       | <u>N/A</u> | <u>N/A</u>       | <u>N/A</u>           |
| Balance at close of the month         | <u>1,105,994,000</u>   | <u>N/A</u> | <u>N/A</u>       | <u>N/A</u>           |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |                  |            |            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------|---------------------------|------------------|------------|------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                          | Granted                   | Exercised        | Cancelled  | Lapsed     |                                                                      |                                                                                           |
| 1. Share Option Scheme (01/12/2010)<br>Exercise Price: HK\$1.230<br>Ordinary shares                      | <u>Nil</u>                | <u>5,000,000</u> | <u>Nil</u> | <u>Nil</u> | <u>5,000,000</u>                                                     | <u>11,000,000</u>                                                                         |
| (Note 1)                                                                                                 |                           |                  |            |            |                                                                      |                                                                                           |
| 2. Share Option Scheme (01/12/2010)<br>Exercise Price: HK\$4.860<br>Ordinary shares                      | <u>Nil</u>                | <u>180,000</u>   | <u>Nil</u> | <u>Nil</u> | <u>180,000</u>                                                       | <u>5,156,200</u>                                                                          |
| (Note 1)                                                                                                 |                           |                  |            |            |                                                                      |                                                                                           |
| 3.                                                                                                       |                           |                  |            |            |                                                                      |                                                                                           |
| ( / / )                                                                                                  |                           |                  |            |            |                                                                      |                                                                                           |
| shares                                                                                                   |                           |                  |            |            |                                                                      |                                                                                           |
| (Note 1)                                                                                                 |                           |                  |            |            |                                                                      |                                                                                           |
| Total A. (Ordinary shares)                                                                               |                           |                  |            |            | <u>5,180,000</u>                                                     |                                                                                           |
| (Preference shares)                                                                                      |                           |                  |            |            | <u>N/A</u>                                                           |                                                                                           |
| (Other class)                                                                                            |                           |                  |            |            | <u>N/A</u>                                                           |                                                                                           |
| Total funds raised during the month from exercise of options (State currency)                            |                           |                  |            |            | <u>HK\$7,024,800.00</u>                                              |                                                                                           |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----------------------------------------------------------|---------------------------------|-------------------------------------------------|----------------------------------|-------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| 1.                                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
|                                                          | N/A                             | N/A                                             | N/A                              | N/A                                       | N/A                                                                                    | N/A                                                                                                            |
| (   /   /   )                                            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                   |                                  |                                           |                                                                                        |                                                                                                                |
| 2.                                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
|                                                          |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| (   /   /   )                                            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                   |                                  |                                           |                                                                                        |                                                                                                                |
| 3.                                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
|                                                          |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| (   /   /   )                                            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                   |                                  |                                           |                                                                                        |                                                                                                                |
| 4.                                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
|                                                          |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| (   /   /   )                                            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                   |                                  |                                           |                                                                                        |                                                                                                                |
| Total B.                                                 |                                 |                                                 |                                  | (Ordinary shares)                         | N/A                                                                                    |                                                                                                                |
|                                                          |                                 |                                                 |                                  | (Preference shares)                       | N/A                                                                                    |                                                                                                                |
|                                                          |                                 |                                                 |                                  | (Other class)                             | N/A                                                                                    |                                                                                                                |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1.                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                | N/A                            | N/A                                | N/A                        | N/A                          | N/A                                                                  | N/A                                                                                       |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 2.                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 3.                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 4.                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| Total C. (Ordinary shares)                     |                                |                                    |                            |                              | N/A                                                                  |                                                                                           |
| (Preference shares)                            |                                |                                    |                            |                              | N/A                                                                  |                                                                                           |
| (Other class)                                  |                                |                                    |                            |                              | N/A                                                                  |                                                                                           |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A<br>_____<br>_____<br>_____ ( / / )<br>_____ shares (Note 1)                                      |                                                                      |                                                                                           |
| 2. N/A<br>_____<br>_____<br>_____ ( / / )<br>_____ shares (Note 1)                                      |                                                                      |                                                                                           |
| 3. N/A<br>_____<br>_____<br>_____ ( / / )<br>_____ shares (Note 1)                                      |                                                                      |                                                                                           |
| _____ Total D. (Ordinary shares)<br>_____ (Preference shares)<br>_____ (Other class)                    | N/A<br>N/A<br>N/A                                                    |                                                                                           |

## Other Movements in Issued Share Capital

| Type of Issue |              |                                 |                                                                                                                                                 | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A                                                                  | N/A                                                                                       |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A                                                                  | N/A                                                                                       |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A                                                                  | N/A                                                                                       |
| 4.            | Bonus issue  |                                 | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A                                                                  | N/A                                                                                       |

## For Main Board and GEM listed issuers

|               |                         |                                    |                                                                                                                                                    | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---------------|-------------------------|------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| Type of Issue |                         |                                    |                                                                                                                                                    |                                                                                        |                                                                                                                   |
| 5.            | Scrip dividend          | At price : State<br>currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | <u>N/A</u>                                                                             | <u>N/A</u>                                                                                                        |
| 6.            | Repurchase of<br>shares |                                    | Class of shares _____<br>repurchased <i>(Note 1)</i><br>Cancellation date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)  | <u>N/A</u>                                                                             | <u>N/A</u>                                                                                                        |
| 7.            | Redemption of<br>shares |                                    | Class of shares _____<br>redeemed <i>(Note 1)</i><br>Redemption date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)       | <u>N/A</u>                                                                             | <u>N/A</u>                                                                                                        |
| 8.            | Consideration<br>issue  | At price : State<br>currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | <u>N/A</u>                                                                             | <u>N/A</u>                                                                                                        |

For Main Board and GEM listed issuers

|                               |                                                 |                                                 | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-------------------------------|-------------------------------------------------|-------------------------------------------------|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| Type of Issue                 |                                                 |                                                 |                                                                                        |                                                                                                                   |
| 9. Capital<br>reorganisation  | Class of shares issuable _____<br>(Note 1)      |                                                 |                                                                                        |                                                                                                                   |
|                               | Issue and allotment date : (dd/mm/yyyy) ( / / ) |                                                 |                                                                                        |                                                                                                                   |
|                               | EGM approval date: (dd/mm/yyyy) ( / / )         |                                                 |                                                                                        |                                                                                                                   |
|                               |                                                 |                                                 | <u>N/A</u>                                                                             | <u>N/A</u>                                                                                                        |
| 10. Other<br>(Please specify) | Class of shares issuable _____<br>(Note 1)      |                                                 |                                                                                        |                                                                                                                   |
|                               | At price : State<br>currency _____              | Issue and allotment date : (dd/mm/yyyy) ( / / ) |                                                                                        |                                                                                                                   |
|                               | EGM approval date: (dd/mm/yyyy) ( / / )         |                                                 |                                                                                        |                                                                                                                   |
|                               |                                                 |                                                 | <u>N/A</u>                                                                             | <u>N/A</u>                                                                                                        |
| Total E.                      |                                                 |                                                 | (Ordinary shares)                                                                      | <u>N/A</u>                                                                                                        |
|                               |                                                 |                                                 | (Preference shares)                                                                    | <u>N/A</u>                                                                                                        |
|                               |                                                 |                                                 | (Other class)                                                                          | <u>N/A</u>                                                                                                        |

|                                                                                                                  |     |           |
|------------------------------------------------------------------------------------------------------------------|-----|-----------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | 5,180,000 |
|                                                                                                                  | (2) | N/A       |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A       |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A       |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |           |

Remarks (if any):

N/A

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Submitted by: Tricor Investor Services Limited

Title: Branch Share Registrar  
(Director, Secretary or other duly authorised officer)

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*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*