

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended  
(dd/mm/yyyy) :

28/02/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer The Grande Holdings Limited

Date Submitted 2 March 2017

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

|                                                                    |                        |                               |                                              |
|--------------------------------------------------------------------|------------------------|-------------------------------|----------------------------------------------|
| (1) Stock code : <u>00186</u> Description : <u>Grande Holdings</u> |                        |                               |                                              |
|                                                                    | No. of ordinary shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month                                | <u>20,000,000,000</u>  | <u>HK\$0.01</u>               | <u>HK\$200,000,000.00</u>                    |
| Increase/(decrease)                                                | <u>-</u>               |                               | <u>-</u>                                     |
| Balance at close of the month                                      | <u>20,000,000,000</u>  | <u>HK\$0.01</u>               | <u>HK\$200,000,000.00</u>                    |
| (2) Stock code : <u>N/A</u> Description : <u>N/A</u>               |                        |                               |                                              |
|                                                                    | No. of ordinary shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month                                | <u></u>                | <u></u>                       | <u></u>                                      |
| Increase/(decrease)                                                | <u></u>                |                               | <u></u>                                      |
| Balance at close of the month                                      | <u></u>                | <u></u>                       | <u></u>                                      |

## 2. Preference Shares

|                                     |                             |                             |                                                                         |
|-------------------------------------|-----------------------------|-----------------------------|-------------------------------------------------------------------------|
| Stock code :                        | <u>N/A</u>                  | Description :               | <u>N/A</u>                                                              |
|                                     |                             | No. of preference shares    | Par value (State currency)<br>Authorised share capital (State currency) |
| Balance at close of preceding month | <u>                    </u> | <u>                    </u> | <u>                    </u>                                             |
| Increase/(decrease)                 | <u>                    </u> |                             | <u>                    </u>                                             |
| Balance at close of the month       | <u>                    </u> | <u>                    </u> | <u>                    </u>                                             |

## 3. Other Classes of Shares

|                                     |                             |                                |                                                                         |
|-------------------------------------|-----------------------------|--------------------------------|-------------------------------------------------------------------------|
| Stock code :                        | <u>N/A</u>                  | Description :                  | <u>N/A</u>                                                              |
|                                     |                             | No. of other classes of shares | Par value (State currency)<br>Authorised share capital (State currency) |
| Balance at close of preceding month | <u>                    </u> | <u>                    </u>    | <u>                    </u>                                             |
| Increase/(decrease)                 | <u>                    </u> |                                | <u>                    </u>                                             |
| Balance at close of the month       | <u>                    </u> | <u>                    </u>    | <u>                    </u>                                             |

Total authorised share capital at the end of the month (State currency) :

HK\$200,000,000.00

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares<br>(1) | (2)        | No of preference shares | No. of other classes of shares |
|---------------------------------------|-------------------------------|------------|-------------------------|--------------------------------|
| Balance at close of preceding month   | <u>5,492,232,889</u>          | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>-</u>                      | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Balance at close of the month         | <u>5,492,232,889</u>          | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |

### III. Details of Movements in Issued Share Capital

#### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |           |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------|---------------------------|-----------|-----------|--------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                          | Granted                   | Exercised | Cancelled | Lapsed |                                                                      |                                                                                           |
| 1.                                                                                                       |                           |           |           |        |                                                                      |                                                                                           |
|                                                                                                          |                           |           |           |        |                                                                      |                                                                                           |
|                                                                                                          |                           |           |           |        |                                                                      |                                                                                           |
| (   /   /   )                                                                                            |                           |           |           |        |                                                                      |                                                                                           |
| shares                                                                                                   | N/A                       | N/A       | N/A       | N/A    | N/A                                                                  | N/A                                                                                       |
| (Note 1)                                                                                                 |                           |           |           |        |                                                                      |                                                                                           |
| 2.                                                                                                       |                           |           |           |        |                                                                      |                                                                                           |
|                                                                                                          |                           |           |           |        |                                                                      |                                                                                           |
|                                                                                                          |                           |           |           |        |                                                                      |                                                                                           |
| (   /   /   )                                                                                            |                           |           |           |        |                                                                      |                                                                                           |
| shares                                                                                                   |                           |           |           |        |                                                                      |                                                                                           |
| (Note 1)                                                                                                 |                           |           |           |        |                                                                      |                                                                                           |
| 3.                                                                                                       |                           |           |           |        |                                                                      |                                                                                           |
|                                                                                                          |                           |           |           |        |                                                                      |                                                                                           |
|                                                                                                          |                           |           |           |        |                                                                      |                                                                                           |
| (   /   /   )                                                                                            |                           |           |           |        |                                                                      |                                                                                           |
| shares                                                                                                   |                           |           |           |        |                                                                      |                                                                                           |
| (Note 1)                                                                                                 |                           |           |           |        |                                                                      |                                                                                           |
| Total A. (Ordinary shares)                                                                               |                           |           |           |        | N/A                                                                  |                                                                                           |
| (Preference shares)                                                                                      |                           |           |           |        | N/A                                                                  |                                                                                           |
| (Other class)                                                                                            |                           |           |           |        | N/A                                                                  |                                                                                           |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |           |        | N/A                                                                  |                                                                                           |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                                                                                                                                                     | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------|----------------------------------------------------|----------------------------------|-------------------------------------------|-------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| 1.                                                                                                                                                                                                           |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
|                                                                                                                                                                                                              | N/A                             | N/A                                                | N/A                              | N/A                                       | N/A                                                                                       | N/A                                                                                                               |
| (   /   /   )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   ) |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| 2.                                                                                                                                                                                                           |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
|                                                                                                                                                                                                              |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| (   /   /   )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   ) |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| 3.                                                                                                                                                                                                           |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
|                                                                                                                                                                                                              |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| (   /   /   )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   ) |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| 4.                                                                                                                                                                                                           |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
|                                                                                                                                                                                                              |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| (   /   /   )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   ) |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Total B.    (Ordinary shares) _____                                                                                                                                                                          |                                 |                                                    |                                  |                                           | N/A                                                                                       |                                                                                                                   |
| (Preference shares) _____                                                                                                                                                                                    |                                 |                                                    |                                  |                                           | N/A                                                                                       |                                                                                                                   |
| (Other class) _____                                                                                                                                                                                          |                                 |                                                    |                                  |                                           | N/A                                                                                       |                                                                                                                   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1.                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                | N/A                            | N/A                                | N/A                        | N/A                          | N/A                                                                  | N/A                                                                                       |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 2.                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 3.                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 4.                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| Total C. (Ordinary shares)                     |                                |                                    |                            |                              | N/A                                                                  |                                                                                           |
| (Preference shares)                            |                                |                                    |                            |                              | N/A                                                                  |                                                                                           |
| (Other class)                                  |                                |                                    |                            |                              | N/A                                                                  |                                                                                           |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. _____<br>_____<br>_____<br>_____ ( / / )<br>_____ shares (Note 1)                                    |                                                                      |                                                                                           |
| 2. _____<br>_____<br>_____<br>_____ ( / / )<br>_____ shares (Note 1)                                    |                                                                      |                                                                                           |
| 3. _____<br>_____<br>_____<br>_____ ( / / )<br>_____ shares (Note 1)                                    |                                                                      |                                                                                           |
| Total D. (Ordinary shares)                                                                              | N/A                                                                  |                                                                                           |
| (Preference shares)                                                                                     | N/A                                                                  |                                                                                           |
| (Other class)                                                                                           | N/A                                                                  |                                                                                           |

## Other Movements in Issued Share Capital

|                 |            |                         |                                                                                                                                                                  |  | No. of new<br>shares of issuer<br>issued during the<br>month pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----------------|------------|-------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|----------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| Type of Issue   |            |                         |                                                                                                                                                                  |  |                                                                                  |                                                                                                                   |
| 1. Rights issue | At price : | State<br>currency _____ | Class of shares<br>issuable (Note 1) _____<br><br>Issue and allotment<br>date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date:<br>(dd/mm/yyyy) ( / / )           |  | N/A                                                                              | N/A                                                                                                               |
| 2. Open offer   | At price : | State<br>currency _____ | Class of shares<br>issuable (Note 1) <u>Ordinary</u><br><br>Issue and allotment<br>date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date:<br>(dd/mm/yyyy) ( / / ) |  | N/A                                                                              | N/A                                                                                                               |
| 3. Placing      | At price : | State<br>currency _____ | Class of shares<br>issuable (Note 1) _____<br><br>Issue and allotment<br>date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date:<br>(dd/mm/yyyy) ( / / )           |  | N/A                                                                              | N/A                                                                                                               |
| 4. Bonus issue  |            |                         | Class of shares<br>issuable (Note 1) _____<br><br>Issue and allotment<br>date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date:<br>(dd/mm/yyyy) ( / / )           |  | N/A                                                                              | N/A                                                                                                               |

| Type of Issue |                        |                                 |                                                                                                                                                | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|------------------------|---------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 5.            | Scrip dividend         | At price : State currency _____ | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A                                                                  | N/A                                                                                       |
| 6.            | Repurchase of shares   |                                 | Class of shares _____ repurchased ( <i>Note 1</i> )<br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )     | N/A                                                                  | N/A                                                                                       |
| 7.            | Redemption of shares   |                                 | Class of shares _____ redeemed ( <i>Note 1</i> )<br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )          | N/A                                                                  | N/A                                                                                       |
| 8.            | Consideration issue    | At price : State currency _____ | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A                                                                  | N/A                                                                                       |
| 9.            | Capital reorganisation |                                 | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A                                                                  | N/A                                                                                       |

|                                                                                            |                                    | No. of new shares of issuer issued during the month pursuant thereto                                                                               | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--------------------------------------------------------------------------------------------|------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| Type of Issue                                                                              |                                    |                                                                                                                                                    |                                                                                           |
| 10. Other (Please specify)                                                                 |                                    |                                                                                                                                                    |                                                                                           |
| Issue and allotment of shares to relevant creditors pursuant to the schemes of arrangement | At price :<br>State currency _____ | Class of shares issuable (Note 1)<br><u>Ordinary</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) |                                                                                           |
|                                                                                            |                                    |                                                                                                                                                    | N/A                                                                                       |
|                                                                                            |                                    |                                                                                                                                                    | N/A                                                                                       |
|                                                                                            |                                    | Total E. (Ordinary shares)                                                                                                                         | N/A                                                                                       |
|                                                                                            |                                    | (Preference shares)                                                                                                                                | N/A                                                                                       |
|                                                                                            |                                    | (Other class)                                                                                                                                      | N/A                                                                                       |

|                                                                                                                  |     |     |
|------------------------------------------------------------------------------------------------------------------|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | N/A |
|                                                                                                                  | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |

Remarks (if any):

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Submitted by: HUI Yick Lok, Francis

Title: Secretary  
(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*