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AOM International

AOM INTERNATIONAL GROUP COMPANY LIMITED
權識國際集團股份有限公司

(Incorporated in the Cayman Islands with limited liability and continued in Bermuda with limited liability)

(Stock Code: 00381)

NOTICE OF SPECIAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that a special general meeting ("**SGM**") of AOM International Group Company Limited (the "**Company**") will be held at Harbour Plaza Room I, B1/F, Harbour Plaza, North Point, 665 King's Road, North Point, Hong Kong on Tuesday, 10 March 2026 at 11:00 a.m. for the purpose of considering and, if thought fit, passing, with or without modifications, the following resolution as an ordinary resolution of the Company (unless otherwise indicated, capitalised terms used in this notice have the same meanings as those defined in the circular of the Company dated 13 February 2026 (the "**Circular**")):

ORDINARY RESOLUTION

1. "**THAT**:

    (a) the Convertible Bonds to be executed between the Company and the Vendor at Completion (a copy of which is tabled at the SGM and marked "A" and signed by the chairman of the SGM for identification purpose) in respect of the issue of the Convertible Bonds at an initial conversion price of HK$0.25 each entitling the holders thereof to subscribe for up to the maximum number of 236,000,000 Conversion Shares and the transactions contemplated thereunder be and are hereby approved and confirmed;

    (b) the issue of the Convertible Bonds, and the issuance and allotment of up to a maximum number of 236,000,000 Conversion Shares, by the Company to the Vendor in accordance with the Sale and Purchase Agreement, the Supplemental Agreement and the instrument of the Convertible Bonds be and is hereby approved, confirmed and ratified;

(c) conditional upon the Listing Committee of the Stock Exchange granting and not having revoked the approval for the listing of, and permission to deal in, the Conversion Shares, the Directors be and are hereby granted the Specific Mandate and any one Director be and is hereby specifically authorised to exercise all the powers of the Company to (i) create and issue the Convertible Bonds; and (ii) issue, allot and credit as fully paid, the Conversion Shares, on and subject to the terms and conditions of the Sale and Purchase Agreement, the Supplemental Agreement and the instrument of the Convertible Bonds, provided that such authority granted to the Directors shall be in addition to, and shall not prejudice nor revoke any general or specific mandate(s) which has/have been granted or may from time to time be granted to the Directors prior to the passing of this resolution; and

(d) any one director and/or the company secretary of the Company be and is hereby authorised to perform all such acts, deeds and things and execute all documents as he/she considers necessary or expedient to effect and implement the Sale and Purchase Agreement, the Supplemental Agreement, the Convertible Bonds and the transactions contemplated thereunder with such changes as he/she may in his/her absolute opinion deem necessary, desirable or expedient."

By order of the Board
AOM International Group Company Limited
Yang Ling
Chairman

Hong Kong, 13 February 2026

Registered office:
Cohort Limited
The Penthouse Level,
5 Reid Street,
Hamilton HM 11,
Bermuda

Head office and principal place of business in Hong Kong:
Flat E, 20th Floor
Lucky Plaza
315–321 Lockhart Road
Wan Chai
Hong Kong

Notes:

1. Any shareholder of the Company entitled to attend and vote at the SGM is entitled to appoint another person as his proxy to attend and vote instead of him. A shareholder of the Company who is the holder of two or more shares of the Company is entitled to appoint more than one proxy to attend and vote in his stead. A proxy need not be a shareholder of the Company. A form of proxy for use at the SGM is enclosed herewith.

2. In order to be valid, this form of proxy, together with the power of attorney or other authority (if any) under which it is signed, or a certified copy of such power or authority, must be lodged with the branch share registrar and transfer office of the Company in Hong Kong, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong as soon as possible and in any event not later than 48 hours before the time appointed for holding of the SGM or any adjournment thereof. Completion and return of the proxy form will not preclude any shareholder of the Company from attending and voting at the SGM or any adjourned meeting.

3. Where there are joint holders of any share of the Company any one of such joint holder may vote, either in person or by proxy, in respect of such share as if he were solely entitled thereto, but if more than one of such joint holders be present at any meeting, the vote of the person whose name stands first in the register of members of the Company in respect of such share, whether in person or by proxy, shall be accepted to the exclusion of the other joint holders.

4. The register of members of the Company will be closed from Thursday, 5 March 2026 to Tuesday, 10 March 2026 (both days inclusive) during which no transfer of the share(s) (the "**Share(s)**") in the share capital of the Company will be registered. In order to be eligible to attend and vote at the SGM, all transfer of shares of the Company accompanied by the relevant share certificates must be lodged with the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, for registration not later than 4:30 p.m. on Wednesday, 4 March 2026.

5. If Typhoon Signal No. 8 or above, or a "black" rainstorm warning or "extreme conditions after super typhoons" announced by the Hong Kong Government is/are in effect any time after 8:00 a.m. on the date of the SGM such that within thirty (30) minutes (or such longer time not exceeding one hour as the chairman of the SGM may determine to wait) after the time appointed for the SGM a quorum is not present, the SGM will stand adjourned to such time and place as the Board shall determine. The Company will post an announcement on the Company's website (http://www.AOM381.com) and on the Stock Exchange website (www.hkexnews.hk) to notify Shareholders of the date, time and place of the adjourned SGM.

As at the date of this notice, the Board comprises five executive Directors, Mr. Yang Ling, Mr. Li Lizhong, Mr. Liu Mingqing, Mr. Yang Bincheng and Mr. Fan Xuefei; one non-executive Director Mr. Tang Sing Hing, Kenny; and three independent non-executive Directors, Mr. Chak Ching Long, Mr. Wang Xiao Ning and Ms. Chen Yuxin.