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AOM International

AOM INTERNATIONAL GROUP COMPANY LIMITED

權識國際集團股份有限公司

(Incorporated in the Cayman Islands with limited liability and continued in Bermuda with limited liability)

(Stock Code: 00381)

COMPLETION OF DISCLOSEABLE TRANSACTION IN RELATION TO ACQUISITION OF 72.5% EQUITY INTERESTS IN THE TARGET COMPANY INVOLVING ISSUE OF THE CONVERTIBLE BONDS UNDER SPECIFIC MANDATE

Reference is made to the circular (the “**Circular**”) of AOM International Group Company Limited (the “**Company**”) dated 13 February 2026 in relation to the acquisition of 72.5% equity interests in Jiangxi Jiuai Food Co., Ltd.* (江西九愛食品有限公司). Capitalised terms used in this announcement shall have the same meanings as those defined in the Circular unless otherwise defined.

COMPLETION OF THE ACQUISITION

The Board is pleased to announce that all the conditions precedents have been fulfilled and the Completion took place on 17 March 2026 in accordance with the Sale and Purchase Agreement (as supplemented by the Supplemental Agreement).

Accordingly, the Convertible Bonds in the principal amount of HK\$59 million were issued by the Company to the Vendor on 17 March 2026. Upon Completion, the Target Company

became an indirect 72.5% subsidiary of the Company and its financial results will be consolidated into the financial statements of the Company.

By order of the Board
AOM International Group Company Limited
Yang Ling
Chairman

Hong Kong, 17 March 2026

As at the date of this announcement, the Board comprises five executive Directors, Mr. Yang Ling, Mr. Li Lizhong, Mr. Liu Mingqing, Mr. Yang Bincheng and Mr. Fan Xuefei; one non-executive Director Mr. Tang Sing Hing, Kenny; and three independent non-executive Directors, Mr. Chak Ching Long, Mr. Wang Xiao Ning and Ms. Chen Yuxin.

* *For identification purposes only*