Minerva Group Holding Limited
贏集團控股有限公司*
(Incorporated in Bermuda with limited liability)
(Stock code: 397)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE CIRCULAR OF THE COMPANY DATED 28 APRIL 2026

Reference is made to the circular (the "**Circular**") of Minerva Group Holding Limited (the "**Company**", together with its subsidiaries, the "**Group**") dated 28 April 2026 in relation to (i) the grant of the Repurchase Mandate, the General Mandate and the Extension Mandate; (ii) the proposed re-election of Retiring Directors; and (iii) the Proposed Amendments and the adoption of the New Bye-Laws, and notice of the AGM. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the Circular.

The Board would like to provide the following supplemental information in relation to the re-appointment of Auditor.

REAPPOINTMENT OF AUDITOR

The Board proposes to re-appoint CCTH CPA Limited ("**CCTH**") as the auditor of the Company for the year ending 31 December 2026, to hold office until the conclusion of the next annual general meeting of the Company. Taking into account the complexity and business plan of the Company, the expected audit scope, audit timetable, and the resources required from CCTH, the estimated audit fee agreed with CCTH for the audit services relating to the year ending 31 December 2026 will be approximately HK$940,000. A resolution will also be proposed at the AGM to authorise the Board to fix the auditor's remuneration for the ensuing year.

* *For identification purpose only*

Save as disclosed above, all other information in the Circular and the notice of the AGM remain unchanged. This announcement is supplemental to and should be read in conjunction with the Circular and the notice of the AGM.

By order of the Board
Minerva Group Holding Limited
Li Wing Cheong
Chairman

Hong Kong, 8 May 2026

As at the date of this announcement, the executive Directors are Mr. Li Wing Cheong and Mr. Tong Hin Jo; and the independent non-executive Directors are Ms. Chan Lai Ping, Ms. Tam Mei Chu and Mr. Ho Yuen Tung.