HMG
弘毅文化集团
HONY MEDIA GROUP

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 419)**

# POLL RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 18 MARCH 2026

References are made to the circular (the "**Circular**") and the notice of extraordinary general meeting (the "**EGM Notice**") of Hony Media Group (the "**Company**") both dated 27 February 2026. Capitalised terms used herein have the same meanings as those defined in the Circular, the announcement of the Company dated 22 January 2026 and the circular of the Company dated 27 February 2026 unless the context requires otherwise.

All Directors of the Company attended the EGM either in person or by electronic means. The Company's branch share registrar in Hong Kong, Tricor Investor Services Limited, acted as scrutineer at the EGM for the purpose of vote-taking.

As disclosed in the Circular, the Bondholder and Mr. YUEN shall abstain from voting at the EGM in respect of the Extension and the Specific Mandate.

As at the date of the EGM, the total number of Shares in issue in the Company was 1,482,154,399, which was also the total number of Shares entitling the Shareholders to attend and vote on the resolution at the EGM. The Bondholder (holding 59,820,538 Shares or approximately 4.04% of the total number of issued Shares as at the date of the EGM) and Mr. YUEN (holding 239,734,010 Shares or approximately 16.17% of the total number of issued Shares as at the date of the EGM) were required to, and they did, abstain from voting at the EGM in respect of the Extension and the Specific Mandate.

Save as disclosed above, (i) as at the date of the EGM, no other Shareholder had any material interest in the Extension and the Specific Mandate, and no other Shareholder was required to abstain from voting at the EGM on the resolution approving the Extension and the Specific Mandate. Accordingly, the total number of Shares entitling the holders to attend and vote for or against the resolution in respect of the Extension and the Specific Mandate was 1,182,599,851 Shares; (ii) there was no Share entitling the holder to attend and abstain from voting in favour of the resolution proposed at the EGM as set out in Rule 13.40 of the Listing Rules; and (iii) None of the Shareholders (other than Bondholder and Mr. YUEN) have stated their intention in the Circular to vote for or against or to abstain from voting on the resolution proposed at the EGM.

## POLL RESULTS OF THE EGM

The Board is pleased to announce that the proposed resolution as set out in the EGM Notice was duly passed by the Shareholders by way of poll.

The number of Shares represented by votes for and against the resolution at the EGM was as follows:

| **ORDINARY RESOLUTION** | | **Number of Shares voted (approximate percentage of total number of Shares voted)** | |
|---|---|---|---|
| | | **For** | **Against** |
| 1. | (a) the extension deed (the "**Extension Deed**") dated 22 January 2026 entered into between the Company and United Strength LS Limited in relation to the extension of maturity date of the outstanding convertible bonds in the principal amount of HK$60,000,000 (the "**Convertible Bond**") by 25 months from 21 March 2026 to 21 April 2028 (the "**Extension**") be and is hereby approved, confirmed and ratified; | 205,804,692<br>99.97% | 69,500<br>0.03% |

| ORDINARY RESOLUTION | Number of Shares voted (approximate percentage of total number of Shares voted) | |
|---|---|---|
| | For | Against |
| (b) subject to The Stock Exchange of Hong Kong Limited approving the Extension and the listing of and permission to deal in, the share(s) to be issued by the Company pursuant to the exercise of the conversion rights attaching to the Convertible Bond, the board of directors of the Company be and is hereby granted a specific mandate to allot and issue new shares of HK$0.20 each in the share capital of the Company upon exercise of the conversion rights attaching to the Convertible Bond in accordance with the terms and conditions of the Convertible Bond (as revised by the Extension); and<br><br>(c) any director of the Company (the "**Director**"), or if affixation of the common seal is necessary, any two Directors or any one Director and the secretary of the Company, be and is/are hereby authorised for and on behalf of the Company to execute all such documents and agreements and do all such acts and things, including but without limitation to the execution of all such documents under common seal where applicable, as he/she may in his/her discretion consider necessary, expedient or desirable for the purpose of or in connection with the implementation of or giving effect to the Extension or the Extension Deed and all matters incidental thereto or in connection therewith. | | |

As more than 50% of the votes were cast in favour of the above ordinary resolution, the resolution set out above was duly passed.

By Order of the Board
**Hony Media Group**
**HAU Wai Man, Raymond**
*Company Secretary*

Hong Kong, 18 March 2026

As at the date of this announcement, the Board comprises:

Mr. ZHAO John Huan[2] (Chairman), Mr. CHENG Wu[1] (CEO), Mr. YUEN Hoi Po[1] (President), Mr. YUEN Kin[3], Ms. WANG Song Song[3] and Ms. PAN Min[3]

1 Executive director
2 Non-executive director
3 Independent non-executive director