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ONE MEDIA GROUP LIMITED

萬華媒體集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 426)

PROPOSED AMENDMENTS TO THE EXISTING MEMORANDUM AND ARTICLES AND PROPOSED ADOPTION OF THE NEW MEMORANDUM AND ARTICLES

This announcement is made by One Media Group Limited (the "**Company**") pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

The board (the "**Board**") of directors (each a "**Director**") of the Company proposes to (a) amend the existing amended and restated memorandum of association and amended and restated articles of association of the Company (the "**Existing Memorandum and Articles**") for the purposes of, among other things, (i) allowing the shareholders of the Company (the "**Shareholders**") to virtually attend, participate and vote by means of specified conferencing application and/or communication facilities and making corresponding amendments on the related proceedings and procedures as regards the general meetings of the Company; (ii) bringing the Existing Memorandum and Articles in line with the latest regulatory requirements including the expanded paperless listing regime under the Listing Rules; (iii) facilitating the implementation of the uncertificated securities market regime; and (iv) incorporating certain minor consequential and housekeeping amendments (collectively, the "**Proposed Amendments**"); and (b) adopt the new amended and restated memorandum of association and amended and restated articles of association which incorporates and consolidates the Proposed Amendments in substitution for, and to the exclusion of, the Existing Memorandum and Articles in their entirety (the "**New Memorandum and Articles**").

The Proposed Amendments and the adoption of the New Memorandum and Articles shall be subject to the approval of the Shareholders by way of a special resolution at the forthcoming annual general meeting of the Company (the "**AGM**"). The New Memorandum and Articles shall become effective upon the passing of such special resolution at the AGM.

A circular of the Company containing, inter alia, further details of the Proposed Amendments and the proposed adoption of the New Memorandum and Articles, together with a notice of the AGM, will be despatched to the Shareholders in due course.

By order of the Board
One Media Group Limited
TIONG Kiew Chiong
Director

Hong Kong, 2 July 2026

As at the date of this announcement, the Board comprises Ms. TIONG Choon, being non-executive Director; Mr. TIONG Kiew Chiong and Mr. LAM Pak Cheong, being executive Directors; and Mr. YU Hon To, David, Mr. LAU Chi Wah, Alex and Mrs. WONG HUNG Flavia Yuen Yee, being independent non-executive Directors.