DOMAINE POWER HOLDINGS LIMITED
域能控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 442)

(I) RESULTS OF THE RIGHTS ISSUE ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY TWO (2) EXISTING SHARES HELD ON THE RECORD DATE ON A NON-UNDERWRITTEN BASIS;

(II) COMPLETION OF THE RIGHTS ISSUE; AND

(III) ADJUSTMENTS RELATING TO THE SHARE OPTIONS

Financial Adviser to the Company

TRINITY

Trinity Corporate Finance Limited

RESULTS OF THE RIGHTS ISSUE

The Board is pleased to announce that, as at 4:00 p.m. on Tuesday, 13 January 2026, being the latest time for acceptance of, and payment for, the Rights Shares and the application and payment for excess Rights Shares:

(1) a total of 16 valid acceptances in respect of a total of 78,960,834 Rights Shares provisionally allotted under the Rights Issue have been received, representing approximately 91.44% of the total number of 86,350,000 Rights Shares available for subscription under the Rights Issue; and

(2) a total of 11 valid applications for a total of 20,766,600 excess Rights Shares have been received, representing approximately 24.05% of the total number of 86,350,000 Rights Shares available for subscription under the Rights Issue.

Based on the above acceptance and application results, a total of 27 valid acceptances and applications in respect of 99,727,434 Rights Shares, representing approximately 115.49% of the total number of 86,350,000 Rights Shares available for subscription under the Rights Issue, have been received. Accordingly, the Rights Issue was over-subscribed by 13,377,434 Rights Shares, representing approximately 15.49% of the total number of 86,350,000 Rights Shares available for subscription under the Rights Issue.

DESPATCH OF REFUND CHEQUES AND SHARE CERTIFICATES FOR THE FULLY-PAID RIGHTS SHARES

Refund cheques in respect of wholly or partially unsuccessful applications for excess Rights Shares if any (without interest) are expected to be despatched by ordinary post to the applicants' registered addresses at their own risks on or before Thursday, 22 January 2026.

It is expected that the share certificates for the fully-paid Rights Shares are expected to be posted to those entitled thereto by ordinary post to their respective registered addresses at their own risks on Thursday, 22 January 2026.

COMMENCEMENT OF DEALINGS IN FULLY-PAID RIGHTS SHARES

Dealings in the fully-paid Rights Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 23 January 2026.

COMPLETION OF THE RIGHTS ISSUE

The Board is pleased to announce that all conditions of the Rights Issue set out in the Prospectus have been fulfilled and the Rights Issue became unconditional at 4:00 p.m. on Wednesday, 14 January 2026.

References are made to the prospectus of Domaine Power Holdings Limited (the "**Company**") dated 29 December 2025 (the "**Prospectus**") and the announcements of the Company dated 19 December 2025 and 12 November 2025 in relation to, among other matters, the Rights Issue. Unless the context requires otherwise, capitalized terms used in this announcement shall have the same meanings as those defined in the Prospectus.

RESULTS OF THE RIGHTS ISSUE

The Board is pleased to announce that, as at 4:00 p.m. on Tuesday, 13 January 2026, being the latest time for acceptance of, and payment for, the Rights Shares and the application and payment for excess Rights Shares:

(1) a total of 16 valid acceptances in respect of a total of 78,960,834 Rights Shares provisionally allotted under the Rights Issue have been received, representing approximately 91.44% of the total number of 86,350,000 Rights Shares available for subscription under the Rights Issue; and

(2) a total of 11 valid applications for a total of 20,766,600 excess Rights Shares have been received, representing approximately 24.05% of the total number of 86,350,000 Rights Shares available for subscription under the Rights Issue.

Based on the above acceptance and application results, a total of 27 valid acceptances and applications in respect of 99,727,434 Rights Shares, representing approximately 115.49% of the total number of 86,350,000 Rights Shares available for subscription under the Rights Issue, have been received. Accordingly, the Rights Issue was over-subscribed by 13,377,434 Rights Shares, representing approximately 15.49% of the total number of 86,350,000 Rights Shares available for subscription under the Rights Issue.

Pursuant to the Irrevocable Undertaking, Perfect Gain Group Limited, a controlling Shareholder of the Company, which is wholly-owned by Dr. So Shu Fai, has subscribed and applied for 64,624,747 Rights Shares, representing its full entitlement under the Rights Issue.

EXCESS RIGHTS SHARES

Based on the valid acceptances of provisional allotments of the Rights Shares under the PALs as mentioned above, a total of 7,389,166 Rights Shares, representing approximately 8.56% of the total number of Rights Shares, were available for excess application under the EAFs.

As the number of Rights Shares available for excess application was insufficient to satisfy all valid applications for excess Rights Shares under the EAFs, subject to any scaling down of subscriptions, the excess Rights Shares will be allocated on a fair and equitable basis in accordance with the principles set out in the section headed "Letter from the Board — The Rights Issue — Basis of allocation of excess Rights Shares" in the Prospectus.

Accordingly, as the number of excess Rights Shares available for subscription under the EAFs represented approximately 36% of the total number of 20,766,600 excess Rights Shares being validly applied for, the allocation of the 7,389,166 Rights Shares to the Qualifying Shareholders who applied for excess Rights Shares was made on a fair and equitable basis, and as far as practicable on a pro-rata basis by reference to the number of the excess Rights Shares applied for under each application, after scaling down of subscriptions which would otherwise result in public float of the Company to decrease to below 25% of the total issued Shares. Reference was only made to the number of excess Rights Shares being applied for but no reference was made to the Rights Shares subscribed through applications by the PALs or the existing number of Shares held by the Qualifying Shareholders, and no preference was given to applications for topping up odd-lots to whole board lots.

USE OF PROCEEDS

The gross proceeds from the Rights Issue are approximately HK$61 million and the net proceeds from the Rights Issue, after deducting all related expenses for the Rights Issue, are approximately HK$58 million. The net proceeds from the Rights Issue will be applied in accordance with the proposed use of proceeds set forth in the section headed "USE OF PROCEEDS" in the Prospectus.

EFFECT OF THE RIGHTS ISSUE ON THE SHAREHOLDING STRUCTURE OF THE COMPANY

To the best of the Directors' knowledge, information and belief after having made all reasonable enquiries, the following table sets out the shareholding structure of the Company immediately before and after the completion of the Rights Issue:

Name of Shareholders	**Immediately before completion of the Rights Issue**		**Immediately after completion of the Rights Issue**	
	Number of Shares	*Approximate % (Note 3)*	*Number of Shares*	*Approximate % (Note 3)*
Substantial Shareholder				
Perfect Gain Group Limited *(Note 1)*	129,249,494	74.84	193,874,241	74.84
Director(s) *(Note 2)*				
Mr. Tom Xie	100,000	0.06	380,000	0.15
Public Shareholders	43,350,506	25.10	64,795,759	25.01
Total	**172,700,000**	**100.00**	**259,050,000**	**100.00**

Notes:

1. Perfect Gain Group Limited is 100% owned by Dr. So Shu Fai, who is an executive Director and the Chairman. As such, Dr. So Shu Fai is deemed to be interested in all the Shares in which Perfect Gain Group Limited is interested under the SFO. Ms. Cheng Miu Bing Christina, the spouse of Dr. So Shu Fai, is deemed to be interested in the Shares of the Company held by Dr. So Shu Fai by virtue of the SFO.

2. The above shareholding structure of the Company does not reflect the Directors' and chief executives' interests in the share awards and/or Share Options granted or to be vested under the 2023 Share Scheme. The Directors confirmed that they will not exercise any Share Options that may cause the public float of the Company to decrease to below 25%. Accordingly, the Company will ensure the compliance with the minimum public float requirement of 25% as set out in Rule 8.08(1) of the Listing Rules upon completion of the Rights Issue.

3. Percentage figures are rounded to two decimal places, and certain percentage figures included in the above table have been subject to rounding adjustments. Accordingly, figures shown as totals may not be an arithmetic aggregation of the figures preceding them.

DESPATCH OF REFUND CHEQUES AND SHARE CERTIFICATES FOR THE FULLY-PAID RIGHTS SHARES

Refund cheques in respect of wholly or partially unsuccessful applications for excess Rights Shares if any (without interest) are expected to be despatched by ordinary post to the applicants' registered addresses at their own risks on or before Thursday, 22 January 2026.

It is expected that the share certificates for the fully-paid Rights Shares are expected to be posted to those entitled thereto by ordinary post to their respective registered addresses at their own risks on Thursday, 22 January 2026.

COMMENCEMENT OF DEALINGS IN FULLY-PAID RIGHTS SHARES

Dealings in the fully-paid Rights Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 23 January 2026.

ARRANGEMENT ON ODD LOT TRADING

As disclosed in the Prospectus, in order to facilitate the trading of odd lots (if any) of the Shares, the Group has appointed a designated broker, Gaoyu Securities Limited, an Independent Third Party of the Company, as an agent to provide matching services for the purchase and sale of odd lots of the Shares at the relevant market price, on a best effort basis. Shareholders of odd lots of the Shares who wish to take advantage of this facility either to dispose of their odd lots of the Shares or to top up to a full board lot may contact (852) 2879 8351 during the period from 9:00 a.m. on Friday, 23 January 2026 to 4:00 p.m. on Tuesday, 10 February 2026, both days inclusive. Shareholders should note that matching of the sale and purchase of odd lots of the Shares is not guaranteed. Any Shareholder who is in any doubt about the odd lot arrangement is recommended to consult their own professional advisers.

COMPLETION OF THE RIGHTS ISSUE

The Board is pleased to announce that all conditions of the Rights Issue set out in the Prospectus have been fulfilled and the Rights Issue became unconditional at 4:00 p.m. on Wednesday, 14 January 2026.

ADJUSTMENTS RELATING TO THE OUTSTANDING SHARE OPTIONS UNDER THE 2023 SHARE SCHEME

Immediately before completion of the Rights Issue, there are 2,550,000 outstanding Share Options granted by the Company under the 2023 Share Scheme. Pursuant to the terms and conditions of the 2023 Share Scheme and the Listing Rules, the exercise price and/or the number of Shares related to the Share Options under the 2023 Share Scheme will be adjusted upon the Rights Issue becoming unconditional.

As a result of the Rights Issue, adjustments to the exercise price and the number of Shares to be issued upon exercise of the outstanding Share Options pursuant to the terms and conditions of the 2023 Share Scheme, Rule 17.03(13) of the Listing Rules and the Supplementary Guidance on Main Board Listing Rule 17.03(13) and the Note to the Rule set out in Appendix 1 to the Frequently Asked Question FAQ13 — No.1-20 issued by the Stock Exchange in November 2020 and updated in June 2024 (the

"**Supplementary Guidance**") are as follows and will become effective from 22 January 2026 upon the allotment and issue of the Rights Shares pursuant to the Rights Issue:

	Immediately before the Rights Issue		Immediately after the Rights Issue	
Date of adoption of the 2023 Share Scheme	**Exercise price per Share**	**Number of Shares to be issued upon full exercise of the outstanding Share Options**	**Adjusted exercise price per Share**	**Adjusted number of Shares to be issued upon full exercise of the outstanding Share Options**
	HK$		*HK$*	
28 March 2024	1.17	2,550,000	1.13	2,639,083

Save for the above adjustments, all other terms and conditions of the outstanding Share Options remain unchanged.

Baker Tilly Hong Kong Limited, the reporting accountant of the Company for the Rights Issue, was engaged to perform certain procedures with respect to the calculations of the adjusted number of Shares to be issued upon exercise of the outstanding Share Options and adjusted exercise price of the outstanding Share Options in accordance with Hong Kong Standard on Related Services 4400 (Revised) "Agreed-Upon Procedures Engagements". Baker Tilly Hong Kong Limited has issued to the Board a report of findings, which are the factual results of the agreed-upon procedures performed, stating that the calculations of the adjusted number of Shares to be issued upon exercise of the outstanding Share Options and adjusted exercise price of the outstanding Share Options are in compliance with the terms and conditions of the 2023 Share Scheme, Rule 17.03(13) of the Listing Rules and the Supplementary Guidance and are arithmetically accurate.

By Order of the Board
Domaine Power Holdings Limited
Dr. So Shu Fai
Chairman and Executive Director

Hong Kong, 21 January 2026

As at the date of this announcement, the executive Directors are Dr. So Shu Fai and Mr. Tom Xie; the non-executive Directors are Mr. Chan Wai Dune and Mr. Ning Rui; and the independent non-executive Directors are Mr. Yau Pak Yue, Mr. Chung Wai Man and Ms. Lin Ying.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.