CRTG
China Resources and Transportation Group Ltd
中國資源交通集團有限公司

CHINA RESOURCES AND TRANSPORTATION GROUP LIMITED
中國資源交通集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 269)

ANNOUNCEMENT
EXTENSION OF COMPLETION DATE

Reference is made to the announcement of the Company dated 16 September 2012 (the "**Announcement**") in relation to the disposal by the Company of a 55% interest in Triumph Kind Investment Limited. Unless otherwise defined, capitalized terms used in this announcement shall have the same meaning as used in the Announcement.

As additional time is required for the fulfillment of the conditions precedent to the Agreement, the Company and the Purchaser have agreed to extend the date of Completion for the Disposal from 31 December 2012 to 31 March 2013, and the final payment of the balance of the consideration in the amount of HK$200 million from 31 March 2013 to 31 May 2013. Save for such extensions, all other terms and conditions of the Agreement will remain unchanged.

As Completion is subject to conditions that may or may not be fulfilled, Shareholders and potential investors are reminded to exercise caution when dealing in the securities of the Company.

By Order of the Board
China Resources and Transportation Group Limited
Cao Zhong
Chairman

Hong Kong, 2 January 2013

As at the date of this Announcement, the Board comprises four executive Directors, namely Messrs Cao Zhong, Fung Tsun Pong, Duan Jingquan and Tsang Kam Ching, David; and three independent non-executive Directors, namely Messrs Yip Tak On, Jing Baoli and Bao Liang Ming.