

For the month ended (dd/mm/yyyy) : 28 February 2013

Name of Issuer China Resources and Transportation Group Limited

Date Submitted 4th March 2013

1. Ordinary Shares

(1) Stock code :	269	Description :	Ordinary Shares
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	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	<u>50,000,000,000</u>	<u>0.01</u>	<u>500,000,000</u>
Increase/(decrease)	<u></u>		<u></u>
Balance at close of the month	50,000,000,000	0.01	500,000,000

(2) Stock code :	Description :
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	No. of ordinary shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month			

2. Preference Shares

Stock code : _____		Description : _____	
	No. of preference shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

3. Other Classes of Shares

Stock code : _____		Description : _____	
	No. of other classes of shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month (*HK\$*) : 500,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	25,340,783,895	-	-	-
Increase/ (decrease) during the month	265,000,000	-	-	-
Balance at close of the month	25,605,783,895	-	-	-

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme adopted on (16 /7/2004) ordinary shares (Note 1)						
2. (/ /) shares (Note 1)						
3. (/ /) shares (Note 1)						
Total A. (Ordinary shares)					Nil	
(Preference shares)					N/A	
(Other class)					N/A	
Total funds raised during the month from exercise of options (State currency)	Nil					

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 1,000 million Warrants exercisable on or before 8 Feb 2013	HK\$	60,950,000	60,950,000	Nil	265,000,000	Nil
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>)	Ordinary					
Subscription price	HK\$0.23					
EGM approval date (if applicable) (dd/mm/yyyy)	(08/02/2010)					
2.						
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
3.						
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
4.						
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
Total B.						
(Ordinary shares)					265,000,000	Nil
(Preference shares)					N/A	
(Other class)					N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. HKD\$1,300 million						
Convertible Bonds issued to Li Ka Shing (Canada)						
Foundation	HK\$	1,300 million	Nil	1,300 million	Nil	3,250,000,000
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>)	Ordinary					
Subscription price	HK\$0.4					
EGM approval date (if applicable) (dd/mm/yyyy)	(19/09/2011)					
2. HKD\$600 million						
Convertible Bonds issued to China Life Insurance (Overseas) Company Limited	HK\$	600 million	Nil	600 million	Nil	1,500,000,000
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>)	Ordinary					
Subscription price	HK\$0.4					
EGM approval date (if applicable) (dd/mm/yyyy)	(19/09/2011)					
3. HKD\$100 million						
Convertible Bonds issued to Dr. Lo Ka Shui						
	HK\$	100 million	Nil	100 million	Nil	250,000,000
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>)	Ordinary					
Subscription price	HK\$0.4					
EGM approval date (if applicable) (dd/mm/yyyy)	(19/09/2011)					
		Total C. (Ordinary shares)		Nil		5,000,000,000
		(Preference shares)		N/A		
		(Other class)		N/A		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. The Company entered into a master agreement on 20 December 2012, pursuant to which 2,000 million conditional warrants may be issued by the Company entitling the holders thereof to, subject to satisfaction of certain conditions, subscribe for 2,000 million new shares of the Company at the initial exercise price of HK\$0.48 each. _____ _____ _____ _____ (/ /) _____ shares (<i>Note 1</i>)	Nil	Nil
2. _____ _____ _____ _____ (/ /) _____ shares (<i>Note 1</i>)		
3. _____ _____ _____ _____ (/ /) _____ shares (<i>Note 1</i>)		
Total D. (Ordinary shares) (Preference shares) (Other class)	Nil N/A N/A	

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price : State currency	Class of shares issuable (<i>Note 1</i>)	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
2. Open offer	At price : State currency	Class of shares issuable (<i>Note 1</i>)	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
3. Placing	At price : State currency	Class of shares issuable (<i>Note 1</i>)	Issue and allotment date : (dd/mm/yyyy)		
			AGM approval date: (dd/mm/yyyy)		
4. Bonus issue		Class of shares issuable (<i>Note 1</i>)	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
5. Scrip dividend	At price : State currency	Class of shares issuable (<i>Note 1</i>)	Issue and allotment	(/ /)	

For Main Board and GEM listed issuers

Type of Issue	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
6. Repurchase of shares Class of shares repurchased (<i>Note 1</i>) _____ Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
7. Redemption of shares Class of shares redeemed (<i>Note 1</i>) _____ Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
8. Consideration issue At price : State currency _____ Class of shares issuable (<i>Note 1</i>) _____ (/ /) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)		
9. Capital reorganisation Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)		

For Main Board and GEM listed issuers

		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue			
10. Other (Please specify)	At price : State currency	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)
		Total E. (Ordinary shares)	0
		(Preference shares)	N/A
		(Other class)	N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	265,000,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: Tsang Kam Ching, David

Title: Director
(Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).
2. If there is insufficient space, please append the prescribed continuation sheet.