



Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 28 February 2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer China Resources and Transportation Group Limited

Date Submitted 1 March 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 269 Description : Ordinary Shares

	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	<u>20,000,000,000</u>	<u>0.20</u>	<u>4,000,000,000</u>
Increase/(decrease)	<u> </u>		<u> </u>
Balance at close of the month	<u>20,000,000,000</u>	<u>0.20</u>	<u>4,000,000,000</u>

(2) Stock code : Description :

	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u> </u>	<u> </u>	<u> </u>
Increase/(decrease)	<u> </u>		<u> </u>
Balance at close of the month	<u> </u>	<u> </u>	<u> </u>

2. Preference Shares

Stock code :	_____	Description :	_____
	No. of preference shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

3. Other Classes of Shares

Stock code :	_____	Description :	_____
	No. of other classes of shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month (*HK\$*) : 4,000,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	6,752,395,970	-	-	-
Increase/ (decrease) during the month	-	-	-	-
Balance at close of the month	6,752,395,970	-	-	-

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. Share	Nil	Nil	Nil	Nil	Nil	37,944,435
Option Scheme adopted on (16/7/2004) ordinary shares (Note 1)						
2. Share	Nil	Nil	Nil	Nil	Nil	Nil
Option Scheme adopted on (28/08/2014) ordinary shares (Note 1)						
3.						
(/ /) shares (Note 1)						
Total A. (Ordinary shares)					Nil	
(Preference shares)					N/A	
(Other class)					N/A	
Total funds raised during the month from exercise of options (State currency)	Nil					

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____	_____	_____	_____	_____	_____	_____
(/ /) Stock code (if listed) _____ Class of shares _____ issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date _____ (if applicable) _____ (dd/mm/yyyy) _____ (/ /)	_____	_____	_____	_____	_____	_____
2. _____ _____ _____	_____	_____	_____	_____	_____	_____
(/ /) Stock code (if listed) _____ Class of shares _____ issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date _____ (if applicable) _____ (dd/mm/yyyy) _____ (/ /)	_____	_____	_____	_____	_____	_____
3. _____ _____ _____	_____	_____	_____	_____	_____	_____
(/ /) Stock code (if listed) _____ Class of shares _____ issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date _____ (if applicable) _____ (dd/mm/yyyy) _____ (/ /)	_____	_____	_____	_____	_____	_____
4. _____ _____ _____	_____	_____	_____	_____	_____	_____
(/ /) Stock code (if listed) _____ Class of shares _____ issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date _____ (if applicable) _____ (dd/mm/yyyy) _____ (/ /)	_____	_____	_____	_____	_____	_____
Total B. (Ordinary shares) _____ (Preference shares) _____ (Other class) _____					N/A N/A N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. HKD\$800 million						
Convertible Bonds issued to China Life Insurance						
(Overseas) Company Limited	HK\$	800 million	Nil	800 million	Nil	Nil
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>)	Ordinary					
Subscription price	HK\$1.07					
EGM approval date (dd/mm/yyyy)	(28/01/2015)					
2. HKD\$32 million						
Convertible Bonds issued to Cross-Strait Capital						
Limited	HK\$	32 million	Nil	32 million	Nil	Nil
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>)	Ordinary					
Subscription price	HK\$1.07					
EGM approval date (dd/mm/yyyy)	(28/01/2015)					
3. HKD\$700 million						
Convertible Bonds issued to Strait CRTG Fund,						
L.P.	HK\$	700 million	Nil	700 million	Nil	Nil
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>)	Ordinary					
Subscription price	HK\$0.20					
EGM approval date (dd/mm/yyyy)	(19/07/2016)					
4. HKD\$800 million						
Convertible Bonds issued to Strait Capital Service						
Limited	HK\$	800 million	Nil	800 million	Nil	Nil
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>)	Ordinary					
Subscription price	HK\$0.20					
EGM approval date (dd/mm/yyyy)	(08/09/2016)					
5. HKD\$700 million						
Convertible Bonds issued to China Life Insurance						
(Overseas) Company Limited	HK\$	700 million	Nil	700 million	Nil	Nil
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>)	Ordinary					
Subscription price	HK\$0.20					
EGM approval date (dd/mm/yyyy)	(23/12/2016)					

6.	
	HK\$
Stock code (if listed)	
Class of shares issuable (<i>Note 1</i>)	
Subscription price	
EGM approval date (dd/mm/yyyy)	
Total C. (Ordinary shares)	Nil
(Preference shares)	N/A
(Other class)	N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
(/ /)		
shares (<i>Note 1</i>)		
2.		
(/ /)		
shares (<i>Note 1</i>)		
3.		
(/ /)		
shares (<i>Note 1</i>)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital

Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price :	State currency	Class of shares issuable (<i>Note 1</i>)	Issue and allotment date : (dd/mm/yyyy)	EGM approval date: (dd/mm/yyyy)	N/A
2. Open offer	At price :	State currency	Class of shares issuable (<i>Note 1</i>)	Issue and allotment date : (dd/mm/yyyy)	EGM approval date: (dd/mm/yyyy)	N/A
3. Placing	At price :	State currency	Class of shares issuable (<i>Note 1</i>)	Issue and allotment date : (dd/mm/yyyy)	EGM approval date: (dd/mm/yyyy)	N/A
4. Bonus issue			Class of shares issuable (<i>Note 1</i>)	Issue and allotment date : (dd/mm/yyyy)	EGM approval date: (dd/mm/yyyy)	N/A

5. Scrip dividend	At price : State currency _____	Class of shares issuable (<i>Note 1</i>) _____	Issue and allotment date : (dd/mm/yyyy) (/ /)	EGM approval date: (dd/mm/yyyy) (/ /)	N/A
6. Repurchase of shares		Class of shares repurchased (<i>Note 1</i>) _____	Cancellation date : (dd/mm/yyyy) (/ /)	EGM approval date: (dd/mm/yyyy) (/ /)	N/A
7. Redemption of shares		Class of shares redeemed (<i>Note 1</i>) _____	Redemption date : (dd/mm/yyyy) (/ /)	EGM approval date: (dd/mm/yyyy) (/ /)	N/A
8. Consideration issue	At price : State currency _____	Class of shares issuable (<i>Note 1</i>) _____	Issue and allotment date : (dd/mm/yyyy) (/ /)	EGM approval date: (dd/mm/yyyy) (/ /)	N/A
9. Capital reorganisation		Class of shares issuable (<i>Note 1</i>) _____	Issue and allotment date : (dd/mm/yyyy) (/ /)	EGM approval date: (dd/mm/yyyy) (/ /)	N/A

		Class of shares _____ issuable (<i>Note 1</i>)
10. Other (Subscription)	At price : State currency _____	Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /) _____ <u>N/A</u>
		Total E. (Ordinary shares) _____ Nil (Preference shares) _____ N/A (Other class) _____ N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
<i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i>		

Remarks (if any):

[illegible]Submitted by: Tsang Kam Ching, David

Title: Director
(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*