中國富強集團有限公司
China Fortune Group Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 290)

Website: http://www.290.com.hk

DELAY IN DISPATCH OF CIRCULAR IN RELATION TO (I) VERY SUBSTANTIAL ACQUISITIONS AND CONNECTED TRANSACTIONS – ACQUISITIONS OF THE REMAINING 49% INTEREST IN EACH OF EXCALIBUR SECURITIES LIMITED AND EXCALIBUR FUTURES LIMITED AND (II) VERY SUBSTANTIAL ACQUISITION – ACQUISITION OF THE ENTIRE INTEREST IN WEALTHY AIM GROUP LIMITED

The Company has applied to the Stock Exchange for a waiver from strict compliance with the requirements of Rule 14.38 of the Listing Rules and to postpone the dispatch of the Circular in relation to, among others, (i) the proposed acquisition of the remaining 49% interest in Excalibur Securities; (ii) the proposed acquisition of the remaining 49% interest in Excalibur Futures; and (iii) the proposed acquisition of the entire interest in Wealthy Aim, from 6 April 2009 to on or before 8 May 2009.

Reference is made to the announcement of the Company dated 16 March 2009 (the "**Announcement**"), in relation to, among others, (i) the proposed acquisition of the remaining 49% interest in Excalibur Securities; (ii) the proposed acquisition of the remaining 49% interest in Excalibur Futures; and (iii) the proposed acquisition of the entire interest in Wealthy Aim. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as in the Announcement.

In accordance with Rule 14.38 of the Listing Rules, the Company is required to dispatch a circular (the "**Circular**") containing, among others, (i) the proposed acquisition of the remaining 49% interest in Excalibur Securities; (ii) the proposed acquisition of the remaining 49% interest in Excalibur Futures; and (iii) the proposed acquisition of the entire interest in Wealthy Aim, to the Shareholders within 21 days after the publication of the Announcement, which is on or before 6 April 2009. Since additional time is required for preparing the accountants' reports of each of Excalibur Securities, Excalibur Futures and AMS Group, pro forma financial information of the enlarged Group after the ESL Acquisition and EFL Acquisition, pro forma financial information of the enlarged Group after the AMS Acquisition, indebtedness statement of the enlarged Group including Excalibur Securities, Excalibur Futures and AMS Group, working capital sufficiency statement and the letter of advice from the independent financial adviser in respect of the ESL Acquisition and the EFL Acquisition in the Circular, the Company has applied to the Stock Exchange for a waiver from strict compliance with the requirements of Rule 14.38 of the Listing Rules and to postpone the dispatch of the Circular from 6 April 2009 to on or before 8 May 2009.

By Order of the Board of Directors of
China Fortune Group Limited
Ng Cheuk Fan, Keith
Managing Director

Hong Kong, 3 April 2009

As at the date of this announcement, the Board consists of three Executive Directors, namely Mr. Sun Tak Yan, Desmond (Chairman), Mr. Ng Cheuk Fan, Keith (Managing Director) and Mr. Yeung Kwok Leung; and three Independent Non-executive Directors, namely Mr. Tam B Ray Billy, Mr. Ng Kay Kwok and Mr. Lam Ka Wai, Graham.