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GoFintech Quantum Innovation Limited **國富量子創新有限公司**

(formerly known as GoFintech Innovation Limited 國富創新有限公司)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 290)

COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

Placing Agent



Reference are made to the announcements of GoFintech Quantum Innovation Limited (the “**Company**”) respectively dated 9 April 2025 (the “**Placing Announcement**”) and 17 April 2025 (the “**Supplemental Announcement**”) in relation to the Placing. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Placing Announcement and the Supplemental Announcement.

COMPLETION OF THE PLACING OF NEW SHARES UNDER GENERAL MANDATE

The Board is pleased to announce that all of the conditions of the Placing have been fulfilled and the Completion took place on 25 April 2025 pursuant to the terms and conditions of the Placing Agreement. A total of 231,500,000 Placing Shares have been successfully placed by the Placing Agent to no less than six Placees at the Placing Price of HK\$1.12 per Placing Share pursuant to the terms and conditions of the Placing Agreement, representing approximately 3.01% of the issued share capital of the Company as enlarged by the allotment and issue of the Placing Shares immediately upon the Completion.

To the best of the Directors' knowledge, information and belief, after having made all reasonable enquiries, each of the Placees, being professional, institutional or other investors, and where appropriate, their respective ultimate beneficial owners, are Independent Third Parties, and none of the Placees has become a substantial Shareholder (as defined under the Listing Rules) upon the Completion.

The gross proceeds raised from the Placing amounted to approximately HK\$259.28 million and the net proceeds from the Placing (after deducting the Placing commission and other relevant costs and expenses of the Placing) amounted to approximately HK\$256.60 million, which will be utilised for the purposes set out in the Supplemental Announcement.

SHAREHOLDING STRUCTURE OF THE COMPANY IMMEDIATELY BEFORE AND UPON COMPLETION OF THE PLACING

Set out below is the shareholding structure of the Company (i) immediately before Completion; and (ii) immediately upon Completion:

Shareholders	Immediately before Completion		Immediately upon Completion	
	<i>No. of Shares</i>	<i>Approximate%</i>	<i>No. of Shares</i>	<i>Approximate%</i>
Dr. Liu Zhiwei	1,584,311,151	21.24	1,584,311,151	20.60
Mr. Wang Tao	406,102,308	5.44	406,102,308	5.28
PS Trust Limited (<i>Note 1</i>)	518,400,000	6.95	518,400,000	6.74
Public Shareholders (other than the Placees)	4,949,661,540	66.36	4,949,661,540	64.37
The Placees	0	0.00	231,500,000	3.01
Total (<i>Note 2</i>):	<u>7,458,474,999</u>	<u>100.00</u>	<u>7,689,974,999</u>	<u>100.00</u>

Note:

1. *PS Trust Limited is the trustee of an ESOP trust whose nominee company is GoFintech ESOP Limited. GoFintech ESOP Limited directly holds the Shares issued and allotted to the trustee under the share award scheme adopted by the Company on 3 June 2024. PS Trust Limited holds these shares indirectly through GoFintech ESOP Limited. The Company granted a total of 103,680,000 shares awards to a total of 38 Directors and employees of the Company on 26 July 2024.*
2. *Shareholders and public investors should note that the above shareholding percentages for shareholding have been rounded to two decimal places. Accordingly, the total percentage may not be equal to the apparent total percentage.*

By order of the Board
GoFintech Quantum Innovation Limited
CHAN Kin Sang
Chairman and Independent Non-executive Director

Hong Kong, 25 April 2025

As at the date of this announcement, the Board consists of one executive Director, namely Ms. SUN Qing; three non-executive Directors, namely Dr. NIE Riming, Mr. LI Chunguang and Mr. HUA Yang; and three independent non-executive Directors, namely Mr. CHAN Kin Sang (Chairman), Mr. CHIU Kung Chik and Ms. LUI Mei Ka.