KINGDOM HOLDINGS LIMITED

金 達 控 股 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 528)

PROXY FORM FOR ANNUAL GENERAL MEETING
(or any adjourment thereof)

I/We[1], ______________________________

of ______________________________

being the registered holder(s) of ______________ shares[2] of HK$0.01 each in the share capital of Kingdom Holdings Limited (the "**Company**"), HEREBY APPOINT ______________________________

of ______________________________

or failing him/her ______________________________

of ______________________________

or failing each of them, the Chairman of the meeting as my/our proxy to attend and vote for me/us and on my/our behalf at the Annual General Meeting (the "**Meeting**") of the Company to be held at Room 3203, 32 Floor, Admiralty Centre I, 18 Harcourt Road, Hong Kong on Wednesday, 28 May 2008 at 2:30 p.m. and at any adjournment thereof on the undermentioned resolutions as indicated below or, if no such indication is given, as my/our proxy thinks fit:

	ORDINARY RESOLUTIONS	FOR[4]	AGAINST[4]
1.	To receive and adopt the audited consolidated financial statements and the reports of the Directors and the Auditors for the year ended 31 December 2007.		
2.	To declare a final dividend in respect of the year ended 31 December 2007.		
3.	(a) To re-elect Mr. John Michael MAY as non-executive Director;	(a)	(a)
	(b) To re-elect Mr. YANG Donghui as non-executive Direct; and	(b)	(b)
	(c) To re-elect Mr. YU Chongwen as non-executive Director.	(c)	(c)
4.	To authorise the Board of Directors to fix the Directors' remuneration.		
5.	To re-appoint KPMG as auditors of the Company and authorise the Board of Directors to fix their remuneration.		
6.	To grant a general mandate to the Directors to allot, issue and deal with additional shares.		
7.	To grant a general mandate to the Directors to repurchase shares.		
8.	To extend the general mandate granted to the Directors to allot, issue and deal with additional shares pursuant to the general mandate under resolution no. 6 by the number of shares repurchased by the Company.		

Date this __________ day of ________________ 2008　　Signed[5]: ______________________________

Notes:

1. Full name(s) and address(es) to be inserted in BLOCK CAPITALS. The names of all joint registered holders should be stated.
2. Please insert the number of shares registered in your name(s) to which this proxy relates. If no number is inserted, this form of proxy will be deemed to relate to all the shares of the Company registered in your name(s).
3. Please insert the name and address of the proxy desired. **IF NO NAME IS INSERTED, THE CHAIRMAN OF THE MEETING WILL ACT AS PROXY. ANY ALTERATION MADE TO THIS FORM OF PROXY MUST BE INITIALLED BY THE PERSON(S) WHO SIGNS IT.**
4. **IMPORTANT: IF YOU WISH TO VOTE FOR A RESOLUTION, TICK IN THE BOX MARKED "FOR". IF YOU WISH TO VOTE AGAINST A RESOLUTION, TICK IN THE BOX MARKED "AGAINST".** If this form of proxy is returned duly signed but no direction is given, your proxy may vote for or against the resolution or abstain as he/her thinks fit. Your proxy will also be entitled to vote at his/her discretion on any resolution properly put to the Meeting other than those referred to in the Notice convening the Meeting.
5. This form of proxy must be signed by you or your attorney duly authorised in writing or, in the case of a corporation, must be either executed under its common seal or under the hand of an officer or attorney duly authorised to sign the same.
6. In the case of joint registered holders of any shares, any one of such persons may vote at the Meeting, either personally or by proxy, in respect of such shares as if he/she was solely entitled thereto; but if more than one of such joint registered holders be present at the Meeting, either personally or by proxy, that one of the said persons so present whose name stands first on the register of members in respect of such shares shall alone be entitled to vote in respect thereof to the exclusion of the votes of the other joint registered holders.
7. In order to be valid, this form of proxy together with the power of attorney (if any) or other authority (if any) under which it is signed or a notarially certified copy thereof, must be deposited at the Company's Hong Kong branch registrar, Tricor Investor Services Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong not less than 48 hours before the time appointed for holding the Meeting or any adjourned Meeting.
8. The proxy need not be a member of the Company but must attend the Meeting in person to represent you.
9. Completion and delivery of the form of proxy will not preclude you from attending and voting at the Meeting in person if you so wish. If you attend and vote at the Meeting, the authority of your proxy will be revoked.