

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended  
(dd/mm/yyyy) :

31/10/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Prosperity Investment Holdings Limited

Date Submitted 1/11/2018

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

|                                     |                               |                               |                                              |
|-------------------------------------|-------------------------------|-------------------------------|----------------------------------------------|
| (1) Stock code : <u>310</u>         | Description : <u>Ordinary</u> |                               |                                              |
|                                     | No. of ordinary shares        | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month | <u>4,000,000,000</u>          | <u>0.025</u>                  | <u>100,000,000</u>                           |
| Increase/(decrease)                 | <u>-</u>                      |                               | <u>-</u>                                     |
| Balance at close of the month       | <u>4,000,000,000</u>          | <u>0.025</u>                  | <u>100,000,000</u>                           |
| (2) Stock code : _____              | Description : _____           |                               |                                              |
|                                     | No. of ordinary shares        | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month | <u>N/A</u>                    |                               |                                              |
| Increase/(decrease)                 |                               |                               |                                              |
| Balance at close of the month       |                               |                               |                                              |

## 2. Preference Shares

|                                     |                                |                                  |                                                 |
|-------------------------------------|--------------------------------|----------------------------------|-------------------------------------------------|
| Stock code : _____                  |                                | Description : _____              |                                                 |
|                                     | No. of<br>preference<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | <b>N/A</b>                     | _____                            | _____                                           |
| Increase/(decrease)                 | _____                          | _____                            | _____                                           |
| Balance at close of the month       | _____                          | _____                            | _____                                           |

## 3. Other Classes of Shares

|                                     |                                      |                                  |                                                 |
|-------------------------------------|--------------------------------------|----------------------------------|-------------------------------------------------|
| Stock code : _____                  |                                      | Description : _____              |                                                 |
|                                     | No. of other<br>classes of<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | <b>N/A</b>                           | _____                            | _____                                           |
| Increase/(decrease)                 | _____                                | _____                            | _____                                           |
| Balance at close of the month       | _____                                | _____                            | _____                                           |

Total authorised share capital at the end of the month (State currency) : **HK\$100,000,000**

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## II. Movements in Issued Share Capital

|                                          | No. of ordinary shares<br>(1) | (2)        | No of preference<br>shares | No. of other<br>classes of shares |
|------------------------------------------|-------------------------------|------------|----------------------------|-----------------------------------|
| Balance at close of<br>preceding month   | <u>1,211,320,200</u>          | <u>N/A</u> | <u>N/A</u>                 | <u>N/A</u>                        |
| Increase/ (decrease)<br>during the month | <u>-</u>                      | <u>N/A</u> | <u>N/A</u>                 | <u>N/A</u>                        |
| Balance at close of<br>the month         | <u>1,211,320,200</u>          | <u>N/A</u> | <u>N/A</u>                 | <u>N/A</u>                        |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of<br>share option<br>scheme<br>including EGM<br>approval date<br>(dd/mm/yyyy) and<br>class of shares<br>issuable | Movement during the month |           |           |        | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant<br>thereto as at close of<br>the month |
|-------------------------------------------------------------------------------------------------------------------------------|---------------------------|-----------|-----------|--------|-------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------|
|                                                                                                                               | Granted                   | Exercised | Cancelled | Lapsed |                                                                               |                                                                                                       |
| <b>1. N/A</b>                                                                                                                 |                           |           |           |        |                                                                               |                                                                                                       |
|                                                                                                                               |                           |           |           |        |                                                                               |                                                                                                       |
|                                                                                                                               |                           |           |           |        |                                                                               |                                                                                                       |
| ( / / )                                                                                                                       |                           |           |           |        |                                                                               |                                                                                                       |
| shares                                                                                                                        |                           |           |           |        |                                                                               |                                                                                                       |
| (Note 1)                                                                                                                      |                           |           |           |        |                                                                               |                                                                                                       |
| <b>2. N/A</b>                                                                                                                 |                           |           |           |        |                                                                               |                                                                                                       |
|                                                                                                                               |                           |           |           |        |                                                                               |                                                                                                       |
|                                                                                                                               |                           |           |           |        |                                                                               |                                                                                                       |
| ( / / )                                                                                                                       |                           |           |           |        |                                                                               |                                                                                                       |
| shares                                                                                                                        |                           |           |           |        |                                                                               |                                                                                                       |
| (Note 1)                                                                                                                      |                           |           |           |        |                                                                               |                                                                                                       |
| <b>3. N/A</b>                                                                                                                 |                           |           |           |        |                                                                               |                                                                                                       |
|                                                                                                                               |                           |           |           |        |                                                                               |                                                                                                       |
|                                                                                                                               |                           |           |           |        |                                                                               |                                                                                                       |
| ( / / )                                                                                                                       |                           |           |           |        |                                                                               |                                                                                                       |
| shares                                                                                                                        |                           |           |           |        |                                                                               |                                                                                                       |
| (Note 1)                                                                                                                      |                           |           |           |        |                                                                               |                                                                                                       |
| Total A. (Ordinary shares)                                                                                                    |                           |           |           |        | <u>N/A</u>                                                                    |                                                                                                       |
| (Preference shares)                                                                                                           |                           |           |           |        | <u>N/A</u>                                                                    |                                                                                                       |
| (Other class)                                                                                                                 |                           |           |           |        | <u>N/A</u>                                                                    |                                                                                                       |
| Total funds raised during the month from exercise<br>of options (State currency)                                              | <u>N/A</u>                |           |           |        |                                                                               |                                                                                                       |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----------------------------------------------------------|---------------------------------|----------------------------------------------------|----------------------------------|-------------------------------------------|-------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| 1. <b>N/A</b>                                            |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| (   /   /   )                                            |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Stock code (if listed)                                   |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Subscription price                                       |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                      |                                  |                                           |                                                                                           |                                                                                                                   |
| 2. <b>N/A</b>                                            |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| (   /   /   )                                            |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Stock code (if listed)                                   |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Subscription price                                       |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                      |                                  |                                           |                                                                                           |                                                                                                                   |
| 3. <b>N/A</b>                                            |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| (   /   /   )                                            |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Stock code (if listed)                                   |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Subscription price                                       |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                      |                                  |                                           |                                                                                           |                                                                                                                   |
| 4. <b>N/A</b>                                            |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| (   /   /   )                                            |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Stock code (if listed)                                   |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Subscription price                                       |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                      |                                  |                                           |                                                                                           |                                                                                                                   |
| Total B.                                                 |                                 |                                                    |                                  | (Ordinary shares) <b>N/A</b>              |                                                                                           |                                                                                                                   |
|                                                          |                                 |                                                    |                                  | (Preference shares) <b>N/A</b>            |                                                                                           |                                                                                                                   |
|                                                          |                                 |                                                    |                                  | (Other class) <b>N/A</b>                  |                                                                                           |                                                                                                                   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. <b>N/A</b>                                  |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 2. <b>N/A</b>                                  |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 3. <b>N/A</b>                                  |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 4. <b>N/A</b>                                  |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| Total C. (Ordinary shares) <b>N/A</b>          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| (Preference shares) <b>N/A</b>                 |                                |                                    |                            |                              |                                                                      |                                                                                           |
| (Other class) <b>N/A</b>                       |                                |                                    |                            |                              |                                                                      |                                                                                           |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. <b>N/A</b>                                                                                           |                                                                      |                                                                                           |
| 2. <b>N/A</b>                                                                                           |                                                                      |                                                                                           |
| 3. <b>N/A</b>                                                                                           |                                                                      |                                                                                           |
| <div>Total D. (Ordinary shares)</div> <div>(Preference shares)</div> <div>(Other class)</div>           | <div><b>N/A</b></div> <div><b>N/A</b></div> <div><b>N/A</b></div>    |                                                                                           |

## Other Movements in Issued Share Capital

| Type of Issue   |            |                      |                                                                                                                                       | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|------------|----------------------|---------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. Rights issue | At price : | State currency _____ | Class of shares _____ issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>                                                           | _____                                                                                     |
| 2. Open offer   | At price : | State currency _____ | Class of shares _____ issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>                                                           | _____                                                                                     |
| 3. Placing      | At price : | State currency _____ | Class of shares _____ issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>                                                           | _____                                                                                     |
| 4. Bonus issue  |            |                      | Class of shares _____ issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>                                                           | _____                                                                                     |

| Type of Issue           |            |                      |                                                                                                                                              | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|------------|----------------------|----------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 5. Scrip dividend       | At price : | State currency _____ | Class of shares _____<br>issuable (Note 1)<br><br>Issue and allotment date : ( dd / mm / yyyy )<br><br>EGM approval date: ( dd / mm / yyyy ) | <u>N/A</u>                                                           | _____                                                                                     |
| 6. Repurchase of shares |            |                      | Class of shares _____<br>repurchased (Note 1)<br><br>Cancellation date : ( dd / mm / yyyy )<br><br>EGM approval date: ( dd / mm / yyyy )     | <u>N/A</u>                                                           | _____                                                                                     |
| 7. Redemption of shares |            |                      | Class of shares _____<br>redeemed (Note 1)<br><br>Redemption date : ( dd / mm / yyyy )<br><br>EGM approval date: ( dd / mm / yyyy )          | <u>N/A</u>                                                           | _____                                                                                     |
| 8. Consideration issue  | At price : | State currency _____ | Class of shares _____<br>issuable (Note 1)<br><br>Issue and allotment date : ( dd / mm / yyyy )<br><br>EGM approval date: ( dd / mm / yyyy ) | <u>N/A</u>                                                           | _____                                                                                     |

|                            |                                         |                      |                                         | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|-----------------------------------------|----------------------|-----------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| Type of Issue              |                                         |                      |                                         |                                                                      |                                                                                           |
| 9. Capital reorganisation  | Class of shares issuable (Note 1)       |                      |                                         | _____                                                                |                                                                                           |
|                            | Issue and allotment date : (dd/mm/yyyy) |                      |                                         | ( / / )                                                              |                                                                                           |
|                            | EGM approval date: (dd/mm/yyyy)         |                      |                                         | ( / / )                                                              |                                                                                           |
|                            |                                         |                      |                                         | <u>N/A</u>                                                           | _____                                                                                     |
| 10. Other (Please specify) | At price : _____                        | State currency _____ | Class of shares issuable (Note 1)       |                                                                      |                                                                                           |
|                            |                                         |                      | _____                                   |                                                                      |                                                                                           |
|                            |                                         |                      | Issue and allotment date : (dd/mm/yyyy) |                                                                      |                                                                                           |
|                            |                                         |                      | ( / / )                                 |                                                                      |                                                                                           |
|                            |                                         |                      | EGM approval date: (dd/mm/yyyy)         |                                                                      |                                                                                           |
|                            |                                         |                      | ( / / )                                 |                                                                      |                                                                                           |
|                            |                                         |                      | <u>N/A</u>                              |                                                                      |                                                                                           |
|                            |                                         |                      | _____                                   |                                                                      |                                                                                           |
| Total E.                   |                                         |                      |                                         | (Ordinary shares)                                                    | <u>N/A</u>                                                                                |
|                            |                                         |                      |                                         | (Preference shares)                                                  | <u>N/A</u>                                                                                |
|                            |                                         |                      |                                         | (Other class)                                                        | <u>N/A</u>                                                                                |

|                                                                                                                  |     |            |
|------------------------------------------------------------------------------------------------------------------|-----|------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | <u>N/A</u> |
|                                                                                                                  | (2) | <u>N/A</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | <u>N/A</u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | <u>N/A</u> |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |            |

Remarks (if any):

[illegible]Submitted by: Yau Wing Yiu

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*