



### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/6/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Fufeng Group Limited

Date Submitted 03/07/2013

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code : 546 Description : N/A

|                                     | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
|-------------------------------------|------------------------|------------------|---------------------------------|
| Balance at close of preceding month | <u>10,000,000,000</u>  | <u>HK\$0.1</u>   | <u>HK\$1,000,000,000</u>        |
| Increase/(decrease)                 | <u>0</u>               |                  | <u>HK\$0</u>                    |
| Balance at close of the month       | <u>10,000,000,000</u>  | <u>HK\$0.1</u>   | <u>HK\$1,000,000,000</u>        |

(2) Stock code : N/A Description : \_\_\_\_\_

|                                     | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
|-------------------------------------|------------------------|----------------------------|---|
| Balance at close of preceding month | _____                  | _____                      | _____                                     |
| Increase/(decrease)                 | _____                  |                            | _____                                     |
| Balance at close of the month       | _____                  | _____                      | _____                                     |

## 2. Preference Shares

|                                     |                             |  |  |
|-------------------------------------|-----------------------------|--|--|
| Stock code : <u>  N/A  </u>         | Description : _____         |  |  |
|                                     | No. of preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                       | _____                                      | _____  |
| Increase/(decrease)                 | _____                       | _____                                      | _____  |
| Balance at close of the month       | _____                       | _____                                      | _____  |

## 3. Other Classes of Shares

|                                     |                                   |  |  |
|-------------------------------------|-----------------------------------|--|--|
| Stock code : <u>  N/A  </u>         | Description : _____               |  |  |
|                                     | No. of other<br>classes of shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                             | _____                                      | _____  |
| Increase/(decrease)                 | _____                             | _____                                      | _____  |
| Balance at close of the month       | _____                             | _____                                      | _____  |

Total authorised share capital at the end of the month (*State  
currency*) :

**HK\$1,000,000,000**

\_\_\_\_\_

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                         |                                |
| Balance at close of preceding month   | <u>2,089,257,600</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>0</u>               | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Balance at close of the month         | <u>2,089,257,600</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                                   |                    | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|-----------------------------------|--------------------|--|---|
|  | Granted                   | Exercised | Adjusted                          | Lapsed             |  |   |
| <u>1.Post-IPO</u>  |                           |           |                                   |                    |  |   |
| <u>Share Option</u>  |                           |           |                                   |                    |  |   |
| <u>Scheme</u>  |                           |           |                                   |                    |  |   |
| <u>(10 /01/2007)</u>   |                           |           |                                   |                    |  |   |
| <u>Ordinary</u>  |                           |           |                                   | <u>(1,499,462)</u> | <u>Nil</u>   | <u>51,163,809</u>   |
| <i>(Note 1)</i>  |                           |           |                                   |                    |  |   |
| <u>2.N/A</u>   |                           |           |                                   |                    |  |   |
| <u>( / / )</u>   |                           |           |                                   |                    |  |   |
| <u>shares</u>  |                           |           |                                   |                    |  |   |
| <i>(Note 1)</i>  |                           |           |                                   |                    |  |   |
| <u>3.N/A</u>   |                           |           |                                   |                    |  |   |
| <u>( / / )</u>   |                           |           |                                   |                    |  |   |
| <u>shares</u>  |                           |           |                                   |                    |  |   |
| <i>(Note 1)</i>  |                           |           |                                   |                    |  |   |
|  |                           |           | <u>Total A. (Ordinary shares)</u> | <u>Nil</u>         |  |   |
|  |                           |           | <u>(Preference shares)</u>        | <u>N/A</u>         |  |   |
|  |                           |           | <u>(Other class)</u>              | <u>N/A</u>         |  |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           | <u>Nil</u>                        |                    |  |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1. N/A<br>_____<br>_____<br>_____  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| 2.N/A<br>_____<br>_____<br>_____   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| 3.N/A<br>_____<br>_____<br>_____   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| 4.N/A<br>_____<br>_____<br>_____   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
|  |                                 |   |                                  | Total B. (Ordinary shares) <u>N/A</u>     |  |  |
|  |                                 |   |                                  | (Preference shares) <u>N/A</u>            |  |  |
|  |                                 |   |                                  | (Other class) <u>N/A</u>                  |  |  |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  | Currency of amount outstanding | Amount at close of preceding month | Repurchase during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|-----------------------------|------------------------------|--|---|
| 1. <u>RMB Dominated USD Settled</u><br><u>4.5% Convertible Bonds due</u><br><u>2015 issued on 1 April 2010</u><br><u>and 26 April 2010</u> | RMB                            | 13,200,000                         | 0                           | 13,200,000                   | 0  | 2,134,440   |
| Stock code (if listed)   | N/A                            |                                    |                             |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )   | Ordinary share                 |                                    |                             |                              |  |   |
| Subscription price   | HK\$6.56                       |                                    |                             |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)   | ( / / )                        |                                    |                             |                              |  |   |
| 2. N/A   |                                |                                    |                             |                              |  |   |
| Stock code (if listed)   |                                |                                    |                             |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )   |                                |                                    |                             |                              |  |   |
| Subscription price   |                                |                                    |                             |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)   | ( / / )                        |                                    |                             |                              |  |   |
| 3. N/A   |                                |                                    |                             |                              |  |   |
| Stock code (if listed)   |                                |                                    |                             |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )   |                                |                                    |                             |                              |  |   |
| Subscription price   |                                |                                    |                             |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)   | ( / / )                        |                                    |                             |                              |  |   |
| 4. N/A   |                                |                                    |                             |                              |  |   |
| Stock code (if listed)   |                                |                                    |                             |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )   |                                |                                    |                             |                              |  |   |
| Subscription price   |                                |                                    |                             |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)   | ( / / )                        |                                    |                             |                              |  |   |
|  |                                |                                    |                             | Total C. (Ordinary shares)   | Nil  |   |
|  |                                |                                    |                             | (Preference shares)          | N/A  |   |
|  |                                |                                    |                             | (Other class)                | N/A  |   |



## Other Movements in Issued Share Capital

| Type of Issue |              |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|---|--|---|
| 1.            | Rights issue | At price : HKD _____            | Class of shares issuable <u>  </u> Ordinary<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | <u>  </u> N/A  | <u>  </u> N/A   |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable <u>  </u><br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)          | <u>  </u> N/A  | <u>  </u> N/A   |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable <u>  </u><br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)          | <u>  </u> N/A  | <u>  </u> N/A   |
| 4.            | Bonus issue  |                                 | Class of shares issuable <u>  </u><br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)          | <u>  </u> N/A  | <u>  </u> N/A   |

For Main Board and GEM listed issuers

| Type of Issue |                      |                                 | No. of new shares of issuer issued during the month pursuant thereto  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |              |
|---------------|----------------------|---------------------------------|---|---|--------------|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____<br>N/A  | _____<br>N/A |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased (Note 1) _____<br>Cancellation date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)     | _____<br>N/A  | _____<br>N/A |
| 7.            | Redemption of shares |                                 | Class of shares redeemed (Note 1) _____<br>Redemption date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)          | _____<br>N/A  | _____<br>N/A |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____<br>N/A  | _____<br>N/A |

For Main Board and GEM listed issuers

| Type of Issue              |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--|--|---|
| 9. Capital reorganisation  | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)                                    | ( / / )<br>( / / )   | <u>N/A</u> <u>N/A</u>   |
| 10. Other (Please specify) | At price : State currency _____<br>Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | <u>N/A</u> <u>N/A</u>   |
|                            |  | Total E. (Ordinary shares)   | <u>N/A</u>  |
|                            |  | (Preference shares)  | <u>N/A</u>  |
|                            |  | (Other class)  | <u>N/A</u>  |

|   |                |
|---|----------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) <u>N/A</u> |
|   | (2) <u>N/A</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               | <u>N/A</u>     |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         | <u>N/A</u>     |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |                |

