Fufeng Group Limited
阜豐集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 546)

Overseas Regulatory Announcement

Summary of the Key 2015 The First Quarter Unaudited Financial Figures of Neimenggu Fufeng Biotechnologies Co., Ltd., A Wholly-owned Subsidiary of the Company

This announcement is made by Fufeng Group Limited (the "**Company**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) (the "**SFO**").

Reference is made to the Company's announcements dated 14 December 2012, 24 January 2013, 30 January 2013, 9 April 2013 and 19 April 2013 in relation to the issuance of the medium-term notes ("**Medium-Term Notes**") by Neimenggu Fufeng Biotechnologies Co., Ltd. ("**Neimenggu Fufeng**"), a wholly-owned subsidiary of the Company.

The first tranche of the Medium-Term Notes were issued on 18 April 2013 and pursuant to the applicable laws and regulations in the PRC, Neimenggu Fufeng is required to publish its first quarter management accounts at or before end of April each year. The unaudited financial statements for the first three months ended of 2015 of Neimenggu Fufeng ("**Unaudited First Quarter Financial Information**") were published on the websites of China Bond (http://www.chinabond.com.cn) and ChinaMoney (http://www.chinamoney.com.cn) on 28 April 2015.

Set out below are the key unaudited financial figures of Neimenggu Fufeng for the first three months ended of 2015 as included in the Unaudited First Quarter Financial Information, which have been prepared in accordance with the PRC Generally Accepted Accounting Principles and have not been audited:

	RMB
Total assets (as at 31 March 2015)	11,850,800,716
Total liabilities (as at 31 March 2015)	5,913,132,929
Revenue	2,626,096,861
Net profit	176,556,581

The Unaudited First Quarter Financial Information and the key unaudited financial figures disclosed in this announcement have been prepared in accordance with the PRC Generally Accepted Accounting Principles and have not been audited, and are limited solely to Neimenggu Fufeng, and the information contained therein does not provide a full picture of the operation or status of the Company. **Shareholders and potential investors are cautioned not to rely unduly on the information, and should exercise caution when dealing in the shares of the Company.**

By Order of the Board
Fufeng Group Limited
Li Xuechun
Chairman

Hong Kong, 28 April 2015

As at the date of this announcement, the executive directors of the Company are Mr. Li Xuechun, Mr. Wang Longxiang, Mr. Feng Zhenquan, Mr. Xu Guohua, Mr. Li Deheng and Mr. Li Guangyu and the independent non-executive directors of the Company are Mr. Choi Tze Kit, Sammy, Mr. Chen Ning, Mr. Qi Qingzhong and Ms. Zheng Yu.