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Fufeng Group Limited
阜豐集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 546)

Overseas Regulatory Announcement

Summary of the key audited financial figures for the year ended of 2014 of Neimenggu Fufeng Biotechnologies Co., Ltd., A Wholly-owned Subsidiary of the Company

This announcement is made by Fufeng Group Limited (the "**Company**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) (the "**SFO**").

Reference is made to the Company's announcements dated 14 December 2012, 24 January 2013, 30 January 2013, 9 April 2013 and 19 April 2013 in relation to the issuance of the medium-term notes ("**Medium-Term Notes**") by Neimenggu Fufeng Biotechnologies Co., Ltd. ("**Neimenggu Fufeng**"), a wholly-owned subsidiary of the Company.

The first tranche of the Medium-Term Notes were issued on 18 April 2013 and pursuant to the applicable laws and regulations in the PRC, Neimenggu Fufeng is required to publish its audited financial statement for the year ended 31 December 2014 at or before end of April 2015. The audited financial statements for the year ended of 2014 of Neimenggu Fufeng ("**Annual Report 2014**") were published on the websites of China Bond (http://www.chinabond.com.cn) and ChinaMoney (http://www.chinamoney.com.cn) on 28 April 2015.

Set out below are the key audited financial figures of Neimenggu Fufeng for the year ended of 2014 as included in the Annual Report 2014, which have been prepared in accordance with the PRC Generally Accepted Accounting Principles and have been audited:

	RMB
Total assets (as at 31 December 2014)	11,039,457,151
Total liabilities (as at 31 December 2014)	5,317,173,582
Revenue	9,990,324,219
Net profit	761,626,766

The Annual Report 2014 and the key audited financial figures disclosed in this announcement have been prepared in accordance with the PRC Generally Accepted Accounting Principles and have been audited, and are limited solely to Neimenggu Fufeng, and the information contained therein does not provide a full picture of the operation or status of the Company. **Shareholders and potential investors are cautioned not to rely unduly on the information, and should exercise caution when dealing in the shares of the Company.**

By Order of the Board
Fufeng Group Limited
Li Xuechun
Chairman

Hong Kong, 28 April 2015

As at the date of this announcement, the executive directors of the Company are Mr. Li Xuechun, Mr. Wang Longxiang, Mr. Feng Zhenquan, Mr. Xu Guohua, Mr. Li Deheng and Mr. Li Guangyu and the independent non-executive directors of the Company are Mr. Choi Tze Kit, Sammy, Mr. Chen Ning, Mr. Qi Qing Zhong and Ms. Zheng Yu.