



SINO UNION PETROLEUM & CHEMICAL INTERNATIONAL LIMITED
中聯石油化工有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 346)

SPECIAL GENERAL MEETING HELD ON 19 AUGUST 2008 POLL RESULTS

The Directors are pleased to announce that the resolution proposed at the SGM held on 19 August 2008 approving the investment and cooperation agreement dated 17 June 2008 (as supplemented by the supplemental agreement dated 30 July 2008) and transactions contemplated thereunder was duly passed, by way of poll, by the independent Shareholders.

Reference is made to the circular of Sino Union Petroleum & Chemical International Limited (the “Company”) dated 28 July 2008 (the “Circular”) and the announcement of the Company dated 31 July 2008, in relation to a major transaction regarding the investment and cooperation in the development of oilfield block 3113, an onshore site for oil and gas exploration, exploitation and operation in Madagascar. Unless otherwise stated, capitalized terms used in this announcement shall have the same meanings as given to them in the Circular.

The Directors are pleased to announce the poll results at the SGM as follows:

1. Total number of Shares entitling the holder to attend and vote for or against the resolution proposed at the SGM: 5,481,823,649
2. Total number of Shares entitling the holder to attend and vote only against the resolution proposed at the SGM: Nil
3. Total number of Shares held by ECO and its associates, being Shareholders who were required to abstain from voting at the SGM: 220,640,000
4. Number of votes cast:

FOR	3,430,902,221	(100%)
AGAINST	Nil	(0%)

As more than 50% of the votes cast in favor of this resolution, the resolution proposed at the SGM approving the investment and cooperation in the development of oilfield block 3113, an onshore site for oil and gas exploration, exploitation and operation in Madagascar was duly passed as an ordinary resolution.

* for identification propose only

ECO and its associates abstained from voting at the SGM. The Company's branch share registrar, Tricor Tengis Limited, was the scrutineer for the vote-taking at the SGM.

By Order of the Board
Sino Union Petroleum & Chemical International Limited
Fu Wing Kwok, Ewing
Company Secretary

Hong Kong, 19 August, 2008

As at the date hereof, the board of directors of the Company comprises seven executive Directors, namely Dr. Wang Tao, Dr. Hui Chi Ming, Mr. Cheung Shing, Dr. Chui Say Hoe, Dr. Ching Men Ky, Carl, Mr. Tsang Kwok Man and Mr. Cui Yeng Xu; two non-executive Directors, namely Dr. Fok Chun Wan, Ian and Mr. Chow Charn Ki, Kenneth; and three independent non-executive Directors, namely Dr. Yu Sun Say, Mr. Ng Wing Ka and Mr. Edmund Siu.