



香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/06/2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Sino Union Petroleum & Chemical International Limited

Date Submitted 07/07/2009

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

|                                     |                                       |                            |                                           |
|-------------------------------------|---------------------------------------|----------------------------|-------------------------------------------|
| (1) Stock code : <u>00346</u>       | Description : <u>SINO UNION PETRO</u> |                            |                                           |
|                                     | No. of ordinary shares                | Par value (HK\$)           | Authorised share capital (HK\$)           |
| Balance at close of preceding month | <u>10,000,000,000</u>                 | <u>0.02</u>                | <u>200,000,000.00</u>                     |
| Increase/(decrease)                 | <u>NIL</u>                            |                            | <u>NIL</u>                                |
| Balance at close of the month       | <u>10,000,000,000</u>                 | <u>0.02</u>                | <u>200,000,000.00</u>                     |
| (2) Stock code : <u>N/A</u>         | Description : <u>N/A</u>              |                            |                                           |
|                                     | No. of ordinary shares                | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | <u></u>                               | <u></u>                    | <u></u>                                   |
| Increase/(decrease)                 | <u></u>                               |                            | <u></u>                                   |
| Balance at close of the month       | <u></u>                               | <u></u>                    | <u></u>                                   |

## 2. Preference Shares

|                                     |                             |                                            |                                                          |
|-------------------------------------|-----------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code :                        | <u>N/A</u>                  | Description :                              | <u>N/A</u>                                               |
|                                     | No. of preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>                    </u> | <u>                    </u>                | <u>                    </u>                              |
| Increase/(decrease)                 | <u>                    </u> |                                            | <u>                    </u>                              |
| Balance at close of the month       | <u>                    </u> | <u>                    </u>                | <u>                    </u>                              |

## 3. Other Classes of Shares

|                                     |                                   |                                            |                                                          |
|-------------------------------------|-----------------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code :                        | <u>N/A</u>                        | Description :                              | <u>N/A</u>                                               |
|                                     | No. of other<br>classes of shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>                    </u>       | <u>                    </u>                | <u>                    </u>                              |
| Increase/(decrease)                 | <u>                    </u>       |                                            | <u>                    </u>                              |
| Balance at close of the month       | <u>                    </u>       | <u>                    </u>                | <u>                    </u>                              |

Total authorised share capital at the end of the month: HK\$200,000,000.00

## II. Movements in Issued Share Capital

|                                                  | No. of ordinary shares |            | No. of preference shares | No. of other classes of shares |
|--------------------------------------------------|------------------------|------------|--------------------------|--------------------------------|
|                                                  | (1)                    | (2)        |                          |                                |
| Balance at close of preceding month              | <u>6,022,463,649</u>   | <u>N/A</u> | <u>N/A</u>               | <u>N/A</u>                     |
| Increase/ <del>(decrease)</del> during the month | <u>91,000,000</u>      | <u>N/A</u> | <u>N/A</u>               | <u>N/A</u>                     |
| Balance at close of the month                    | <u>6,113,463,649</u>   | <u>N/A</u> | <u>N/A</u>               | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |                   |                            |            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------|---------------------------|-------------------|----------------------------|------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                          | Granted                   | Exercised         | Cancelled                  | Lapsed     |                                                                      |                                                                                           |
| 1. Exercise Price:                                                                                       |                           |                   |                            |            |                                                                      |                                                                                           |
| <u>HK\$0.1324</u>                                                                                        |                           |                   |                            |            |                                                                      |                                                                                           |
| <u>(01/11/2002)</u>                                                                                      |                           |                   |                            |            |                                                                      |                                                                                           |
| Ordinary shares                                                                                          | <u>NIL</u>                | <u>11,000,000</u> | <u>NIL</u>                 | <u>NIL</u> | <u>11,000,000</u>                                                    | <u>29,000,000</u>                                                                         |
| (Note 1)                                                                                                 |                           |                   |                            |            |                                                                      |                                                                                           |
| 2. Exercise Price:                                                                                       |                           |                   |                            |            |                                                                      |                                                                                           |
| <u>HK\$</u>                                                                                              |                           |                   |                            |            |                                                                      |                                                                                           |
| <u>( / / )</u>                                                                                           |                           |                   |                            |            |                                                                      |                                                                                           |
| shares                                                                                                   |                           |                   |                            |            |                                                                      |                                                                                           |
| (Note 1)                                                                                                 |                           |                   |                            |            |                                                                      |                                                                                           |
| 3. Exercise Price:                                                                                       |                           |                   |                            |            |                                                                      |                                                                                           |
| <u>HK\$</u>                                                                                              |                           |                   |                            |            |                                                                      |                                                                                           |
| <u>( / / )</u>                                                                                           |                           |                   |                            |            |                                                                      |                                                                                           |
| shares                                                                                                   |                           |                   |                            |            |                                                                      |                                                                                           |
| (Note 1)                                                                                                 |                           |                   |                            |            |                                                                      |                                                                                           |
| 4. Exercise Price:                                                                                       |                           |                   |                            |            |                                                                      |                                                                                           |
| <u>HK\$</u>                                                                                              |                           |                   |                            |            |                                                                      |                                                                                           |
| <u>( / / )</u>                                                                                           |                           |                   |                            |            |                                                                      |                                                                                           |
| shares                                                                                                   |                           |                   |                            |            |                                                                      |                                                                                           |
| (Note 1)                                                                                                 |                           |                   |                            |            |                                                                      |                                                                                           |
|                                                                                                          |                           |                   | Total A. (Ordinary shares) |            | <u>11,000,000</u>                                                    |                                                                                           |
|                                                                                                          |                           |                   | (Preference shares)        |            | <u>N/A</u>                                                           |                                                                                           |
|                                                                                                          |                           |                   | (Other class)              |            | <u>N/A</u>                                                           |                                                                                           |
| Total funds raised during the month from exercise of options (State currency)                            |                           |                   |                            |            |                                                                      | <u>HK\$1,456,400.00</u>                                                                   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) |  |  |  |  | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----------------------------------------------------------|--|--|--|--|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| Currency of nominal value                                |  |  |  |  | Nominal value at close of the month                                                    | Nominal value at close of the month                                                                            |
| Exercised during the month                               |  |  |  |  |                                                                                        |                                                                                                                |
| 1.                                                       |  |  |  |  |                                                                                        |                                                                                                                |
|                                                          |  |  |  |  |                                                                                        |                                                                                                                |
|                                                          |  |  |  |  | N/A                                                                                    | N/A                                                                                                            |
| ( / / )                                                  |  |  |  |  |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |  |  |  |  |                                                                                        |                                                                                                                |
| Class of shares issuable ( <i>Note 1</i> )               |  |  |  |  |                                                                                        |                                                                                                                |
| Subscription price                                       |  |  |  |  |                                                                                        |                                                                                                                |
| EGM approval date (if applicable) (dd/mm/yyyy)           |  |  |  |  | ( / / )                                                                                |                                                                                                                |
| 2.                                                       |  |  |  |  |                                                                                        |                                                                                                                |
|                                                          |  |  |  |  |                                                                                        |                                                                                                                |
|                                                          |  |  |  |  |                                                                                        |                                                                                                                |
| ( / / )                                                  |  |  |  |  |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |  |  |  |  |                                                                                        |                                                                                                                |
| Class of shares issuable ( <i>Note 1</i> )               |  |  |  |  |                                                                                        |                                                                                                                |
| Subscription price                                       |  |  |  |  |                                                                                        |                                                                                                                |
| EGM approval date (if applicable) (dd/mm/yyyy)           |  |  |  |  | ( / / )                                                                                |                                                                                                                |
| 3.                                                       |  |  |  |  |                                                                                        |                                                                                                                |
|                                                          |  |  |  |  |                                                                                        |                                                                                                                |
|                                                          |  |  |  |  |                                                                                        |                                                                                                                |
| ( / / )                                                  |  |  |  |  |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |  |  |  |  |                                                                                        |                                                                                                                |
| Class of shares issuable ( <i>Note 1</i> )               |  |  |  |  |                                                                                        |                                                                                                                |
| Subscription price                                       |  |  |  |  |                                                                                        |                                                                                                                |
| EGM approval date (if applicable) (dd/mm/yyyy)           |  |  |  |  | ( / / )                                                                                |                                                                                                                |
| 4.                                                       |  |  |  |  |                                                                                        |                                                                                                                |
|                                                          |  |  |  |  |                                                                                        |                                                                                                                |
|                                                          |  |  |  |  |                                                                                        |                                                                                                                |
| ( / / )                                                  |  |  |  |  |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |  |  |  |  |                                                                                        |                                                                                                                |
| Class of shares issuable ( <i>Note 1</i> )               |  |  |  |  |                                                                                        |                                                                                                                |
| Subscription price                                       |  |  |  |  |                                                                                        |                                                                                                                |
| EGM approval date (if applicable) (dd/mm/yyyy)           |  |  |  |  | ( / / )                                                                                |                                                                                                                |
| Total B.                                                 |  |  |  |  | (Ordinary shares) N/A                                                                  |                                                                                                                |
|                                                          |  |  |  |  | (Preference shares) N/A                                                                |                                                                                                                |
|                                                          |  |  |  |  | (Other class) N/A                                                                      |                                                                                                                |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month     | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------|--------------------------------|------------------------------------|--------------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1.                                             |                                |                                    |                                |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                                |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                                |                              |                                                                      |                                                                                           |
|                                                | N/A                            | N/A                                | N/A                            | N/A                          | N/A                                                                  | N/A                                                                                       |
| Stock code (if listed)                         |                                |                                    |                                |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                                |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                                |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                                |                              |                                                                      |                                                                                           |
| 2.                                             |                                |                                    |                                |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                                |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                                |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                                |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                                |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                                |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                                |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                                |                              |                                                                      |                                                                                           |
| 3.                                             |                                |                                    |                                |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                                |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                                |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                                |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                                |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                                |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                                |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                                |                              |                                                                      |                                                                                           |
| 4.                                             |                                |                                    |                                |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                                |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                                |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                                |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                                |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                                |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                                |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                                |                              |                                                                      |                                                                                           |
|                                                |                                |                                    | Total C. (Ordinary shares) N/A |                              |                                                                      |                                                                                           |
|                                                |                                |                                    | (Preference shares) N/A        |                              |                                                                      |                                                                                           |
|                                                |                                |                                    | (Other class) N/A              |                              |                                                                      |                                                                                           |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:                                                                                                                                                                                                                                                                                                                                                | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. Subscription Agreement dated 9 February 2009<br>The Company has conditionally agreed to issue and the subscriber has conditionally agreed to subscribe for the Convertible Note with a principal amount of HK\$100,000,000 at an initial conversion price of HK\$1.25 per Conversion Share, subject to adjustment. The Conversion Shares shall be issued under the General Mandate approved at AGM on 25/09/2008. Ordinary Shares ( <i>Note 1</i> ) | 80,000,000                                                           | NIL                                                                                       |
| 2. N/A<br>_____<br>_____<br>_____ ( / / )<br>_____ shares ( <i>Note 1</i> )                                                                                                                                                                                                                                                                                                                                                                            |                                                                      |                                                                                           |
| 3. N/A<br>_____<br>_____<br>_____ ( / / )<br>_____ shares ( <i>Note 1</i> )                                                                                                                                                                                                                                                                                                                                                                            |                                                                      |                                                                                           |
| Total D. (Ordinary shares)<br>(Preference shares)<br>(Other class)                                                                                                                                                                                                                                                                                                                                                                                     | 80,000,000<br>N/A<br>N/A                                             |                                                                                           |

## Other Movements in Issued Share Capital

| Type of Issue   |                                 |                                            |                                         | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------------|--------------------------------------------|-----------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) | ( / / )                                                              |                                                                                           |
|                 |                                 |                                            | EGM approval date: (dd/mm/yyyy)         | ( / / )                                                              |                                                                                           |
|                 |                                 |                                            |                                         | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |
| 2. Open offer   | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) | ( / / )                                                              |                                                                                           |
|                 |                                 |                                            | EGM approval date: (dd/mm/yyyy)         | ( / / )                                                              |                                                                                           |
|                 |                                 |                                            |                                         | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |
| 3. Placing      | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) | ( / / )                                                              |                                                                                           |
|                 |                                 |                                            | EGM approval date: (dd/mm/yyyy)         | ( / / )                                                              |                                                                                           |
|                 |                                 |                                            |                                         | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |
| 4. Bonus issue  |                                 | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) | ( / / )                                                              |                                                                                           |
|                 |                                 |                                            | EGM approval date: (dd/mm/yyyy)         | ( / / )                                                              |                                                                                           |
|                 |                                 |                                            |                                         | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |

| Type of Issue |                      |                                 |                                                                                                                                             | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )<br>( / / )<br>N/A                                            | N/A                                                                                       |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased _____<br><i>(Note 1)</i><br>Cancellation date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____     | ( / / )<br>( / / )<br>N/A                                            | N/A                                                                                       |
| 7.            | Redemption of shares |                                 | Class of shares redeemed _____<br><i>(Note 1)</i><br>Redemption date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____          | ( / / )<br>( / / )<br>N/A                                            | N/A                                                                                       |
| 8.            | Consideration issue  | At price : HK\$ _____           | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )<br>( / / )<br>N/A                                            | N/A                                                                                       |

|                            |                                            |                                            |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |  |
|----------------------------|--------------------------------------------|--------------------------------------------|--|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|--|
| Type of Issue              |                                            |                                            |  |                                                                      |                                                                                           |  |
| 9. Capital reorganisation  | Class of shares issuable _____<br>(Note 1) |                                            |  |                                                                      |                                                                                           |  |
|                            | Issue and allotment date : (dd/mm/yyyy)    |                                            |  | ( / / )                                                              |                                                                                           |  |
|                            | EGM approval date: (dd/mm/yyyy)            |                                            |  | ( / / )                                                              |                                                                                           |  |
|                            |                                            |                                            |  | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |  |
| 10. Other (Please specify) | At price : State currency _____            | Class of shares issuable _____<br>(Note 1) |  |                                                                      |                                                                                           |  |
|                            |                                            | Issue and allotment date : (dd/mm/yyyy)    |  |                                                                      | ( / / )                                                                                   |  |
|                            |                                            | EGM approval date: (dd/mm/yyyy)            |  |                                                                      | ( / / )                                                                                   |  |
|                            |                                            |                                            |  | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |  |
| Total E.                   |                                            |                                            |  | (Ordinary shares)                                                    | <u>NIL</u>                                                                                |  |
|                            |                                            |                                            |  | (Preference shares)                                                  | <u>N/A</u>                                                                                |  |
|                            |                                            |                                            |  | (Other class)                                                        | <u>N/A</u>                                                                                |  |

|                                                                                                                  |     |                   |
|------------------------------------------------------------------------------------------------------------------|-----|-------------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | <u>91,000,000</u> |
|                                                                                                                  | (2) | <u>N/A</u>        |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | <u>N/A</u>        |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | <u>N/A</u>        |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |                   |

Remarks (if any):

N/A

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Submitted by: Tricor Tengis Limited

Title: Hong Kong Branch Share Registrar  
(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*