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中聯能源投資集團有限公司
SINO UNION ENERGY INVESTMENT GROUP LIMITED

(Incorporated in Bermuda with limited liability)
(Stock Code: 346)

DELAY IN COMPLETION

References are made to the announcements of Sino Union Energy Investment Group Limited (the “Company”) dated 1 September 2009, 7 September 2009 and 11 September 2009 (collectively, the “Announcements”) in relation to, inter alia, the formation of a joint venture between Bestwill Capital and Henan Gui Yuan Enterprise Limited (河南省桂圓實業有限公司) (“Henan Gui Yuan”), a company controlled by Mr. Jing. Terms used herein shall have the same meanings as defined in the Announcements, unless the context requires otherwise.

On 9 November 2009, Bestwill Capital entered into a supplemental agreement (the “4th Supplemental Agreement”) with Capital Kingdom, Mr. Jing and Henan Gui Yuan to further extend the deadline for the completion of the Supplemental Agreement (as supplemented by the 2nd Supplemental Agreement and the 3rd Supplemental Agreement) from 10 October 2009 to 30 November 2009 as additional time is required by the Company to fulfill all the conditions precedent.

Save as disclosed above, all the terms of the Supplemental Agreement (as supplemented by the 2nd Supplemental Agreement and the 3rd Supplemental Agreement) as prescribed in the Announcements remain in force and effect.

By Order of the Board
Sino Union Energy Investment Group Limited
Chui Say Hoe
Executive Director

Hong Kong, 9 November 2009

As at the date of this announcement, the Board comprises:

Executive Directors

Dr. Wang Tao

Mr. Wang Sen Hao

Dr. Hui Chi Ming

Mr. Cheung Shing

Dr. Chui Say Hoe

Dr. Ching Men Ky, Carl

Mr. Cui Yeng Xu

Ms. Ohei Fibiolla Irianni

Independent Non-executive Directors

Dr. Yu Sun Say

Mr. Ng Wing Ka

Mr. Edmund Siu