中聯能源投資集團有限公司
SINO UNION ENERGY INVESTMENT GROUP LIMITED

(Incorporated in Bermuda with limited liability)
(Stock Code: 346)

RESULTS OF ANNUAL GENERAL MEETING, RETIREMENT OF DIRECTORS, AND RESIGNATION OF DEPUTY CHAIRMAN

The Board announces that all resolutions proposed at the AGM held on 3 September 2010 were duly passed.

Mr. Wang Sen Hao, Mr. Bian Qijun and Dr. Yu Sun Say retired at the AGM.

Mr. Cheung Shing resigned as the Deputy Chairman of the Company with effect from 3 September 2010 and remains as an executive Director of the Company.

RESULTS OF ANNUAL GENERAL MEETING

The board of directors (the "Board") of Sino Union Energy Investment Group Limited (the "Company") hereby announces that at the annual general meeting of the Company held on 3 September 2010 (the "AGM"), all resolutions proposed were duly passed by way of poll voting.

Tricor Tengis Limited, the Company's branch share registrar in Hong Kong, was appointed as the scrutineer for the purpose of vote-taking at the AGM. The poll results are as follows:

	Ordinary Resolutions	Number of Shares (%)	
		For	**Against**
1.	To receive and consider the Audited Financial Statements and the Reports of the Directors and Auditors of the Company and its subsidiaries for the year ended 31 March 2010.	1,306,505,660 **(100.00%)**	0 **(0.00%)**

	Ordinary Resolutions	Number of Shares (%) For	Against
2.	To re-elect the following Directors:		
	2.1 Mr. Cheung Shing;	1,303,259,660 **(99.54%)**	6,006,000 **(0.46%)**
	2.2 Dr. Chui Say Hoe;	1,302,919,660 **(99.52%)**	6,346,000 **(0.48%)**
	2.3 Mr. Feng Da Wei;	1,302,919,660 **(99.52%)**	6,346,000 **(0.48%)**
	2.4 Mr. Shen Hao;	1,303,259,660 **(99.54%)**	6,006,000 **(0.46%)**
	2.5 Mr. Leung Ting Yuk;	1,309,265,660 **(100.00%)**	0 **(0.00%)**
	2.6 Dr. Zhuo Ze Fan;	1,303,259,660 **(99.54%)**	6,006,000 **(0.46%)**
	2.7 Dr. William Rakotoarisaina;	1,253,239,021 **(95.72%)**	56,026,639 **(4.28%)**
	2.8 To authorize the Board to fix their remuneration.	1,309,265,660 **(100.00%)**	0 **(0.00%)**
3.	To appoint HLB Hodgson Impey Cheng as Auditors of the Company for the financial year ending 31 March 2011 and to authorize the Board to fix their remuneration.	1,253,239,021 **(95.72%)**	56,026,639 **(4.28%)**
4.	To grant a general mandate to the Directors to issue new shares of the Company.	1,250,129,021 **(95.48%)**	59,136,639 **(4.52%)**
5.	To grant a general mandate to the Directors to repurchase shares of the Company.	1,309,265,660 **(100.00%)**	0 **(0.00%)**
6.	To extend the general mandate to issue new shares by adding the number of shares repurchased.	1,250,129,021 **(95.48%)**	59,136,639 **(4.52%)**

As majority of the votes were cast in favour of each of the ordinary resolutions, all such resolutions were duly passed.

As at the date of the AGM, the total number of issued shares of the Company was 6,113,463,649 shares, which was the total number of shares entitling the shareholders of the Company to attend and vote for or against the Resolutions at the AGM. There were no shares which entitled the shareholders of the Company to attend and vote only against the resolutions at the AGM.

RETIREMENT OF EXECUTIVE DIRECTORS AND INDEPENDENT NON-EXECUTIVE DIRECTOR

The Board also announces that Mr. Wang Sen Hao ("Mr. Wang"), an executive Director of the Company and Dr. Yu Sun Say ("Dr. Yu"), an independent non-executive Director of the Company, retired by rotation at the AGM. Mr. Bian Qijun ("Mr. Bian"), an executive Director of the Company, retired at the AGM. Mr. Wang, Mr. Bian and Dr. Yu did not offer themselves for re-election as Directors due to their pursuance of own business.

Each of Mr. Wang, Mr. Bian and Dr. Yu confirmed that he has no disagreement with the Board and there is no other matter relating to his retirement that needs to be brought to the attention of the shareholders of the Company.

Following Dr. Yu's retirement, the Company has only two independent non-executive Directors and two members of the audit committee, the number of which falls below the minimum number required under Rules 3.10(1) and 3.21 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited ("Listing Rules"). The Company is looking for a suitable candidate to fill the vacancy of an independent non-executive Director with a view to fulfilling the minimum required number of independent non-executive Directors and audit committee members under Rules 3.10(1) and 3.21 of the Listing Rules as soon as practicable and within 3 months from the date of failing to meet these requirements. Further announcement will be made by the Company upon fulfillment of those requirements under Rules 3.10(1) and 3.21 of the Listing Rules.

The Board would like to take this opportunity to express its appreciation to Mr. Wang, Mr. Bian and Dr. Yu for their valuable contribution to the Company during their term of services.

RESIGNATION OF DEPUTY CHAIRMAN

The Board also announces that Mr. Cheung Shing resigned as the Deputy Chairman with effect from 3 September 2010 and remains as an executive Director of the Company.

Mr. Cheung confirmed that he has no disagreement with the Board and there is no other matter relating to his resignation that needs to be brought to the attention of the shareholders of the Company.

By Order of the Board
Sino Union Energy Investment Group Limited
To Kwan
Company Secretary

Hong Kong, 3 September 2010

Executive Directors:
Dr. Zhuo Ze Fan *(Chairman)*
Dr. William Rakotoarisaina *(Vice Chairman)*
Dr. Wang Tao
Mr. Shen Hao
Mr. Feng Da Wei
Mr. Cheung Shing
Dr. Chui Say Hoe
Dr. Ching Men Ky, Carl
Mr. Cui Yeng Xu

Independent Non-Executive Directors:
Mr. Ng Wing Ka
Mr. Leung Ting Yuk