中聯能源投資集團有限公司
Sino Union Energy Investment Group Limited
(Incorporated in Bermuda with limited liability)
(Stock Code: 00346)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 31 OCTOBER 2011

The Board is pleased to announce that the Resolution was duly passed by the Independent Shareholders by way of poll at the SGM held on 31 October 2011.

Reference is made to the circular (the "**Circular**") of the Company and the notice of the SGM (the "**SGM Notice**") both dated 13 October 2011 in relation to, among other things, the Acquisition Agreement, the Acquisition, the Specific Mandate and the transactions contemplated thereunder. Unless otherwise indicated, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that the ordinary resolution proposed at the SGM held on 31 October 2011 (the "**Resolution**") (as set out in the SGM Notice) was duly passed by the Independent Shareholders by way of poll. The Company's branch share registrar and transfer office in Hong Kong, Tricor Tengis Limited, was appointed as the scrutineer at the SGM for the purpose of vote-taking.

As at the date of the SGM, the total number of issued Shares of the Company was 6,319,463,649 Shares. For better corporate governance and having regard to the close involvement and significant interests of Yanchang Petroleum in Henan Xinyuan as disclosed in the Circular, Yanchang Petroleum and its associates, holding a total of 917,019,547 Shares which represented approximately 14.51% of the total issued share capital of the Company as at the date of the SGM, abstained from voting on the Resolution at the SGM. Accordingly, the Independent Shareholders holding a total of 5,402,444,102 Shares were entitled to attend and vote for or against the Resolution at the SGM. There was no Independent Shareholder who was entitled to attend but vote only against the Resolution at the SGM.

The poll results taken at the SGM in respect of the Resolution are as follows:–

Ordinary Resolution	**Number of votes (approximate % of total number of votes cast)**		**Total number of votes cast**
	For	**Against**	
To approve the Resolution as set out in the SGM Notice	2,055,520,918 (100%)	0 (0%)	2,055,520,918 (100%)

The full text of the Resolution is set out in the SGM Notice.

As more than 50% of the votes were cast in favour of the Resolution, the Resolution was duly passed by the Independent Shareholders as an ordinary resolution of the Company.

By Order of the Board
Sino Union Energy Investment Group Limited
Zhuo Ze Fan
Chairman

Hong Kong, 31 October 2011

Executive Directors:
Dr. Zhuo Ze Fan *(Chairman)*
Dr. William Rakotoarisaina *(Vice Chairman)*
Mr. Shen Hao
Mr. Feng Da Wei
Mr. Li Jiangdong
Mr. Hu Zongmin
Ms. Xie Yiping
Mr. Liu Xingyuan

Independent Non-Executive Directors:
Mr. Ng Wing Ka
Mr. Leung Ting Yuk
Mr. Ng Tang