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中聯能源投資集團有限公司
Sino Union Energy Investment Group Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 00346)

NOTICE OF BOARD MEETING

The board of directors (the “**Board**”) of Sino Union Energy Investment Group Limited (the “**Company**”) hereby announces that a meeting of the Board will be held on Wednesday, 30 November 2011 to consider and approve, among others, the unaudited interim results of the Company and its subsidiaries for the six months ended 30 September 2011 and the declaration of payment of an interim dividend (if any).

By Order of the Board

Sino Union Energy Investment Group Limited

Zhuo Ze Fan

Chairman

Hong Kong, 17 November 2011

Executive Directors:

Dr. Zhuo Ze Fan (*Chairman*)

Dr. William Rakotoarisaina (*Vice Chairman*)

Mr. Shen Hao

Mr. Feng Da Wei

Mr. Li Jiangdong

Mr. Hu Zongmin

Ms. Xie Yiping

Mr. Liu Xingyuan

Independent Non-Executive Directors:

Mr. Ng Wing Ka

Mr. Leung Ting Yuk

Mr. Ng Tang