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延長石油國際有限公司

YANCHANG PETROLEUM INTERNATIONAL LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 00346)

POSITIVE PROFIT ALERT

This announcement is made by Yanchang Petroleum International Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “Board”) of the Company wishes to inform the shareholders of the Company and potential investors that based on management information currently available, the Group is expected to record a profit attributable to shareholders of the Company for the six months ended 30 June 2013 as compared to a loss for the same period in 2012. The turnaround was mainly attributable to the substantial increase in the Group’s turnover as a result of the rapid growth of the refined oil business in the PRC.

As the Company is still in process of finalizing the interim results for the six months ended 30 June 2013, the information contained in this announcement is only based on the preliminary assessment of the Group’s management accounts that have not been audited or reviewed by the Company’s auditors, and is therefore subject to change. Formal announcement of the Group’s interim results for the six months ended 30 June 2013 is expected to be published on or around 12 August 2013.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By Order of the Board
Yanchang Petroleum International Limited
Zhang Kaiyong
Chairman

Hong Kong, 18 July 2013

Executive Directors:

Mr. Zhang Kaiyong (*Chairman*)
Mr. Ren Yansheng (*Chief Executive Officer*)
Mr. Hui Bo (*Vice President*)
Mr. Shen Hao
Mr. Feng Da Wei
Mr. Yang Jie
Mr. To Kwan

Independent Non-Executive Directors:

Mr. Ng Wing Ka
Mr. Leung Ting Yuk
Mr. Sun Liming
Dr. Mu Guodong