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中國東方航空股份有限公司
CHINA EASTERN AIRLINES CORPORATION LIMITED

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 00670)

INSIDE INFORMATION

OVERSEAS REGULATORY ANNOUNCEMENT ANNOUNCEMENT ON OPERATING DATA FOR JANUARY 2026

This overseas regulatory announcement is made pursuant to Rule 13.09 and Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

China Eastern Airlines Corporation Limited (the “**Company**”) and all members of the board of directors confirm that the information contained in this announcement is true, accurate and complete, and no misrepresentations, misleading statements or material omissions are contained herein.

I. OPERATIONS

In January 2026, the passenger transportation capacity (measured by available seat kilometres) of the Company decreased by 3.54% year-on-year; passenger traffic volume (measured by revenue passenger-kilometres) decreased by 1.03% year-on-year; passenger load factor was 85.01%, representing an increase of 2.16 percentage points year-on-year. In January 2026, freight traffic volume (measured by revenue freight tonne-kilometres) increased by 8.33% year-on-year.

In January 2026, the launch of new routes, resumption of routes for domestic, international and regional markets of the Company are as follows:

For the domestic market, the Company launched new routes such as Beijing Daxing – Altay, Xi'an – Jiaxing, Shenyang – Fuzhou, Wuhan – Shenyang, resumed routes such as Shanghai Pudong – Jixi, Chengdu Tianfu – Jieyang Chaoshan, Lanzhou – Jieyang Chaoshan, and increased flight frequency on routes such as Shanghai Hongqiao – Nanning, Shanghai Hongqiao – Jieyang Chaoshan, Shanghai Pudong – Kunming, Shanghai Pudong – Changchun, Shanghai Pudong – Harbin, Shanghai Pudong – Urumqi, Shanghai Pudong – Haikou, Shanghai Pudong – Chongqing, Beijing Daxing – Dehong Mangshi, Beijing Daxing – Yichun. For the international and regional market, the Company increased flight frequency on routes such as Shanghai Pudong – Melbourne, Shanghai Pudong – New Delhi, Shanghai Pudong – Bangkok, Shanghai Pudong – Sydney, Shanghai Pudong – Hong Kong.

II. FLEET STRUCTURE

In January 2026, the Company did not introduce any aircraft and retired 1 B737 series aircraft. As of the end of January 2026, the Company operated a total of 825 aircraft. Details of the fleet structure were as follows:

						(Units)
No.	Model	Manufacturer	Self-owned	Under finance lease	Under operating lease	Subtotal
	Wide-body aircraft		58	50	5	113
1	B777-300ER	Boeing	12	8	0	20
2	B787 series	Boeing	3	14	0	17
3	A350-900	Airbus	7	13	0	20
4	A330 series	Airbus	36	15	5	56
	Narrow-body aircraft		303	191	187	681
5	A320 series	Airbus	169	129	92	390
6	B737 series	Boeing	130	52	95	277
7	C919	COMAC	4	10	0	14
	Regional passenger aircraft		15	16	0	31
8	C909	COMAC	15	16	0	31
	Total		376	257	192	825

III. MAJOR OPERATING DATA

	January 2026	January 2025	Year-on-year increase	Cumulative January 2026	Cumulative January 2025	Year-on-year increase
Passenger Transportation Data						
ASK (available seat-kilometres)						
(million)	26,845.73	27,830.73	-3.54%	26,845.73	27,830.73	-3.54%
— Domestic routes	16,928.07	18,197.13	-6.97%	16,928.07	18,197.13	-6.97%
— International routes	9,376.85	9,061.44	3.48%	9,376.85	9,061.44	3.48%
— Regional routes	540.81	572.16	-5.48%	540.81	572.16	-5.48%
RPK (revenue passenger-kilometres)						
(million)	22,820.29	23,057.14	-1.03%	22,820.29	23,057.14	-1.03%
— Domestic routes	14,587.96	15,249.64	-4.34%	14,587.96	15,249.64	-4.34%
— International routes	7,782.55	7,344.87	5.96%	7,782.55	7,344.87	5.96%
— Regional routes	449.77	462.63	-2.78%	449.77	462.63	-2.78%
Number of passengers carried						
(thousand)	12,200.57	12,683.52	-3.81%	12,200.57	12,683.52	-3.81%
— Domestic routes	10,112.55	10,562.79	-4.26%	10,112.55	10,562.79	-4.26%
— International routes	1,765.45	1,793.12	-1.54%	1,765.45	1,793.12	-1.54%
— Regional routes	322.57	327.61	-1.54%	322.57	327.61	-1.54%
Passenger load factor (%)						
	85.01	82.85	2.16pts	85.01	82.85	2.16pts
— Domestic routes	86.18	83.80	2.38pts	86.18	83.80	2.38pts
— International routes	83.00	81.06	1.94pts	83.00	81.06	1.94pts
— Regional routes	83.17	80.86	2.31pts	83.17	80.86	2.31pts
Freight Transportation Data						
AFTK (available freight tonne kilometres) (million)						
	917.80	978.17	-6.17%	917.80	978.17	-6.17%
— Domestic routes	317.95	383.80	-17.16%	317.95	383.80	-17.16%
— International routes	585.27	576.94	1.44%	585.27	576.94	1.44%
— Regional routes	14.58	17.43	-16.35%	14.58	17.43	-16.35%
RFTK (revenue freight tonne kilometres) (million)						
	363.49	335.54	8.33%	363.49	335.54	8.33%
— Domestic routes	86.96	91.79	-5.26%	86.96	91.79	-5.26%
— International routes	274.43	241.15	13.80%	274.43	241.15	13.80%
— Regional routes	2.10	2.60	-19.23%	2.10	2.60	-19.23%

	January 2026	January 2025	Year-on-year increase	Cumulative January 2026	Cumulative January 2025	Year-on-year increase
Weight of freight carried (million kg)	98.76	97.48	1.31%	98.76	97.48	1.31%
– Domestic routes	57.58	60.06	-4.13%	57.58	60.06	-4.13%
– International routes	39.38	35.30	11.56%	39.38	35.30	11.56%
– Regional routes	1.81	2.12	-14.62%	1.81	2.12	-14.62%
Freight load factor (%)	39.60	34.30	5.30pts	39.60	34.30	5.30pts
– Domestic routes	27.35	23.92	3.43pts	27.35	23.92	3.43pts
– International routes	46.89	41.80	5.09pts	46.89	41.80	5.09pts
– Regional routes	14.43	14.93	-0.50pts	14.43	14.93	-0.50pts
Consolidated Data						
ATK (available tonne-kilometres)						
(million)	3,333.92	3,482.94	-4.28%	3,333.92	3,482.94	-4.28%
– Domestic routes	1,841.48	2,021.54	-8.91%	1,841.48	2,021.54	-8.91%
– International routes	1,429.19	1,392.47	2.64%	1,429.19	1,392.47	2.64%
– Regional routes	63.25	68.92	-8.23%	63.25	68.92	-8.23%
RTK (revenue tonne-kilometres)						
(million)	2,371.39	2,332.64	1.66%	2,371.39	2,332.64	1.66%
– Domestic routes	1,370.05	1,411.13	-2.91%	1,370.05	1,411.13	-2.91%
– International routes	959.69	879.13	9.16%	959.69	879.13	9.16%
– Regional routes	41.65	42.39	-1.75%	41.65	42.39	-1.75%
Overall load factor (%)	71.13	66.97	4.16pts	71.13	66.97	4.16pts
– Domestic routes	74.40	69.80	4.60pts	74.40	69.80	4.60pts
– International routes	67.15	63.13	4.02pts	67.15	63.13	4.02pts
– Regional routes	65.85	61.50	4.35pts	65.85	61.50	4.35pts

Notes:

1. Available tonne-kilometres (ATK) means the sum of capacity available for the carriage multiplied by the distance flown for every route.
2. Available seat-kilometres (ASK) means the sum of the maximum number of seats made available for sale multiplied by the distance flown for every route.
3. Available freight tonne-kilometres (AFTK) means the sum of the maximum tonnes of capacity available for the carriage of cargo and mail multiplied by the distance flown for every route.
4. Revenue tonne-kilometres (RTK) means the sum of load (passenger and cargo) in tonnes multiplied by the distance flown for every route.
5. Revenue passenger-kilometres (RPK) means the sum of the number of passengers carried multiplied by the distance flown for every route.
6. Revenue freight tonne-kilometres (RFTK) means the sum of cargo and mail load in tonnes multiplied by the distance flown for every route.

7. Weight of freight carried means the actual weight of freight carried.
8. Overall load factor means the ratio of traffic revenue tonne-kilometres to ATK.
9. Passenger load factor means the ratio of RPK to ASK.
10. Freight load factor means the ratio of RFTK to AFTK.
11. Freight transportation data only contained data of passenger aircraft bellyhold space and Passenger-to-Cargo Conversion. The table does not contain data of the fleet of all-cargo aircraft.

IV. RISK ALERT

The board of directors of the Company hereby reminds investors that the operating data set forth above was compiled in accordance with the Company's internal information which has not been audited and may be subject to adjustment. The operating data set forth above may differ from the data disclosed in any regular report for the relevant period. The Company reserves its rights to adjust the operating data based on audit findings and the actual situation. The monthly operating data disclosed by the Company only serves as preliminary and periodical data for investors' reference. Investors are hereby reminded of the investment risks which may result from inappropriate reliance upon or utilisation of the information above.

The data set forth above is published on the website of the Shanghai Stock Exchange (www.sse.com.cn), the website of The Stock Exchange of Hong Kong (www.hkex.com.hk) and the column "Investor Relations" on the website of the Company (www.ceair.com).

This announcement is hereby made.

By order of the Board
CHINA EASTERN AIRLINES CORPORATION LIMITED
Li Ganbin
Joint Company Secretary
Shanghai, the People's Republic of China
13 February 2026

As at the date of this announcement, the directors of the Company include Wang Zhiqing (Chairman), Gao Fei (Vice Chairman, President), Cheng Guowei (Director), Sun Zheng (Independent non-executive Director), Lu Xiongwen (Independent non-executive Director), Luo Qun (Independent non-executive Director), Fung Wing Yee Sabrina (Independent non-executive Director), Zheng Hongfeng (Independent non-executive Director) and Jie Xiaoqing (Employee Representative Director).