HAINAN AIRPORT INFRASTRUCTURE CO., LTD.
海南機場設施股份有限公司
(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 600515.SH)

HAINAN AIRPORT INFRASTRUCTURE (HONGKONG) CO., LIMITED
海南機場設施(香港)有限公司
(incorporated in Hong Kong with limited liability)

HAINAN MEILAN INTERNATIONAL AIRPORT COMPANY LIMITED*
海南美蘭國際空港股份有限公司
(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 357)

JOINT ANNOUNCEMENT

(1) CLOSE OF (A) THE UNCONDITIONAL MANDATORY CASH OFFER BY HAINAN AIRPORT INFRASTRUCTURE CO., LTD. TO ACQUIRE ALL OF THE DOMESTIC SHARES IN HAINAN MEILAN INTERNATIONAL AIRPORT COMPANY LIMITED (OTHER THAN THOSE SHARES ALREADY OWNED OR AGREED TO BE ACQUIRED BY HAINAN AIRPORT INFRASTRUCTURE CO., LTD.) (B) THE UNCONDITIONAL MANDATORY CASH OFFER BY CHINA INTERNATIONAL CAPITAL CORPORATION HONG KONG SECURITIES LIMITED ON BEHALF OF HAINAN AIRPORT INFRASTRUCTURE (HONGKONG) CO., LIMITED TO ACQUIRE ALL OF THE H SHARES IN HAINAN MEILAN INTERNATIONAL AIRPORT COMPANY LIMITED

AND

(2) RESULT OF THE OFFERS

Financial adviser to the Offerors

CICC 中金公司

Independent Financial Adviser to the Independent Board Committee

八方金融有限公司
OCTAL Capital Limited

* *For identification purpose only*

Reference is made to (i) the joint announcement issued by the Offerors and the Company dated 30 April 2025 in relation to, among other things, the SPA and the Offers; (ii) the announcement issued by the Company dated 16 May 2025 in relation to the appointment of the Independent Financial Adviser; (iii) the joint announcement issued by the Offerors and the Company dated 20 May 2025 in relation to the delay in despatch of the Composite Document; (iv) the joint announcements issued by the Offerors and the Company dated 29 May 2025, 27 June 2025, 28 July 2025, 7 August 2025, 5 September 2025, 3 October 2025, 3 November 2025, 3 December 2025 and 10 December 2025 in relation to updates on the status of satisfaction of the Conditions; (v) the joint announcement issued by the Offerors and the Company dated 24 December 2025 in relation to SPA Completion; (vi) the Composite Document jointly issued by the Offerors and the Company dated 31 December 2025; and (vii) the joint clarification announcement issued by the Offerors and the Company dated 28 January 2026. Unless the context requires otherwise, capitalised terms used in this joint announcement shall have the same meanings as those defined in the Composite Document.

CLOSING OF THE OFFERS

The Offerors and the Company jointly announce that the Offers were closed at 4:00 p.m. on Friday, 30 January 2026. The Offerors have not further extended the Offers.

RESULTS OF THE OFFERS

As at 4:00 p.m. on Friday, 30 January 2026, valid acceptances of the H Share Offer had been received in respect of a total of 54,170,087 H Shares (the "**Accepted H Shares**"), which represent approximately 23.87% and 11.45% of the issued H Shares and the total issued Shares, respectively, as at the date of this announcement.

As at 4:00 p.m. on Friday, 30 January 2026, valid acceptances of the Domestic Share Offer had been received in respect of a total of 3,512,500 Domestic Shares (the "**Accepted Domestic Shares**"), which represent approximately 1.43% and 0.74% of the issued Domestic Shares and the total issued Shares, respectively, as at the date of this announcement.

SETTLEMENT OF THE OFFERS

Remittances in respect of the cash consideration (after deducting the seller's *ad valorem* stamp duty arising therefrom) payable for the Offer Shares tendered under the H Share Offer has been/will be made by cheque to those Offer Shareholders accepting the H Share Offer (at their respective addresses as they appear in the register of members of the Company or, in the case of joint Shareholders, to the Shareholder whose name appears first in the register of members of the Company, unless otherwise specified in the relevant Form of Acceptance completed, returned and received by the H Share Registrar) by ordinary post at their own risk as soon as possible, but in any event no later than seven Business Days after the date of receipt by the H Share Registrar of the duly completed WHITE Form of Acceptance together with all the valid requisite documents from the Offer Shareholders accepting the H Share Offer in accordance with the Takeovers Code.

Remittances in respect of the cash consideration payable for the Offer Shares tendered under the Domestic Share Offer has been/will be made by wire transfer according to the bank account details of the transferor set out on the first page of the GREEN Form of Acceptance at their own risk as soon as possible but in any event no later than seven Business Days after the date of receipt by the Domestic Share Offeror of a duly completed GREEN Form of Acceptance together with all valid requisite documents from the Offer Shareholders accepting the Domestic Share Offer in accordance with the Takeovers Code.

No fractions of a cent will be payable and the amount of the consideration payable to an Offer Shareholder who accepts the H Share Offer or Domestic Share Offer will be rounded up to the nearest cent.

SHAREHOLDING STRUCTURE OF THE COMPANY

Save for (1) the Sale Shares and (2) such Offer Shares validly accepted under the Offers, the Offerors and the Offerors Concert Parties have not acquired or agreed to acquire any Shares or rights over Shares during the Offer Period. None of the Offerors and the Offerors Concert Parties has borrowed or lent any relevant securities (as defined under Note 4 to Rule 22 of the Takeovers Code) of the Company during the Offer Period.

Immediately before commencement of the Offer Period, the Offerors and the Offerors Concert Parties held, controlled or directed 246,300,000 Domestic Shares (representing 100% of the issued Domestic Shares and approximately 52.05% of the total issued Shares). Immediately after the close of the Offers, and taking into account the valid acceptances in respect of a total of 3,512,500 Domestic Shares and 54,170,087 H Shares, the Offerors and the Offerors Concert Parties will hold, control or direct 246,300,000 Domestic Shares (representing 100% of the issued Domestic Shares) and 54,170,087 H Shares (representing approximately 23.87% of the issued H Shares) (the 246,300,000 Domestic Shares and 54,170,087 H Shares, together, represent approximately 63.50% of the total issued Shares).

The following table sets out the shareholding structure of the Company (i) immediately prior to commencement of the Offer Period; and (ii) immediately after the close of the Offers on the date of this joint announcement (assuming valid acceptances in respect of 3,512,500 Domestic Shares and 54,170,087 H Shares, and completion of the transfers of such Shares having taken place):

	Immediately prior to commencement of the Offer Period		Immediately after the close of the Offers	
	No. of Shares	*Approximate %*	*No. of Shares*	*Approximate %*
Domestic Shares				
Offerors and Offerors Concert Parties	246,300,000	52.05%	246,300,000	52.05%
– Domestic Share Offeror	–	–	241,012,500	50.93%
– Seller	237,500,000	50.19%	–	–
– HNA *(Note 1)*	5,287,500	1.12%	5,287,500	1.12%
– Haikou City Xinlineng *(Note 2)*	3,512,500	0.74%	–	–
Total Domestic Shares	**246,300,000**	**52.05%**	**246,300,000**	**52.05%**
H Shares				
Offerors and Offerors Concert Parties	–	–	54,170,087	11.45%
– H Share Offeror	–	–	54,170,087	11.45%
Independent Shareholders	226,913,000	47.95%	172,742,913	36.50%
Total H Shares	**226,913,000**	**47.95%**	**226,913,000**	**47.95%**
Total share capital	**473,213,000**	**100.00%**	**473,213,000**	**100.00%**
Total Shares of Offerors and Offerors Concert Parties	**246,300,000**	**52.05%**	**300,470,087**	**63.50%**

Notes:

1. HNA is a presumed concert party of the Offerors as its subsidiary, HNA Technic, is an associated company of a wholly-owned subsidiary of the Domestic Share Offeror, Hainan Airport Development Industry Group Co., Ltd.* (海南空港開發產業集團有限公司).

2. Haikou City Xinlineng is a presumed concert party of the Offerors as it is an indirect wholly-owned subsidiary of HNA Holding Group Co., Ltd.* (海航實業集團有限公司), which is an associated company of the Domestic Share Offeror.

PUBLIC FLOAT

Immediately after the close of the Offers, subject to completion of the transfers of the Shares in respect of which valid acceptances were received, 172,742,913 H Shares, representing approximately 36.50% of the total issued Shares as at the date of this joint announcement, are held by the public (within the meaning of the Listing Rules). Accordingly, the minimum public float requirement of the Company of 25% as required under Rule 19A.28B(1)(a) of the Listing Rules is satisfied as at the date of this joint announcement.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company, and if they are in any doubt about their position, they should consult their professional advisers.

On behalf of the board **Hainan Airport Infrastructure Co., Ltd.** **Yang Xiaobin** *Chairman*	On behalf of the board **Hainan Airport Infrastructure (Hongkong) Co., Limited** **Zhou Peng** *Director*	On behalf of the Board **Hainan Meilan International Airport Company Limited*** **Wang Hong** *Chairman and President*

Hainan, the PRC
30 January 2026

As at the date of this joint announcement, the Directors of the Company are:

Executive Directors:
Mr. WANG Hong (Chairman and President)
Mr. REN Kai (Chief Financial Officer)

Non-executive Directors:
Mr. WU Jian
Mr. LI Zhiguo
Mr. WEN Zhe
Mr. XING Zhoujin

Independent Non-executive Directors:
Mr. FUNG Ching, Simon
Mr. YE Zheng
Ms. LIU Hongbin
Ms. TANG Bi

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than in relation to the Offerors) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the directors of the Offerors) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement the omission of which would make any statements in this joint announcement misleading.

As at the date of this joint announcement, the directors of the Domestic Share Offeror are Mr. YANG Xiaobin, Mr. FU Kui, Ms. FU Qili, Ms. SUI Tongtong, Mr. LIAO Hongyu, Mr. YA Zhihui, Dr. LIN Guangming, Dr. OUYANG Ling and Dr. TANG Yuejun. As at the date of this joint announcement, the sole director of the H Share Offeror is Mr. ZHOU Peng.

The directors of the Offerors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than in relation to the Group and the Seller) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the Directors) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.