



聯康生物科技集團有限公司*

Uni-Bio Science Group Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 690)

**Clarification Announcement
in respect of
the annual report of the Company for the year ended 31 March 2007**

The Board would like to make clarification with respect to certain inadvertent clerical errors made in the Annual Report posted on the Websites on 9 July 2007.

In light of the clerical errors, a soft copy of the Revised Annual Report has been posted on the Websites (which supersedes and replaces the Annual Report) on 27 July 2007 and a hard copy of the Revised Annual Report (with the required revision made) will be despatched to shareholders of the Company on 27 July 2007.

References are made to:

- (i) the announcement dated 29 June 2007 (“**Results Announcement**”) of the audited results of the Company and its subsidiaries (“**Group**”) for the year ended 31 March 2007; and
- (ii) the Company’s annual report (“**Annual Report**”) for the year ended 31 March 2007 and posted on the website of the Hong Kong Exchanges and Clearing Limited at www.hkex.com.hk under “Latest Listed Companies Information” and on the website at <http://www.finance.thestandard.com.hk/en/0690unibioscience> (“**Websites**”) on 9 July 2007.

The board of directors (“**Board**”) of the Company would like to make clarification with respect to the following inadvertent clerical errors contained in the Annual Report and of which revision is required to be made:

- in the Results Announcement, it is stated that the directors of the Company (“**Directors**”) will propose (i) a final cash dividend of HK\$1.1 cents per share and (ii) to make a bonus issue (“**Bonus Issue**”) of six new shares of HK\$0.10 each, credited as fully paid, for every one existing share held;
- whereas on page 25 of the Annual Report, it is inadvertently stated that the Directors do not recommend the payment of a final dividend for the year ended 31 March 2007 (which is not correct and should be revised as that stated in the Results Announcement) and the information on the proposed Bonus Issue should have been included.

In light of the above clerical errors, the Board would like to inform investors of the Company that (i) a soft copy of the revised Annual Report (“**Revised Annual Report**”) has been posted on the Websites (which supersedes and replaces the Annual Report) on 27 July 2007 and the despatch of the hard copy of the Annual Report to shareholders of the Company has been withheld for revision and (ii) a hard copy of the Revised Annual Report (with the required revision made) will be despatched to shareholders of the Company on 27 July 2007.

By Order of the Board
Uni-Bio Science Group Limited
Tong Kit Shing
Chairman

Hong Kong, 27 July 2007

* *For identification purposes only*

As at the date of this announcement, the executive Directors are Mr. Tong Kit Shing (Chairman), Mr. Liu Guoyao and Mr. Cheng Wai Man; the independent non-executive Directors are Mr. Zhou Yaoming, Mr. Lin Jian and Mr. So Yin Wai.