

UNUSUAL PRICE AND TURNOVER MOVEMENTS

This statement is made at the request of The Stock Exchange of Hong Kong Limited (“**Stock Exchange**”).

The directors (“**Directors**”) of the Company have noted the recent increase in the price and trading volume of the shares of the Company and wish to state that they are not aware of any reasons for such increase.

Save and except for the announcement published by the Company on 29 September 2008 in respect of the annual results of the Company for the year ended 31 March 2008, the Directors also confirm that there are no negotiations or agreements relating to intended acquisitions or realisations which are discloseable under Rule 13.23 of the Rules Governing the Listing of Securities on the Stock Exchange (“**Listing Rules**”), neither are the Directors aware of any matter discloseable under the general obligation imposed by Rule 13.09 of the Listing Rules, which is or may be of a price-sensitive nature.

Made by the order of the board of Uni-Bio Science Group Limited, the Directors jointly and severally accept full responsibility for the accuracy of this statement.

By order of the board
Uni-Bio Science Group Limited
Tong Kit Shing
Chairman

3 October 2008

As at the date of this announcement, the executive Directors are Mr. Tong Kit Shing (Chairman), Mr. Liu Guoyao, Mr. Cheng Wai Man; and the independent non-executive Directors are Mr. Zhou Yaoming, Mr. Lin Jian and Mr. So Yin Wai.

* For identification purposes only