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聯康生物科技集團有限公司*

Uni-Bio Science Group Limited

(incorporated in the Cayman Islands with limited liability)

(stock code: 690)

VOLUNTARY ANNOUNCEMENT

The Company wishes to inform the shareholders that the reports of the independent external business valuers engaged by the Company to re-perform valuations of the Company's business acquisitions made during the period from June 2006 to August 2007 have indicated that the respective acquisition prices in question were in fact advantageous to the Company.

The Company is currently engaged in discussion with the Stock Exchange over the question as to the resumption of trading of shares in the Company (the "Shares"). Further announcement will be made by the Company in the event of a material development of the resumption process.

At the request of the Company, trading in the Shares on the Stock Exchange has been suspended since 9 March, 2010. Trading in the Shares will remain suspended until further notice.

References are made to the announcements made by Uni-Bio Science Group Limited (the "Company", and together with its subsidiaries, the "Group") dated 13 May, 2010 and 23 June, 2010.

The Company wishes to inform the shareholders that the reports of the four independent external business valuers engaged by the Company to re-perform valuations of the Company's three business acquisitions made during the period from June 2006 to August 2007 have indicated that the respective acquisition prices in question were in fact advantageous to the Company.

* For identification purposes only

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At the request of the Company, trading in the Shares on the Stock Exchange has been suspended since 9 March, 2010. Trading in the Shares will remain suspended until further notice.

Shareholders and potential investors are advised to exercise caution in dealing with the Shares.

By order of the Board
Uni-Bio Science Group Limited
Tong Kit Shing
Chairman

Hong Kong, 8 February, 2011

As at the date of this announcement, the executive directors of the Company are Mr. TONG Kit Shing and Mr. LIU Guoyao and the independent non-executive Directors are Mr. ZHOU Yaoming, Mr. LIN Jian, Mr. TSAO Hoi Ho, Terry, Mr. LOU Iok Kuong and Mr. LEUNG Ka Chun.