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*(incorporated in the Cayman Islands with limited liability)*

**(stock code: 690)**

## **APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER**

Reference is made to the announcement of Uni-Bio Science Group Limited (“**Company**”) dated 10 July 2013 (“**Announcement**”) in relation to, among other matters, the Open Offer with the Bonus Issue and the Whitewash Waiver. Terms defined in the Announcement shall have the same meanings when used herein, unless the context requires otherwise.

Fortune Financial Capital Limited has been appointed as the Independent Financial Adviser to advise the Independent Board Committee and the Independent Shareholders as to whether the terms and conditions of the Underwriting Agreement, the ARL Undertaking, the Open Offer with the Bonus Issue and the Whitewash Waiver are fair and reasonable and are in the interests of the Company and the Shareholders as a whole, and to advise the Independent Shareholders on how to vote on the proposed resolutions approving the Underwriting Agreement, the Open Offer with the Bonus Issue and the Whitewash Waiver and the transactions contemplated thereunder at the EGM.

Fortune Financial Capital Limited is a corporation licensed to carry on Type 6 (advising on corporate finance) regulated activity under the SFO. The said appointment of the Independent Financial Adviser has been approved by the Independent Board Committee.

On behalf of the Board  
**Uni-Bio Science Group Limited**  
**TONG Kit Shing**  
*Chairman*

Hong Kong, 17 July 2013

\* *For identification purpose only*

*As at the date of this announcement, the executive Directors are Mr. TONG Kit Shing (Chairman), Mr. LIU Guoyao and Mr. LEUNG Ka Chun; the independent non-executive Directors are Mr. TSAO Hoi Ho, Terry, Mr. LOU Iok Kuong, Mr. NG Pak Kin, Danny and Mr. LEUNG Wai Chung, Vincent.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statements in this announcement misleading.*