聯康生物科技集團有限公司*

Uni-Bio Science Group Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 690)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 29 AUGUST 2013

The Board is pleased to announce that at the EGM held on 29 August 2013, the ordinary resolutions as set out in the notice of the EGM were duly passed by the Shareholders by way of poll at the EGM in accordance with the requirements of the Takeovers Code and the Listing Rules.

Reference is made to the circular ("**Circular**") of Uni-Bio Science Group Limited ("**Company**") dated 13 August 2013. Unless otherwise stated, capitalised terms used herein shall bear the same meanings as defined in the Circular.

POLL RESULTS OF THE EGM

The Board is pleased to announce that at the EGM held on 29 August 2013, all the ordinary resolutions approving the Underwriting Agreement, Open Offer with the Bonus Issue and the Whitewash Waiver as set out in the notice of the EGM ("**Resolutions**") were duly passed by the Shareholders by way of poll at the EGM in accordance with the requirements of the Takeovers Code and the Listing Rules. Full text of the Resolutions is set out in the notice of the EGM. The poll results for the Resolutions are as follows:

* *For identification purpose only*

Ordinary Resolutions		Number of votes (%)	
		For	Against
1.	To approve the Underwriting Agreement and the Open Offer with the Bonus Issue (as respectively defined in the Notice) and the transactions contemplated thereunder (being Resolution numbered 1 as set out in the notice of the EGM).	271,015,993 (99.81%)	520,000 (0.19%)
2.	To approve the Whitewash Waiver (as defined in the Notice) (being Resolution numbered 2 as set out in the notice of the EGM).	271,015,993 (99.81%)	520,000 (0.19%)

Note: The number of votes and percentage of the voting as stated above are based on the total number of Shares held by the Shareholders who attended and voted at the EGM in person, by authorized corporate representative or by proxy.

As more than 50% of the votes were cast in favour of each of the Resolutions, all the Resolutions proposed at the EGM were duly passed as ordinary resolutions of the Company.

As at the date of the EGM, there were 1,564,846,293 Shares in issue.

In accordance with the Takeovers Code and the Listing Rules, Lord Profit and parties acting in concert with it (including Automatic Result) and their respective associates (as defined under the Listing Rules) and those who are involved in and/or interested in the Underwriting Agreement, the ARL Undertaking, the Open Offer with the Bonus Issue and/or the Whitewash Waiver shall abstain from voting on the relevant resolutions in respect of Underwriting Agreement, the Open Offer with the Bonus Issue and/or the Whitewash Waiver at the EGM and have so abstained. As at the date of the EGM, Lord Profit and concert parties acting in concert with it hold 302,918,844 Shares, representing approximately 19.36% of the issued share capital of the Company. Accordingly, there were a total of 1,261,927,449 Shares, representing approximately 80.64% of the issued share capital of the Company as at the date of the EGM, entitling Shareholders to attend and vote for or against the Resolutions at the EGM.

There was no Share entitling any Shareholder to attend and vote only against the Resolutions at the EGM.

The Hong Kong branch share registrar of the Company, Tricor Abacus Limited, acted as the scrutineer for the voting by poll at the EGM.

On behalf of the Board
Uni-Bio Science Group Limited
TONG Kit Shing
Chairman

Hong Kong, 29 August 2013

As at the date of this announcement, the executive Directors are Mr. TONG Kit Shing (Chairman), Mr. LIU Guoyao and Mr. LEUNG Ka Chun; the independent non-executive Directors are Mr. TSAO Hoi Ho, Terry, Mr. LOU Iok Kuong, Mr. NG Pak Kin, Danny and Mr. LEUNG Wai Chung, Vincent.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statements in this announcement misleading.