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(incorporated in the Cayman Islands with limited liability)
(stock code: 690)

**OPEN OFFER ON THE BASIS OF 1 OFFER SHARE FOR
EVERY 1 EXISTING SHARE HELD ON THE RECORD DATE WITH
THE BONUS ISSUE ON THE BASIS OF 1 BONUS SHARE FOR
EVERY 1 OFFER SHARE TAKEN UP AND 1 BONUS WARRANT FOR
EVERY 2 OFFER SHARES TAKEN UP UNDER THE OPEN OFFER –
COMMENCEMENT OF DEALINGS IN THE SHARES ON
AN EX-ENTITLEMENT BASIS**

Reference is made to the circular (“**Circular**”) of Uni-Bio Science Group Limited (“**Company**”) dated 13 August 2013. Unless otherwise stated, capitalised terms used herein shall bear the same meanings as defined in the Circular.

Pursuant to the expected timetable for the Open Offer with the Bonus Issue as set out in the Circular, the last day of dealings in the Shares on a cum-entitlement basis was Friday, 30 August 2013. The closing price per Share as quoted on the Stock Exchange on Friday, 30 August 2013 was HK\$0.118.

Dealings in the Shares on an ex-entitlement basis shall commence on Monday, 2 September 2013.

* *For identification purpose only*

The Open Offer with the Bonus Issue are conditional, among other conditions, upon the fulfillment of the conditions set out in the Underwriting Agreement and therefore are subject to the Underwriting Agreement having become unconditional and the Underwriters not having terminated the Underwriting Agreement in accordance with the terms thereof. Accordingly, the Open Offer with the Bonus Issue may or may not proceed. Shareholders and potential investors of the Company should exercise caution when dealing in the Shares, and if they are in any doubt about their position, they should consult their professional advisers.

On behalf of the Board
Uni-Bio Science Group Limited
TONG Kit Shing
Chairman

Hong Kong, 30 August 2013

As at the date of this announcement, the executive Directors are Mr. TONG Kit Shing (Chairman), Mr. LIU Guoyao and Mr. LEUNG Ka Chun; the independent non-executive Directors are Mr. TSAO Hoi Ho, Terry, Mr. LOU Iok Kuong, Mr. NG Pak Kin, Danny and Mr. LEUNG Wai Chung, Vincent.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statements in this announcement misleading.