聯康生物科技集團有限公司*

Uni-Bio Science Group Limited

(incorporated in the Cayman Islands with limited liability)

(stock code: 690)

CHANGE IN BOARD LOT SIZE

The Board announces that the board lot size for trading in the Shares will be changed from 10,000 Shares to 20,000 Shares with effect from 9:00 a.m. on Monday, 7 October 2013. Prominence Financials Limited has been appointed as an agent to provide matching services on a best efforts basis, to those Shareholders who wish to top up or sell their holdings of odd lots of the Shares for the period from Monday, 7 October 2013 to Monday, 28 October 2013 (both days inclusive).

The board ("**Board**") of directors ("**Directors**") of Uni-Bio Science Group Limited ("**Company**") announces that the board lot size for trading in the shares ("**Shares**") of the Company will be changed from 10,000 Shares to 20,000 Shares with effect from 9:00 a.m. on Monday, 7 October 2013.

The Shares are currently traded in board lots of 10,000 Shares each and the market value of each board lot was HK$1,040 (based on the closing price of HK$0.104 per Share as quoted on the Stock Exchange on Friday, 6 September 2013). In order to increase the value of each board lot of the Shares so that the value of each board lot of the Shares will not be less than HK$2,000, as well as to reduce transaction and registration costs incurred by the shareholders ("**Shareholders**") and investors of the Company, the Board proposes to change the board lot size for trading of the Shares from 10,000 Shares to 20,000 Shares with effect from Monday, 7 October 2013. The change in board lot size will not result in any change in the relative rights of the Shareholders. The Board is of the opinion that the change in board lot size is in the interests of the Company and the Shareholders as a whole.

* *For identification purpose only*

EXPECTED TIMETABLE

Effective date of change in board lot size
from 10,000 Shares to 20,000 Shares .... Monday, 7 October 2013

Designated broker starts to stand in the market to provide
matching services for odd lot of Shares .... 9:00 a.m. on Monday, 7 October 2013

Last day for the designated broker to stand in the market to provide
matching services for odd lot of Shares .... 4:00 p.m. on Monday, 28 October 2013

To alleviate the difficulties in trading odd lots of the Shares arising from the change in board lot size of the Shares, the Company has appointed Prominence Financials Limited as an agent to provide matching services to Shareholders who wish to top up or sell their holdings of odd lots of the Shares during the period from Monday, 7 October 2013 to Monday, 28 October 2013 (both days inclusive). Holders of the Shares in odd lots represented by the existing share certificates for the Shares who wish to take advantage of this facility either to dispose of their odd lots of the Shares or to top up their odd lots to a full new board lot may directly or through their broker contact Prominence Financials Limited of Room 603, 6/F, Low Block, Grand Millennium Plaza, 181 Queen's Road Central, Hong Kong at office hours (telephone: (852) 2165-9868 contact person: Mr. Paul Li) during such period. Holders of the Shares in odd lots should note that successful matching of the sale and purchase of odd lots of the Shares is not guaranteed. The Shareholders are recommended to consult their professional advisers if they are in doubt about the above facility.

All existing share certificates in board lot of 10,000 Shares will continue to be evidence of entitlement to the Shares and be valid for delivery, transfer, trading and settlement purposes. No new share certificates for existing shareholdings will be issued as a result of the change in board lot size, and therefore no arrangement for free exchange of existing share certificates in board lot size of 10,000 Shares to new share certificates in board lot size of 20,000 Shares is necessary.

With effect from Monday, 7 October 2013, any new certificate of the Shares will be issued in new board lot size of 20,000 Shares (except for odd lots or where the Shareholder(s) otherwise instruct(s)). Save and except for the change in the number of Shares for each board lot, new certificates of shares will have the same format and colour as the existing certificates of Shares.

Shareholders and potential investors of the Company should exercise caution when dealing in the Shares, and if they are in any doubt about their position, they should consult their professional advisers.

On behalf of the Board
Uni-Bio Science Group Limited
TONG Kit Shing
Chairman

Hong Kong, 6 September 2013

As at the date of this announcement, the executive Directors are Mr. TONG Kit Shing (Chairman), Mr. LIU Guoyao and Mr. LEUNG Ka Chun; the independent non-executive Directors are Mr. TSAO Hoi Ho, Terry, Mr. LOU Iok Kuong, Mr. NG Pak Kin, Danny and Mr. LEUNG Wai Chung, Vincent.