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聯康生物科技集團有限公司*

Uni-Bio Science Group Limited

(incorporated in the Cayman Islands with limited liability)

(stock code: 690)

RESULTS OF THE OPEN OFFER WITH THE BONUS ISSUE

RESULTS OF THE OPEN OFFER

The Board announces that as at 4:00 p.m. on Tuesday, 24 September 2013, being the latest time for acceptance of and payment for the Offer Shares and the application for excess Offer Shares:

(1) a total of 245 valid acceptances of the assured allotment in respect of a total of 911,950,474 Offer Shares, representing approximately 58.28% of the total number of 1,564,846,293 Offer Shares available for subscription under the Open Offer; and

(2) a total of 552 valid applications for the excess Offer Shares in respect of a total of 230,607,814 Offer Shares, representing approximately 14.74% of the total number of 1,564,846,293 Offer Shares available for subscription under the Open Offer.

The aggregate of 1,142,558,288 Offer Shares (inclusive of the 302,918,844 Committed Shares) validly accepted and applied for under the Application Forms and the Excess Application Forms represent approximately 73.01% of the total number of 1,564,846,293 Offer Shares available for subscription under the Open Offer. Accordingly, the Open Offer was under-subscribed by 422,288,005 Offer Shares, representing approximately 26.99% of the total number of the Offer Shares available for subscription under the Open Offer.

* *For identification purpose only*

THE UNDERWRITING AGREEMENT

As all the conditions set out in the Underwriting Agreement have been fulfilled and the Underwriting Agreement was not terminated by the Underwriters prior to the Latest Time for Termination, the Underwriting Agreement became unconditional at 4:00 p.m. on Friday, 27 September 2013. Pursuant to the Underwriting Agreement, Lord Profit has subscribed for 422,288,005 Offer Shares. As the public shareholding of the Company will be approximately 48.65% upon completion of the Open Offer, no Share will be required to be disposed of by Lord Profit pursuant to the Public Float Maintenance Arrangement.

EXCESS APPLICATIONS

In light of the under-subscription, the Directors consider that it is fair and reasonable to accept all valid Excess Application Forms and allot the Offer Shares to such applicants in full and therefore, no refund cheques for wholly and partially unsuccessful applications for excess Offer Shares will be posted.

THE BONUS SHARES AND BONUS WARRANTS

Subject to the allotment and issue of the Offer Shares: (1) on the basis of one Bonus Share for every one Offer Share taken up under the Open Offer, a total of 1,564,846,293 Bonus Shares will be allotted and issued to the first registered holder of the Offer Shares; and (2) on the basis of one Bonus Warrant for every two Offer Shares taken up under the Open Offer, the Bonus Warrants entitling the holders thereof to subscribe in cash up to an aggregate of HK$156,484,629.20 for the Warrant Shares at the initial exercise price of HK$0.20 per Warrant Share (subject to adjustments) will be created and issued to the first registered holder of the Offer Shares.

DESPATCH OF CERTIFICATES OF THE OFFER SHARES, BONUS SHARES AND BONUS WARRANTS

It is expected that the share certificates for the Offer Shares and the Bonus Shares and the certificates for the Bonus Warrants are expected to be posted on or before Friday, 4 October 2013 to those entitled thereto by ordinary post at their own risk.

COMMENCEMENT OF DEALINGS IN THE OFFER SHARES AND THE BONUS SHARES

Dealings in the Offer Shares and the Bonus Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Monday, 7 October 2013.

ADJUSTMENTS TO THE EXISTING SHARE OPTIONS

The adjustments that will be made to the exercise price and number of the Existing Share Options to subscribe for Shares granted pursuant to the Share Option Scheme upon completion of the Open Offer with the Bonus Issue will be made in a separate announcement to be published by the Company.

CHANGE IN BOARD LOT SIZE

As disclosed in the announcement of the Company dated 6 September 2013, the board lot size for trading in the Shares will be changed from 10,000 Shares to 20,000 Shares with effect from 9:00 a.m. on Monday, 7 October 2013.

Reference is made to the prospectus of the Company ("**Prospectus**") of Uni-Bio Science Group Limited ("**Company**") dated 9 September 2013. Unless otherwise stated, capitalised terms used herein shall bear the same meanings as defined in the Prospectus.

RESULTS OF THE OPEN OFFER

The Board announces that as at 4:00 p.m. on Tuesday, 24 September 2013, being the latest time for acceptance of and payment for the Offer Shares and the application for excess Offer Shares:

(1) a total of 245 valid acceptances of the assured allotment in respect of a total of 911,950,474 Offer Shares, representing approximately 58.28% of the total number of 1,564,846,293 Offer Shares available for subscription under the Open Offer; and

(2) a total of 552 valid applications for the excess Offer Shares in respect of a total of 230,607,814 Offer Shares, representing approximately 14.74% of the total number of 1,564,846,293 Offer Shares available for subscription under the Open Offer.

The aggregate of 1,142,558,288 Offer Shares (inclusive of the 302,918,844 Committed Shares) validly accepted and applied for under the Application Forms and the Excess Application Forms represent approximately 73.01% of the total number of 1,564,846,293 Offer Shares available for subscription under the Open Offer. Accordingly, the Open Offer was under-subscribed by 422,288,005 Offer Shares, representing approximately 26.99% of the total number of the Offer Shares available for subscription under the Open Offer.

THE UNDERWRITING AGREEMENT

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EXCESS APPLICATIONS

In light of the under-subscription, the Directors consider that it is fair and reasonable to accept all valid Excess Application Forms and allot the Offer Shares to such applicants in full and therefore, no refund cheques for wholly and partially unsuccessful applications for excess Offer Shares will be posted.

THE BONUS SHARES AND BONUS WARRANTS

Subject to the allotment and issue of the Offer Shares: (1) on the basis of one Bonus Share for every one Offer Share taken up under the Open Offer, a total of 1,564,846,293 Bonus Shares will be allotted and issued to the first registered holder of the Offer Shares; and (2) on the basis of one Bonus Warrant for every two Offer Shares taken up under the Open Offer, the Bonus Warrants entitling the holders thereof to subscribe in cash up to an aggregate of HK$156,484,629.20 for the Warrant Shares at the initial exercise price of HK$0.20 per Warrant Share (subject to adjustments) will be created and issued to the first registered holder of the Offer Shares.

SHAREHOLDING STRUCTURE OF THE COMPANY

The shareholding in the Company immediately before and after the completion of the Open Offer with the Bonus Issue will be as follows:

Shareholder	Immediately before completion of the Open Offer with the Bonus Issue		Immediately after completion of the Open Offer with the Bonus Issue		Immediately upon completion of the Open Offer with the Bonus Issue (and assuming all the subscription rights of all the Bonus Warrants have been exercised in full)	
	No. of Shares	*Approximate %*	*No. of Shares*	*Approximate %*	*No. of Shares*	*Approximate %*
Lord Profit	–	–	844,576,010	17.99	1,055,720,012	19.28
Automatic Result	302,918,844	19.36	908,756,532	19.36	1,060,215,954	19.36
Sub-total of Lord Profit and parties acting in concert with it:	302,918,844	19.36	1,753,332,542	37.35	2,115,935,966	38.64
Prominence or subscribers procured by it	–	–	–	–	–	–
Overseas Capital Assets Limited	219,060,000	14.00	657,180,000	14.00	766,710,000	14.00
Other Shareholders	1,042,867,449	66.64	2,284,026,337	48.65	2,594,316,059	47.36
Total	1,564,846,293	100.00	4,694,538,879	100.00	5,476,962,025	100.00

Upon completion of the Open Offer with the Bonus Issue, Lord Profit and parties acting in concert with it hold approximately 37.35% of the enlarged share capital of the Company.

For illustrative purpose only, (i) assuming all the subscription rights attached to the Bonus Warrants which were issued under the Bonus Issue were exercised in full at the initial Subscription Price, the aggregate shareholding of Lord Profit and parties acting in concert with it will be increased to approximately 38.64% of the enlarged issued share capital of the Company; and (ii) assuming if only the subscription rights attached to the Bonus Warrants held by Lord Profit and parties acting in concert with it were exercised in full at the initial Subscription Price (and assuming the other Shareholders will not exercise the subscription rights attaching to their respective Bonus Warrants), the aggregate shareholding of Lord Profit and parties acting in concert with it will be increased to approximately 41.84% of the enlarged issued share capital of the Company. Under the Whitewash Waiver granted by the

Executive, the Executive has waived the obligation of Lord Profit to a mandatory offer obligation under Rule 26 of the Takeovers Code as a result of Lord Profit's performance of its underwriting obligations under the Underwriting Agreement and any subsequent increase in voting rights pursuant to the exercise of subscription rights attaching to the Bonus Warrants.

DESPATCH OF CERTIFICATES OF THE OFFER SHARES, BONUS SHARES AND BONUS WARRANTS

It is expected that the share certificates for the Offer Shares and the Bonus Shares and the certificates for the Bonus Warrants are expected to be posted on or before Friday, 4 October 2013 to those entitled thereto by ordinary post at their own risk.

COMMENCEMENT OF DEALINGS IN THE OFFER SHARES AND THE BONUS SHARES

Dealings in the Offer Shares and the Bonus Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Monday, 7 October 2013.

ADJUSTMENTS TO THE EXISTING SHARE OPTIONS

As a result of the Open Offer with the Bonus Issue, adjustments will be made to the exercise price and the number of the Existing Share Options to subscribe for Shares granted pursuant to the Share Option Scheme. The adjustments that will be made to the Existing Share Options upon completion of the Open Offer with the Bonus Issue will be set out in a separate announcement to be made by the Company.

CHANGE IN BOARD LOT SIZE

As disclosed in the announcement of the Company dated 6 September 2013, the board lot size for trading in the Shares will be changed from 10,000 Shares to 20,000 Shares with effect from 9:00 a.m. on Monday, 7 October 2013.

On behalf of the Board
Uni-Bio Science Group Limited
TONG Kit Shing
Chairman

Hong Kong, 3 October 2013

As at the date of this announcement, the executive Directors are Mr. TONG Kit Shing (Chairman), Mr. LIU Guoyao and Mr. LEUNG Ka Chun; the independent non-executive Directors are Mr. TSAO Hoi Ho, Terry, Mr. LOU Iok Kuong, Mr. NG Pak Kin, Danny and Mr. LEUNG Wai Chung, Vincent.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statements in this announcement misleading.