Uni-Bio Science Group Ltd.
聯康生物科技集團有限公司*

(Incorporated in the Cayman Islands with limited liability)
(Stock code: 0690)

GRANT OF SHARE OPTIONS

This announcement is made pursuant to Rule 17.06A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

The board of directors of Uni-Bio Science Group Limited (the "**Company**") hereby announces that on 23 January 2015, share options (the "**Options**") in respect of 43,980,000 ordinary shares of the Company (the "**Shares**") were granted to eligible grantees under the share option scheme adopted by the Company on 22 September 2006 (the 10% general limit under the said share option scheme was refreshed pursuant to a resolution passed at the annual general meeting of the Company held on 29 August 2014). The followings are the details of the Options granted:

Date of grant	:	23 January 2015
Number of Options granted	:	43,980,000
Exercise price of Options granted	:	HK$0.230 per Share
Closing price of the Shares on the date of grant	:	HK$0.230 per Share
The average closing price of the Shares for the five business days immediately preceding the date of grant	:	HK$0.224 per Share
Validity period of the Options	:	From 23 January 2015 to 22 January 2025
Vesting period of the Options	:	(i) 26,640,000 Options are vested immediately on 23 January 2015; (ii) 13,380,000 Options will be vested on 23 January 2016; (iii) 3,960,000 Options will be vested on 23 January 2017.

* *For identification purpose only*

None of the Grantees is a Director, chief executive or Substantial Shareholder, or their respective associates (as defined in the Listing Rules).

By Order of the Board of
Uni-Bio Science Group Limited
Tong Kit Shing
Chairman

Hong Kong, 23 January 2015

As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. TONG Kit Shing (Chairman) and Mr. Kingsley LEUNG; one non-executive Director, namely, Mr. FUNG Kwok Leung; and three independent non-executive Directors, namely, Mr. TSAO Hoi Ho, Terry, Dr. Carl Aslan Jason Morton FIRTH and Mr. ZHAO Zhi Gang.