Uni-Bio Science Group Ltd.
聯康生物科技集團有限公司*

(Incorporated in the Cayman Islands with limited liability)
(Stock code: 0690)

LAPSE OF GRANT OF SHARE OPTIONS

The board of directors (the "**Board**") of Uni-Bio Science Group Limited (the "**Company**") announces that the grant (the "**Grant**") of share options (the "**Share Options**") in respect of 160,000,000 ordinary shares of the Company granted to eligible grantees (the "**Grantees**") pursuant to the share option scheme of the Company (the "**Share Option Scheme**") on 14 July 2015 as set out in the Company's announcement dated 14 July 2015 lapsed on 4 August 2015 as none of the Grantees accepted the Share Options within 21 days from the date of the Grant in accordance with the rules of the Share Option Scheme.

By order of the Board of
Uni-Bio Science Group Limited
Tong Kit Shing
Chairman

Hong Kong, 17 August 2015

As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. TONG Kit Shing (Chairman) and Mr. Kingsley LEUNG; one non-executive Director, namely, Mr. FUNG Kwok Leung; and three independent non-executive Directors, namely, Mr. TSAO Hoi Ho, Terry, Dr. Carl Aslan Jason Morton FIRTH and Mr. ZHAO Zhi Gang.

* *For identification purpose only*