聯康集團
Uni-Bio Science

UNI-BIO SCIENCE GROUP LIMITED

聯康生物科技集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 0690)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 11 SEPTEMBER 2017

The resolution as set out in the notice of the EGM was duly passed by way of a poll at the EGM held on 11 September 2017.

Reference is made to the circular ("**Circular**") of Uni-Bio Science Group Limited ("**Company**") dated 24 August 2017 in relation to the proposed issue of Shares and proposed issue of Warrants. Unless otherwise specified, capitalised terms used in this announcement shall have the same meaning as those defined in the Circular.

The Board is pleased to announce that the resolution as set out in the notice of the EGM was duly passed by way of a poll at the EGM held on 11 September 2017.

The full text of the resolution was set out in the notice of the EGM dated 24 August 2017. The poll results of the resolution are as follows:

Ordinary resolution	**Number of votes and percentage**	
	For	Against
To (a) approve, confirm and ratify the signing of and transactions as contemplated under the Subscription Agreements (as defined and described in the Circular); (b) grant a specific mandate to the directors of the Company to create and issue the Warrants (as defined and described in the Circular); (c) grant a specific mandate to the directors of the Company to (i) allot and issue the Subscription Shares; and (ii) allot and issue the Warrant Shares (each as defined and described in the Circular); and (d) authorise the directors of the Company or a duly authorised committee thereof to take all such actions as it considers necessary, appropriate, desirable and expedient for the purposes of giving effect to or in connection with the Subscription Agreements and all transactions contemplated thereunder as well as in relation to the allotment and issue of the Subscription Shares, the creation and issue of the Warrants and the allotment and issue of the Warrant Shares.	2,797,525,443 (99.55%)	12,600,000 (0.45%)

* *For identification purpose only*

As more than 50% of the votes were cast in favour of the resolution proposed at the EGM, the resolution was duly passed by the Shareholders as an ordinary resolution of the Company.

As at the date of the EGM, there were a total of 5,137,488,147 Shares in issue. To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, no Shareholder was required to abstain from voting on the resolution proposed at the EGM. Accordingly, there were 5,137,488,147 Shares entitling the Shareholders to attend and vote on the resolution proposed at the EGM. Save as disclosed, none of the Shareholders was entitled to attend and abstain from voting in favour of the resolution proposed at the EGM according to Rule 13.40 of the Listing Rules. None of the Shareholders has stated their intention in the Circular to vote against the resolution proposed or to abstain from voting at the EGM.

The Company's branch share registrar in Hong Kong, Tricor Abacus Limited, acted as the scrutineer for the vote-taking at the EGM.

On behalf of the Board
Uni-Bio Science Group Limited
Kingsley Leung
Chairman

Hong Kong, 11 September 2017

As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Kingsley Leung (Chairman) and Mr. Chen Dawei (Vice-chairman); and three independent non-executive Directors, namely, Dr. Carl Aslan Jason Morton Firth, Mr. Zhao Zhi Gang and Mr. Chow Kai Ming.