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UNI-BIO SCIENCE GROUP LIMITED

聯康生物科技集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 0690)

GRANT OF SHARE OPTIONS

This announcement is made pursuant to Rule 17.06A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors of Uni-Bio Science Group Limited (the “**Company**”) hereby announces that on 16 November 2017, share options (the “**Options**”) in respect of 16,620,000 ordinary shares of the Company (the “**Shares**”) were granted to eligible grantees under the share option scheme adopted by the Company on 28 September 2016. The followings are the details of the Options granted:

Date of grant	: 16 November 2017
Number of Options granted	: 16,620,000
Exercise price of Options granted	: HK\$0.1574 per Share
Closing price of the Shares on the date of grant	: HK\$0.1570 per Share
The average closing price of the Shares for the five business days immediately preceding the date of grant	: HK\$0.1574 per Share
Validity period of the Options	: From 16 November 2017 to 15 November 2027
Vesting period of the Options	: (i) 5,538,000 Options are vested immediately on 16 November 2017; (ii) 5,538,000 Options will be vested on 16 November 2018; (iii) 5,544,000 Options will be vested on 16 November 2019.

* For identification purpose only

All of the Share Options granted above were granted to the Directors of the Company, details of which are as follows:

Name of Grantees	Relationship with the Company	Number of the Share Options granted
Mr. Kingsley LEUNG	Executive Director	6,000,000
Mr. CHEN Dawei	Executive Director	4,060,000
Ms. LAU Chau In	Non-Executive Director	1,640,000
Mr. ZHAO Zhi Gang	Independent non-executive Director	1,640,000
Mr. CHOW Kai Ming	Independent non-executive Director	1,640,000
Mr. REN Qimin	Independent non-executive Director	1,640,000

The grant of the Share Options to the above Directors has been approved by the Board in accordance with rule 17.04(1) of the Listing Rules.

By Order of the Board of
Uni-Bio Science Group Limited
Kingsley Leung
Chairman

Hong Kong, 16 November 2017

As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Kingsley Leung (Chairman) and Mr. Chen Dawei (Vice-Chairman); one non-executive Director, namely, Ms. Lau Chau In; and three independent non-executive Directors, namely, Mr. Zhao Zhi Gang, Mr. Chow Kai Ming and Mr. Ren Qimin.