HKEX 香港交易所

Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 August 2021

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Uni-Bio Science Group Limited (Incorporated in the Cayman Islands with limited liability)

Date Submitted: 01 September 2021

I. Movements in Authorised / Registered Share Capital

1. Type of shares	Ordinary shares	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	00690	Description	Uni-Bio Group			

	Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month	500,000,000,000	HKD	0.01	HKD	5,000,000,000
Increase / decrease (-)	0			HKD	0
Balance at close of the month	500,000,000,000	HKD	0.01	HKD	5,000,000,000

Total authorised/registered share capital at the end of the month: HKD 5,000,000,000

II. Movements in Issued Shares

1. Type of shares	Ordinary shares	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	00690	Description	Ordinary Share			
Balance at close of preceding month		6,406,008,147				
Increase / decrease (-)		0				
Balance at close of the month		6,406,008,147				

III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer)

1. Type of shares issuable	Ordinary shares	Class of shares	Not applicable	Shares issuable to be listed on SEHK (Note 1)	Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1)		00690				

	Particulars of share option scheme	Number of share options outstanding at close of preceding month	Movement during the month		Number of share options outstanding at close of the month	No. of new shares of issuer issued during the month pursuant thereto (A)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	The total number of securities which may be issued upon exercise of all share options to be granted under the scheme at close of the month
1).	2016 Share Option Scheme Exercise price: HK$0.230	8,920,000			8,920,000		8,920,000	
General Meeting approval date (if applicable)		12 September 2014						
2).	2016 Share Option Scheme Exercise price: HK$0.230	43,980,000			43,980,000		43,980,000	
General Meeting approval date (if applicable)		23 January 2015						
3).	2016 Share Option Scheme Exercise price: HK$0.215	7,260,000			7,260,000		7,260,000	
General Meeting approval date (if applicable)		10 July 2015						
4).	2016 Share Option Scheme Exercise price: HK$0.237	120,000,000			120,000,000		120,000,000	
General Meeting approval date (if applicable)		17 August 2015						
5).	2016 Share Option Scheme	22,000,000			22,000,000		22,000,000	

	Exercise price: HK$0.172							
General Meeting approval date (if applicable)		27 January 2016						
6).	2016 Share Option Scheme Exercise price: HK$0.1714	10,880,000			10,880,000		10,880,000	
General Meeting approval date (if applicable)		07 October 2016						
7).	2016 Share Option Scheme Exercise price: HK$0.1500	10,880,000			10,880,000		10,880,000	
General Meeting approval date (if applicable)		03 April 2017						
8).	2016 Share Option Scheme Exercise price: HK$0.1574	16,620,000			16,620,000		16,620,000	
General Meeting approval date (if applicable)		16 November 2017						
9).	2016 Share Option Scheme Exercise price: HK$0.1500	36,810,000			36,810,000		36,810,000	
General Meeting approval date (if applicable)		09 April 2018						
10).	2016 Share Option Scheme Exercise price: HK$0.1052	3,000,000			3,000,000		3,000,000	
General Meeting approval date (if applicable)		05 July 2018						
11).	2016 Share Option Scheme Exercise price: HK$0.1600	136,479,000			136,479,000		136,479,000	
General Meeting approval date (if applicable)		09 April 2019						

12).	2016 Share Option Scheme Exercise price: HK$0.1540	70,780,000			70,780,000		70,780,000	
General Meeting approval date (if applicable)		02 April 2020						
13).	2016 Share Option Scheme Exercise price: HK$0.1260	59,060,000			59,060,000		59,060,000	
General Meeting approval date (if applicable)		31 August 2020						

Total A (Ordinary shares):

Total funds raised during the month from exercise of options: HKD 0

(B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable

(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed) Not applicable

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes) Not applicable

(E). Other Movements in Issued Share Not applicable

Total increase / decrease (-) in Ordinary shares during the month (i.e. Total of A to E)

IV. Information about Hong Kong Depositary Receipt (HDR)

Not applicable

V. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III and IV which has not been previously disclosed in a return published under Main Board Rule 13.25A / GEM Rule 17.27A, it has been duly authorised by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;

(iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv) all the securities of each class are in all respects identical (Note 2);

(v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;

(vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;

(vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and

(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by: Mr She Shibin

Title: Company Secretary

(Director, Secretary or other Duly Authorised Officer)

Notes

1. SEHK refers to Stock Exchange of Hong Kong.

2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.

3. “Identical” means in this context:

- the securities are of the same nominal value with the same amount called up or paid up;
- they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
- they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.

4. If there is insufficient space, please submit additional document.

5. In the context of repurchase of shares:

- “shares issuable to be listed on SEHK” should be construed as “shares repurchased listed on SEHK”; and
- “stock code of shares issuable (if listed on SEHK)” should be construed as “stock code of shares repurchased (if listed on SEHK)”; and
- “type of shares issuable” should be construed as “type of shares repurchased”; and
- “issue and allotment date” should be construed as “cancellation date”

6. In the context of redemption of shares:

- “shares issuable to be listed on SEHK” should be construed as “shares redeemed listed on SEHK”; and
- “stock code of shares issuable (if listed on SEHK)” should be construed as “stock code of shares redeemed (if listed on SEHK)”; and
- “type of shares issuable” should be construed as “type of shares redeemed”; and
- “issue and allotment date” should be construed as “redemption date”