



香港交易所

**Monthly Return of Equity Issuer on Movements in Securities****For the month ended (dd/mm/yyyy) :** 31/05/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Sun East Technology (Holdings) LimitedDate Submitted 01/06/2011**I. Movements in Authorised Share Capital****1. Ordinary Shares**(1) Stock code : 0365 Description : Ordinary Shares

|                                     | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|---------------------------|----------------------------------|-------------------------------------------------|
| Balance at close of preceding month | <u>2,000,000,000</u>      | <u>HKD 0.10</u>                  | <u>HKD 200,000,000</u>                          |
| Increase/(decrease)                 | <u>-</u>                  |                                  | <u>-</u>                                        |
| Balance at close of the month       | <u>2,000,000,000</u>      | <u>HKD 0.10</u>                  | <u>HKD 200,000,000</u>                          |

(2) Stock code : N/A Description : \_\_\_\_\_

|                                     | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|---------------------------|----------------------------------|-------------------------------------------------|
| Balance at close of preceding month | _____                     | _____                            | _____                                           |
| Increase/(decrease)                 | _____                     |                                  | _____                                           |
| Balance at close of the month       | _____                     | _____                            | _____                                           |

## 2. Preference Shares

|                                     |                             |                                            |                                                          |
|-------------------------------------|-----------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code :                        | <u>N/A</u>                  | Description :                              | _____                                                    |
|                                     | No. of preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                       | _____                                      | _____                                                    |
| Increase/(decrease)                 | _____                       |                                            | _____                                                    |
| Balance at close of the month       | _____                       | _____                                      | _____                                                    |

## 3. Other Classes of Shares

|                                     |                                   |                                            |                                                          |
|-------------------------------------|-----------------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code :                        | <u>N/A</u>                        | Description :                              | _____                                                    |
|                                     | No. of other<br>classes of shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                             | _____                                      | _____                                                    |
| Increase/(decrease)                 | _____                             |                                            | _____                                                    |
| Balance at close of the month       | _____                             | _____                                      | _____                                                    |

Total authorised share capital at the end of the month (*State  
currency*) :

HKD 200,000,000

## II. Movements in Issued Share Capital

|                                          | No. of ordinary shares<br>(1) | (2) | No of preference<br>shares | No. of other classes<br>of shares |
|------------------------------------------|-------------------------------|-----|----------------------------|-----------------------------------|
| Balance at close of<br>preceding month   | <b>525,000,000</b>            |     |                            |                                   |
| Increase/ (decrease)<br>during the month | -                             |     |                            |                                   |
| Balance at close of the<br>month         | <b>525,000,000</b>            |     |                            |                                   |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of<br>share option<br>scheme<br>including EGM<br>approval date<br>(dd/mm/yyyy) and<br>class of shares<br>issuable | Movement during the month |           |           |        | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant<br>thereto as at close of<br>the month |
|-------------------------------------------------------------------------------------------------------------------------------|---------------------------|-----------|-----------|--------|-------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------|
|                                                                                                                               | Granted                   | Exercised | Cancelled | Lapsed |                                                                               |                                                                                                       |
| 1.<br>_____<br>_____<br>_____<br>(   /   /   )<br>_____ shares<br>(Note 1)                                                    |                           |           |           |        |                                                                               |                                                                                                       |
| 2.<br>_____<br>_____<br>_____<br>(   /   /   )<br>_____ shares<br>(Note 1)                                                    |                           |           |           |        |                                                                               |                                                                                                       |
| 3.<br>_____<br>_____<br>_____<br>(   /   /   )<br>_____ shares<br>(Note 1)                                                    |                           |           |           |        |                                                                               |                                                                                                       |
| Total A. (Ordinary shares)                                                                                                    |                           |           |           |        | N/A                                                                           |                                                                                                       |
| (Preference shares)                                                                                                           |                           |           |           |        | N/A                                                                           |                                                                                                       |
| (Other class)                                                                                                                 |                           |           |           |        | N/A                                                                           |                                                                                                       |
| Total funds raised during the month from exercise of<br>options (State currency)                                              | N/A                       |           |           |        |                                                                               |                                                                                                       |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                                                                                                                                                                 | Currency of<br>nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------|----------------------------------------------------|----------------------------------|-------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| 1.<br>_____<br>_____                                                                                                                                                                                                     | _____                           | _____                                              | _____                            | _____                                     | _____                                                                                  | _____                                                                                                          |
| (    /    /    )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable) _____<br>(dd/mm/yyyy) _____ (    /    /    ) | _____                           | _____                                              | _____                            | _____                                     | _____                                                                                  | _____                                                                                                          |
| 2.<br>_____<br>_____                                                                                                                                                                                                     | _____                           | _____                                              | _____                            | _____                                     | _____                                                                                  | _____                                                                                                          |
| (    /    /    )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable) _____<br>(dd/mm/yyyy) _____ (    /    /    ) | _____                           | _____                                              | _____                            | _____                                     | _____                                                                                  | _____                                                                                                          |
| 3.<br>_____<br>_____                                                                                                                                                                                                     | _____                           | _____                                              | _____                            | _____                                     | _____                                                                                  | _____                                                                                                          |
| (    /    /    )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable) _____<br>(dd/mm/yyyy) _____ (    /    /    ) | _____                           | _____                                              | _____                            | _____                                     | _____                                                                                  | _____                                                                                                          |
| 4.<br>_____<br>_____                                                                                                                                                                                                     | _____                           | _____                                              | _____                            | _____                                     | _____                                                                                  | _____                                                                                                          |
| (    /    /    )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable) _____<br>(dd/mm/yyyy) _____ (    /    /    ) | _____                           | _____                                              | _____                            | _____                                     | _____                                                                                  | _____                                                                                                          |
| Total B.    (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____                                                                                                                                  |                                 |                                                    |                                  | _____                                     | N/A                                                                                    | _____                                                                                                          |
|                                                                                                                                                                                                                          |                                 |                                                    |                                  | _____                                     | N/A                                                                                    | _____                                                                                                          |
|                                                                                                                                                                                                                          |                                 |                                                    |                                  | _____                                     | N/A                                                                                    | _____                                                                                                          |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1.                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 2.                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 3.                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 4.                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| Total C. (Ordinary shares)                     |                                |                                    |                            |                              | N/A                                                                  |                                                                                           |
| (Preference shares)                            |                                |                                    |                            |                              | N/A                                                                  |                                                                                           |
| (Other class)                                  |                                |                                    |                            |                              | N/A                                                                  |                                                                                           |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. _____<br>_____<br>_____<br>_____ ( / / )<br>_____ shares ( <i>Note 1</i> )                           |                                                                      |                                                                                           |
| 2. _____<br>_____<br>_____<br>_____ ( / / )<br>_____ shares ( <i>Note 1</i> )                           |                                                                      |                                                                                           |
| 3. _____<br>_____<br>_____<br>_____ ( / / )<br>_____ shares ( <i>Note 1</i> )                           |                                                                      |                                                                                           |
| Total D. (Ordinary shares)                                                                              | N/A                                                                  |                                                                                           |
| (Preference shares)                                                                                     | N/A                                                                  |                                                                                           |
| (Other class)                                                                                           | N/A                                                                  |                                                                                           |

## Other Movements in Issued Share Capital

| Type of Issue   |                                 |                                         |         | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------------|-----------------------------------------|---------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable (Note 1) _____ | N/A     | _____                                                                | _____                                                                                     |
|                 |                                 | Issue and allotment date : (dd/mm/yyyy) | ( / / ) |                                                                      |                                                                                           |
|                 |                                 | EGM approval date: (dd/mm/yyyy)         | ( / / ) |                                                                      |                                                                                           |
| 2. Open offer   | At price : State currency _____ | Class of shares issuable (Note 1) _____ | N/A     | _____                                                                | _____                                                                                     |
|                 |                                 | Issue and allotment date : (dd/mm/yyyy) | ( / / ) |                                                                      |                                                                                           |
|                 |                                 | EGM approval date: (dd/mm/yyyy)         | ( / / ) |                                                                      |                                                                                           |
| 3. Placing      | At price : State currency _____ | Class of shares issuable (Note 1) _____ | N/A     | _____                                                                | _____                                                                                     |
|                 |                                 | Issue and allotment date : (dd/mm/yyyy) | ( / / ) |                                                                      |                                                                                           |
|                 |                                 | EGM approval date: (dd/mm/yyyy)         | ( / / ) |                                                                      |                                                                                           |
| 4. Bonus issue  |                                 | Class of shares issuable (Note 1) _____ | N/A     | _____                                                                | _____                                                                                     |
|                 |                                 | Issue and allotment date : (dd/mm/yyyy) | ( / / ) |                                                                      |                                                                                           |
|                 |                                 | EGM approval date: (dd/mm/yyyy)         | ( / / ) |                                                                      |                                                                                           |

For Main Board and GEM listed issuers

|               |                         |                              |                                                                                                   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto                                                      | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---------------|-------------------------|------------------------------|---------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| Type of Issue |                         |                              |                                                                                                   |                                                                                                                                             |                                                                                                                   |
| 5.            | Scrip dividend          | At price : State<br>currency | <div>_____</div> <div>Class of shares issuable<br/>(Note 1)</div> <div>N/A</div> <div>_____</div> | <div>Issue and allotment<br/>date : (dd/mm/yyyy)</div> <div>( / / )</div> <div>EGM approval date:<br/>(dd/mm/yyyy)</div> <div>( / / )</div> | <div>_____</div> <div>_____</div>                                                                                 |
| 6.            | Repurchase of<br>shares |                              | <div>Class of shares<br/>repurchased (Note 1)</div> <div>N/A</div> <div>_____</div>               | <div>Cancellation date :<br/>(dd/mm/yyyy)</div> <div>( / / )</div> <div>EGM approval date:<br/>(dd/mm/yyyy)</div> <div>( / / )</div>        | <div>_____</div> <div>_____</div>                                                                                 |
| 7.            | Redemption of<br>shares |                              | <div>Class of shares<br/>redeemed (Note 1)</div> <div>N/A</div> <div>_____</div>                  | <div>Redemption date :<br/>(dd/mm/yyyy)</div> <div>( / / )</div> <div>EGM approval date:<br/>(dd/mm/yyyy)</div> <div>( / / )</div>          | <div>_____</div> <div>_____</div>                                                                                 |
| 8.            | Consideration issue     | At price : State<br>currency | <div>_____</div> <div>Class of shares issuable<br/>(Note 1)</div> <div>N/A</div> <div>_____</div> | <div>Issue and allotment<br/>date : (dd/mm/yyyy)</div> <div>( / / )</div> <div>EGM approval date:<br/>(dd/mm/yyyy)</div> <div>( / / )</div> | <div>_____</div> <div>_____</div>                                                                                 |

For Main Board and GEM listed issuers

| Type of Issue              |                                         |                                         |         | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|-----------------------------------------|-----------------------------------------|---------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 9. Capital reorganisation  | Class of shares issuable (Note 1)       |                                         | N/A     |                                                                      |                                                                                           |
|                            | Issue and allotment date : (dd/mm/yyyy) |                                         | ( / / ) |                                                                      |                                                                                           |
|                            | EGM approval date: (dd/mm/yyyy)         |                                         | ( / / ) |                                                                      |                                                                                           |
| 10. Other (Please specify) | At price : State currency               | Class of shares issuable (Note 1)       | N/A     |                                                                      |                                                                                           |
|                            |                                         | Issue and allotment date : (dd/mm/yyyy) | ( / / ) |                                                                      |                                                                                           |
|                            |                                         | EGM approval date: (dd/mm/yyyy)         | ( / / ) |                                                                      |                                                                                           |
| Total E. (Ordinary shares) |                                         |                                         |         | N/A                                                                  |                                                                                           |
| (Preference shares)        |                                         |                                         |         | N/A                                                                  |                                                                                           |
| (Other class)              |                                         |                                         |         | N/A                                                                  |                                                                                           |

|                                                                                                                  |     |     |
|------------------------------------------------------------------------------------------------------------------|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | NIL |
|                                                                                                                  | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |

Remarks (if any):

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Submitted by: Leung Cheong

Title: Director  
(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*