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SUN EAST TECHNOLOGY (HOLDINGS) LIMITED

日東科技 (控股) 有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 365)

PROPOSED AMENDEMENTS TO THE BYE-LAWS

The board of directors (the “Board”) of Sun East Technology (Holdings) Limited (the “Company”) proposes to amend the bye-laws (the “Bye-laws”) of the Company to reflect the recent changes brought about by the amendments to the applicable laws and regulations including the Companies Act 1981 of Bermuda and the Rules Governing the Listing of Securities of The Stock Exchange of Hong Kong Limited and to provide the Company with more flexibility to adapt to changing market practices and needs.

The Board also proposes to adopt a new set of Bye-laws consolidating all the proposed amendments to the Bye-laws and all previous amendments made pursuant to resolutions passed by shareholders of the Company (the “Shareholders”) at general meetings.

The proposed amendments to the Bye-laws and adoption of a set of new Bye-laws in substitution of the existing Bye-laws are subject to the approval of the Shareholders by way of special resolution at the forthcoming annual general meeting (“AGM”) of the Company to be convened.

A circular containing, inter alia, further details concerning the proposed amendments to the Bye-law and a notice convening the AGM will be dispatched to the Shareholders in due course.

For and on behalf of the Board
Sun East Technology (Holdings) Limited
But Tin Fu
Chairman

Hong Kong, 27 June 2012

As at the date of this announcement, the Directors are Mr. But Tin Fu, Mr. But Tin Hing, Mr. Leung Cheong and Mr. Leung Kuen, Ivan as executive Directors; and Mr. See Tak Wah, Prof. Xu Yang Sheng and Mr. Li Wanshou as independent non-executive Directors.

* *for identification purposes only*