英皇證券集團有限公司*

Emperor Capital Group Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 717)

CHANGE IN DIRECTOR'S INFORMATION

This announcement is made by Emperor Capital Group Limited (the "**Company**") pursuant to Rule 13.51B(2) of the Rules Governing the Listing of Securities (the "**Listing Rules**") on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**").

The Company received a notification from Mr. Cheng Wing Keung, Raymond ("**Mr. Cheng**"), an independent non-executive director of the Company, regarding his change of information which is required to be disclosed pursuant to paragraphs (h) to (v) of Rule 13.51(2) of the Listing Rules. Mr. Cheng has been an independent non-executive director of Sino Resources Group Limited (carrying on business in Hong Kong as Sino Gp Limited) ("**Sino Resources**") since 25 August 2007.

On 28 January 2010, a winding-up petition ("**Winding-up Petition**") was presented to the High Court of the Hong Kong Special Administrative Region ("**High Court**") and served on Sino Resources by a creditor ("**Creditor**") of Sino Resources. The Creditor alleged that Sino Resources is indebted to him in a sum of HK$41,100,000 with interests. On the same day, by a letter to the High Court, the Creditor's solicitors applied for an early date for a first hearing of the Creditor's proposed application ("**Proposed Application**") to the High Court for the appointment of provisional liquidators to Sino Resources. According to its announcements dated 1 February 2010, Sino Resources considered that the Winding-Up Petition and the Proposed Application to be without merit and will vehemently oppose them both. Mr. Cheng confirmed that he has no knowledge at the present time of the possible outcome of the Winding-Up Petition and the Proposed Application.

Sino Resources, a company incorporated in Cayman Islands with limited liability, is a company listed on the Main Board of the Stock Exchange (Stock Code: 223) since 10 April 2002. Based on public information, Sino Resources is an investment holding company and its subsidiaries are principally engaged in the organization of exhibitions and trade shows and providing ancillary services, as well as the sale of coal in the PRC. Neither Sino Resources nor any of its subsidiaries is related to the Company and its subsidiaries.

By order of the Board
Emperor Capital Group Limited
Daisy Yeung
Managing Director

Hong Kong, 4 February 2010

As at the date of this announcement, the Board comprises:

Executive Directors:	Ms. Daisy Yeung *(Managing Director)* Mr. Chan Pak Lam, Tom Ms. Choi Suk Hing, Louisa
Independent Non-executive Directors:	Mr. Fung Chi Kin Mr. Kwok Chi Sun, Vincent Mr. Cheng Wing Keung, Raymond

** for identification purpose only*